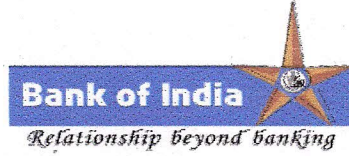


प्रधान कार्यालय
निवेशक संबंध विभाग
स्टार हाउस, 8वा तल
प्लॉट C-5, G ब्लॉक -
बांद्रा कुर्ला संकुल
बांद्रा (पूर्व) मुंबई -400 051
फोन नं 66684490
ई मेल:

Headoffice.share@Bankofindia.co.in



HEAD OFFICE

INVESTOR RELATIONS

DEPARTMENT

STAR HOUSE

BANDRA-KURLA COMPLEX,
EIGHTH FLOOR, PLOT NO. C-5, G-
BLOCK, Bandra (E)

Mumbai - 400 051

PHONE : 6668 4490

E-Mail : HeadOffice.share@bankofindia.co.in

Ref: HO:IRD: 2012-13:213

29.06.2012

The Vice President - Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051.

The General Manager -Listing Department,
Bombay Stock Exchange Limited,
P.J. Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sir,

**Proceedings of the Sixteenth Annual General Meeting
Of the Shareholders of the Bank on 29.06.2012**

Pursuant to clause 31 of the Listing Agreement, we enclose a copy of the proceedings of the Sixteenth Annual General Meeting of the shareholders of the Bank held on 29.06.2012 for your information and record please.

Thanking you,

Yours faithfully,


(Rajeev Bhatia)
Company Secretary



Proceedings of the Sixteenth Annual General Meeting of the Bank held on Friday 29th June 2012 at 3.00 P.M. at Bank of India Auditorium, Star House, Bandra Kurla Complex, Mumbai-400 051

- In accordance with the Notice dated 07th May 2012, the Sixteenth Annual General Meeting of the Bank was held on Friday, 29th June 2012 at 3.00 P.M. at Bank of India Auditorium, Star House, Bandra Kurla Complex, Bandra (East) Mumbai-400 051. The meeting was attended by 9 Directors including Chairman & Managing Director & Three Executive Directors and 309 Shareholders including 204 proxy holders.
- The Annual General Meeting commenced at 3.00 p.m. when Shri Alok K Misra, Chairman & Managing Director of the Bank, chaired the meeting and welcomed the shareholders present and confirmed the presence of quorum in terms of Regulation 58 of the Bank of India (Shares and Meetings) Regulations, 2007
- The Chairman then introduced the Directors present on the dais to the shareholders and with the permission of the shareholders the notice already circulated was taken as read.
- The Chairman then addressed the shareholders briefly touching the highlights of the Bank's performance during 2011-12 and the road map for the year ahead. The Chairman then invited the shareholders to participate in the discussion on the Bank's Balance Sheet as at 31st March 2012 and the Profit and loss Account of the Bank for the year ended on that date, the report of the Board of Directors on the working and activities of the bank for the period covered by the accounts and the Auditor's Report on the Balance Sheet and accounts.
- Shri Alok K Misra, Chairman and Managing Director replied to the questions raised by the shareholders and clarified the issues.
- Thereafter, the Chairman moved two resolutions relating to approval and adoption of Audited Balance Sheet as at 31.03.2012, Profit and Loss Account of the Bank for the year ended 31.03.2012, report of Board of Directors and Auditors' Report and confirmation of declaration of dividend of Rs. 7/- per share for the year ended 31.03.2012. Both the resolutions were carried unanimously.
- The Chairman declared the meeting as closed.

Mumbai
Date: 29.06.2012

Certified True Copy


(RAJEEV BHATIA)
Company Secretary