



SVB HOLDINGS PRIVATE LIMITED

Regd. Office: 1212 Trichy Road Coimbatore 641 018 Tamilnadu Phone: 91-422-2302277
Fax: 91-422-2309999 E-mail : shares@bannari.com CIN:U74999TZ2012PTC018160

SEC/ /2015

22.8.2015

NATIONAL STOCK EXCHANGE OF INDIA LIMITED
"EXCHANGE PLAZA"
BANDRA-KURLA COMPLEX
BANDRA (E)
MUMBAI 400 051

Recd. Ack. Due.

NSE CODE: BANARISUG
ISIN NO. : INE459A01010

Dear Sirs,

Sub : Disclosure under Clause 31(1) of SEBI (SAST) Regulations, 2011

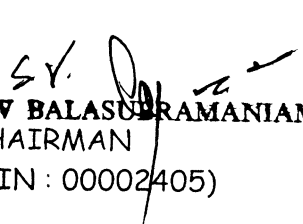
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In compliance with Clause 31(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we (a member of the Promoter Group of Bannari Amman Sugars Limited) enclose the details of non-disposal undertaking given to ICICI Bank Limited.

Kindly acknowledge receipt of this letter.

Thanking you,

Yours faithfully,
For SVB HOLDINGS (P) LIMITED


S V BALASUBRAMANIAM
CHAIRMAN
(DIN : 00002405)

Enc:

DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31 (1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of Target Company (TC)				BANNARI AMMAN SUGARS LIMITED											
Name of the Stock Exchanges where the shares of the target company are listed				a) National Stock Exchange and b) Bombay Stock Exchange											
Date of reporting				22.8.2015											
Name of the promoter or PAC on whose shares encumbrance has been created / released / invoked				SVB Holdings Private Limited											
Details of the creation of encumbrance :															
Name of the promoter(s) or PACs with him *		Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares [creation (2)+ (3)]/release [(2)- (3)] / invocation [(1)-(3)]	
		Number	% of total share capital	Number	% of total share capital										
						Type of event (creation / release / invocation)	Date of creation / release / invocation of encumbrance	Type of encumbrance (pledge/lien / non disposal undertaking / other)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favour shares encumbered ***	Number	% of total share capital	
SVB Holdings Private Limited		3948013	34.51	--	--	Creation	22.8.2015	Non disposal undertaking	In connection with Term Loan availed by Shiva Distilleries Limited (Promoter Group) from ICICI Bank Limited	3948013	34.51	ICICI Bank Limited	3948013	34.51	

Place : Coimbatore
Date : 22.8.2015

For SVB HOLDINGS PRIVATE LIMITED

Signature

Chairman