

### ANNEXURE – 2

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

| Name of the Target Company (TC)                                                                                                                                                        | Bank of India                                     |                                                            |                                                            |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------|------------------------------------------------------------|------------------------------------------------------------|
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                          | Government of India                               |                                                            |                                                            |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                | Yes                                               |                                                            |                                                            |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                     | National Stock Exchange of India Ltd. BSE Limited |                                                            |                                                            |
| Details of the acquisition /disposal as follows                                                                                                                                        | Number                                            | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of :</b>                                                                                                                        |                                                   |                                                            |                                                            |
| a) Shares carrying voting rights                                                                                                                                                       | 2402056938                                        | 87.05                                                      | 87.05                                                      |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                                | 0                                                 |                                                            |                                                            |
| c) Voting rights (VR) otherwise than by shares                                                                                                                                         | 0                                                 |                                                            |                                                            |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              | 0                                                 |                                                            |                                                            |
| e) Total (a+b+c+d)                                                                                                                                                                     | 2402056938                                        | 87.05                                                      | 87.05                                                      |
| <b>Details of acquisition/sale</b>                                                                                                                                                     |                                                   |                                                            |                                                            |
| f) Shares carrying voting rights acquired/sold                                                                                                                                         | 517633928                                         |                                                            |                                                            |
| g) VRs acquired /sold otherwise than by shares                                                                                                                                         |                                                   |                                                            |                                                            |
| h) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold |                                                   |                                                            |                                                            |
| i) Shares encumbered / invoked/released by the acquirer                                                                                                                                | 517633928                                         |                                                            |                                                            |
| j) Total (a+b+c+/-d)                                                                                                                                                                   |                                                   |                                                            |                                                            |





# भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

|                                                                                                                                                                                            |                        |       |       |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|-------|-------|
|                                                                                                                                                                                            |                        |       |       |
| After the acquisition/sale, holding of:                                                                                                                                                    |                        |       |       |
| k) Shares carrying voting rights                                                                                                                                                           | 2919690866             | 89.10 | 89.10 |
| l) Shares encumbered with the acquirer                                                                                                                                                     |                        |       |       |
| m) VRs otherwise than by shares                                                                                                                                                            |                        |       |       |
| n) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 2919690866             | 89.10 | 89.10 |
| o) Total (a+b+c+d)                                                                                                                                                                         |                        |       |       |
| Mode of acquisition / sale—(e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).                                                 | Preferential allotment |       |       |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                 | 20.04.2019             |       |       |
| Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                   | Rs.27592894220         |       |       |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                     | Rs. 32769233500        |       |       |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                    | 2.05%                  |       |       |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31 of the SEBI LODR Regulations.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/seller / Authorised Signatory  
(RAJEEV BHATIA)  
Company Secretary  
Bank of India

Place: Mumbai

Date: 23.04.2019

