

To,
 National Stock Exchange of India
 Ltd, Exchange Plaza, 5th Floor,
 Plot No.C-1, G-Block,
 Bandra-Kurla Complex, Bandra
 (East), Mumbai – 400 051
 Fax : 022-2659 8237/38

Dept. of Corporate Services
 Bombay Stock Exchange Ltd.
 Listing, 1st Floor, Rotunda
 Building, B.S. Marg, Fort
 Mumbai – 400 001.
 Fax:022-2272 2037/39/41/61/3121

The Calcutta Stock
 Exchange Ltd.
 7, Lyons Range,
 Kolkata – 700 001
 Fax: 033-2210 2223/2210

**Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in
 respect of any acquisition made in reliance upon exemption provided for in
 Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers)
 Regulations, 2011**

1.	Name of the Target Company (TC)		Balrampur Chini Mills Ltd.			
2.	Name of the acquirer(s)		Vivek Saraogi			
3.	Name of the stock exchange where shares of the TC are listed		National Stock Exchange of India Ltd. Bombay Stock Exchange Ltd. Calcutta Stock Exchange Ltd.			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.		Inter-se transfer between promoters/ promoter group by way of gift from father (Shri Kamal Nayan Saraogi) to son (Vivek Saraogi)			
5.	Relevant regulation under which the acquirer is exempted from making open offer.		Regulation 10(1)(a)(i)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – whether disclosure was made and whether it was made within the timeline specified under the regulations. – date of filing with the stock exchange.		Yes – Yes, the disclosure was made on 1 st February, 2013, i.e. 4 working days prior to the date of actual transaction. – 1 st February, 2013.			
7.	Details of acquisition		Disclosures required to be made under regulation 10(5).		Whether the disclosures under regulation 10(5) are actually made	
	a.	Name of the transferor / seller	Shri Kamal Nayan Saraogi			
	b.	Date of acquisition	On or after 7th February, 2013		7th February, 2013	
	c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	1,95,97,219		1,95,97,219	
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	1,95,97,219 (8.02%)		1,95,97,219 (8.02%)	
	e.	Price at which shares are proposed to be acquired / actually acquired	No consideration involved, its inter-se transfer by way of gift from father (Shri Kamal Nayan Saraogi) to son (Vivek Saraogi).		No consideration involved, its inter-se transfer by way of gift from father (Shri Kamal Nayan Saraogi) to son (Vivek Saraogi).	
8.	Shareholding details		Pre-transaction		Post-transaction	
			No. of shares held	% w.r.t. total share capital of TC	No. of shares held	% w.r.t. total share capital of TC
	a	Each Acquirer / transferee (*)				
	a.1	Vivek Saraogi	18485101	7.57	38082320	15.59

a.2	Kamal Nayan Saraogi HUF	7862300	3.22	7862300	3.22
a.3	Vivek Saraogi HUF	170040	0.07	170040	0.07
a.4	Smt. Meenakshi Saraogi	14244300	5.83	14244300	5.83
a.5	Smt. Sumedha Saraogi	9799000	4.01	9799000	4.01
a.6	Smt. Stuti Dhanuka	5012000	2.05	5012000	2.05
a.7	Shri Karan Saraogi	3946600	1.62	3946600	1.62
a.8	Ms. Avantika Saraogi	3746600	1.53	3746600	1.53
a.9	Udaipur Cotton Mills Co. Ltd.	6559680	2.68	6559680	2.68
a.10	Meenakshi Mercantiles Ltd.	8577050	3.51	8577050	3.51
a.11	Novel Suppliers Pvt. Ltd	2000109	0.82	2000109	0.82
	Total	80402780	32.91	99999999	40.93
b	Each Seller / transferor – Shri Kamal Nayan Saraogi	19597219	8.02	Nil	Nil

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Place : Kolkata

Date : February 07, 2013

Vivek Saraogi
[VIVEK SARAOGI]

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Ltd, Exchange Plaza, 5th Floor,
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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	BALRAMPUR CHINI MILLS LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Vivek Saraogi PAC – Shri Kamal Nayan Saraogi, Kamal Nayan Saraogi HUF, Vivek Saraogi HUF, Smt. Meenakshi Saraogi, Smt. Sumedha Saraogi, Smt. Stuti Dhanuka, Shri Karan Saraogi, Ms. Avantika Saraogi, Udaipur Cotton Mills Co. Ltd, Meenakshi Mercantiles Ltd, Novel Suppliers Private Limited		
3. Whether the acquirer belongs to Promoter/ Promoter group	Promoter Group		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd. Bombay Stock Exchange Ltd. Calcutta Stock Exchange Ltd.		
5. Details of the acquisition/ disposal/ holding of shares/ voting rights/ holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/ voting capital of the TC(*)
Before the acquisition/ disposal under consideration, holding of:			
a) Shares carrying voting rights	18485101, PAC – 81514898	7.57%, 33.36%	7.57%, 33.36%
b) Voting rights (VR) otherwise than by shares	–	–	–
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	–	–	–
Total (a+b+c)	99999999	40.93%	40.93%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/ sold	19597219 PAC – Nil	8.02%, Nil	8.02%, Nil
b) VRs acquired/sold otherwise than by shares	–	–	–
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	–	–	–
Total (a+b+c)	19597219	8.02%	8.02%

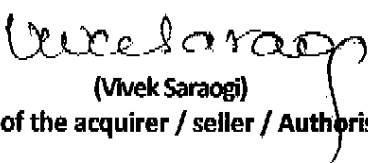
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<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	38082320	15.59%,	15.59%,
b) VRs otherwise than by shares	PAC – 61917679	25.34%	25.34%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	—	—	—
	—	—	—
Total (a+b+c)	99999999	40.93%	40.93%
6. Mode of acquisition/ sale (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment/ inter-se transfer etc).	Inter se transfer amongst promoters by way of gift from father (Shri Kamal Nayan Saraogi) to son (Vivek Saraogi)		
7. Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	07.02.2013 Inter se transfer amongst promoters by way of gift from father (Shri Kamal Nayan Saraogi) to son (Vivek Saraogi)		
8. Equity share capital/ total voting capital of the TC before the said acquisition/ sale	244313923 Equity Shares of Re.1 each		
9. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	244313923 Equity Shares of Re.1 each		
10. Total diluted share/voting capital of the TC after the said acquisition/ sale.	244313923 Equity Shares of Re.1 each		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place: Kolkata
Date: 07.02.2013


(Vivek Saraogi)
Signature of the acquirer / seller / Authorised Signatory

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FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer.	No. & % of shares/ voting rights held by the Promoter/ Person who is part of Promoter Group/ Director/ Officer	Date of receipt of allotment advice/ acquisition / sale of shares/ voting rights	Date of intimation to company	Mode of acquisition (market purchase/ public/ rights/ preferential offer, etc.) /sale	No. & % of shares/ voting rights post acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value (Rs.)
1	2	3	4	5	6	7	8	9	10
Sri Vivek Saraogi Managing Director PAN : AMOPS3266J Address : "FMC FORTUNA", 2 nd Floor 234/3A, A.J.C. Bose Road, Kolkata – 700020.	1,84,85,101 7.57%	07.02.2013	07.02.2013	Inter se transfer amongst promoters by way of gift from father	3,80,82,320 15.59%	N.A.	N.A.	1,95,97,219	N.A. (By way of gift)

Date: 07.02.2013


(VIVEK SARAOGI)