

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Banaras Beads Limited		
Name of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shivani Gupta		
Whether the acquirer belong to Promoter/Promoter Group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange of India Limited		
Detail of the acquisition/disposal/sale/Gift as follow	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/Gift under consideration holding of :			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	NA	NA	NA
c) Voting rights (VR) otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	NIL	NIL	NIL
Details of acquisition/Gift			
a) Shares carrying voting rights acquired/Gift	350110	5.28%	5.28%
b) VRs acquired/gift otherwise than by shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/Gift	NA	NA	NA

✓ *Shivani*

d) Shares encumbered/invoked/released by the acquirer	NA	NA	NA
e) Total (a+b+c+d)	350110	5.28%	5.28%
After the acquisition/Gift holding of			
a) Shares carrying voting rights	350110	5.28%	5.28%
b) Shares encumbered with the acquirer	NA	NA	NA
c) VRs otherwise than by shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquitting	NA	NA	NA
e) Total (a+b+c+d)	350110	5.28%	5.28%
Mode of acquisition/Gift (e.g. open market/off market/public issue/right issue/preferential /allotment/inter-se transfer etc)	GIFT		
Date of acquisition/Gift of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	March 28, 2018		
Equity share capital/total voting capital of the TC after the said Gift	Rs. 66362220/- comprising of 6636222 equity shares of Rs. 10/- each.		
Equity share capital/total voting capital of the TC after the said Gift	Rs. 66362220/- comprising of 6636222 equity shares of Rs. 10/- each.		
Total diluted share/voting capital of the TC after the said Gift	Rs. 66362220/- comprising of 6636222 equity shares of Rs. 10/- each.		

(*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the Listing Agreement).

(**) Diluted share/voting capital means the total number of share in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For & on behalf of Acquirer & Persons Acting in Concert (PAC)

Shivani
(Shivani Gupta)
Place: Varanasi
Date: 28.03.2018