

निवेशक संपर्क विभाग
प्रधान कार्यालय :
स्टार हाउस, सी - 5, "जी" ब्लॉक
8वीं मंजिल,
बान्द्रा कुर्ला संकुल,
बान्द्रा (पूर्व),
मुंबई - 400 051
दूरध्वनि : (022)- 6668 4490
फैक्स : (022)- 6668 4491
ईमेल: headoffice.share@bankofindia.co.in

Ref No. HO:IRD:UEP:2011-12:898

**INVESTOR RELATIONS DEPARTMENT
HEAD OFFICE :**

Star House, C-5, "G" Block
8th Floor (East Wing),
Bandra- Kurla Complex,
Bandra (East)
Mumbai - 400 051
Phone : (022)- 6668 4490
Fax : (022)- 6668 4491
E-Mail : headoffice.share@bankofindia.co.in

Date:31.03.2012

The Vice President-Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex
Bandra (East),
Mumbai - 400 051.

The Vice President- Listing Department
Bombay Stock Exchange Limited,
P J Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sir,

Re: Raising of Equity Capital of the Bank by Issuance of Equity Shares
by way of Preferential Allotment to Life Insurance Corporation of India (LIC)

Please refer to our letter No.HO:IRD:2011-12:800 dated 21.02.2012, intimating the Board's decision on the captioned subject.

In this regard, we would like to inform that the Bank has allotted 2,73,00,000 equity shares of Rs.10/- each at a premium of Rs.370.02 per share to the Life Insurance Corporation of India, on 30th March 2012 on preferential basis, on receipt of contribution of Rs.1037,45,46000/- from LIC of India in terms of SEBI (Issue of Capital and Disclosure Requirements) Regulations-2009. The details of the issue are as under:

Number of Shares	2,73,000,00
Distinctive Number (From-To)	698077471- 725377470
Face value Per Share	Rs.10/-
Premium Per Share	Rs.370.02
Issue Price Per Share	Rs.380.02
Total Share Capital after Present Issue	Rs. 5737803700

Thanking you,

Yours faithfully,


(RAJEEV BHATIA)
Company Secretary