



BALRAMPUR CHINI MILLS LIMITED

REGD. OFF. : "FMC FORTUNA" 2ND FLOOR, 234/3A, A. J. C. BOSE ROAD, KOLKATA- 700 020
 PHONE : 2287-4749 FAX : (033) 22873083 / 22808874 GRAM : BALSUCO, CALCUTTA
 Email : bcml@bcml.in • Internet Website http : // www.chini.com • CIN - L15421WB1975PLC030118

National Stock Exchange of India Ltd
 Exchange Plaza, Plot No. C/1, G-Block
 Bandra Kurla Complex, Bandra (E), Mumbai - 400051.

PART-I	Particulars	3 months ended 30/09/2015	Preceding 3 months ended 30/06/2015	Corresponding 3 months ended 30/09/2014 in the previous year	6 months ended 30/09/2015	Corresponding 6 months ended 30/09/2014 in the previous year	(₹ in Lacs)
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	(Refer Notes below)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1.	Income from operations						
	a) Net sales/income from operations (Net of excise duty)	50107	63612	68261	113719	148697	298698
	b) Other operating income	-	-	-	-	-	-
	Total income from operations (net)	50107	63612	68261	113719	148697	298698
2.	Expenses						
	a) Cost of materials consumed	356	14085	(4263)	14441	20398	208354
	b) Changes in inventories of finished goods and work-in-progress	42299	44137	65776	86436	109546	42641
	c) Employee benefits expense	3358	3437	3191	6795	6632	15030
	d) Depreciation and amortisation expense	2837	2805	3999	5642	6186	11560
	e) Other expenses	3755	3476	3548	7231	7448	20428
	Total expenses	52605	67940	72251	120545	150210	298013
3.	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	(2498)	(4328)	(3990)	(6826)	(1513)	685
4.	Other income	3010	438	395	3448	664	1908
5.	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	512	(3890)	(3595)	(3378)	(849)	2593
6.	Finance costs	1954	2968	2795	4922	5937	10209
7.	Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(1442)	(6858)	(6390)	(8300)	(6786)	(7616)
8.	Exceptional items	-	416	-	416	-	-
9.	Profit/(Loss) from ordinary activities before tax (7+8)	(1442)	(7274)	(6390)	(8716)	(6786)	(7616)
10.	Tax expense	-	-	-	-	-	(1843)
11.	Net Profit/(Loss) from ordinary activities after tax (9-10)	(1442)	(7274)	(6390)	(8716)	(6786)	(5773)
12.	Extraordinary items (Net of tax expense)	-	-	-	-	-	-
13.	Net Profit/(Loss) for the period (11-12)	(1442)	(7274)	(6390)	(8716)	(6786)	(5773)
14.	Paid- up Equity share capital (Face value of ₹ 1/- each)	2449	2449	2449	2449	2449	2449
15.	Reserves excluding Revaluation Reserve as per balance sheet	-	-	-	-	-	110478
16.	Earnings per share (before and after extraordinary items) (of ₹ 1/-each) (not annualised):						
	a) Basic	(0.59)	(2.97)	(2.61)	(3.56)	(2.77)	(2.36)
	b) Diluted	(0.59)	(2.97)	(2.61)	(3.56)	(2.77)	(2.36)
PART-II	Select information for the quarter and 6 months ended 30/09/2015						
	Particulars	3 months ended 30/09/2015	Preceding 3 months ended 30/06/2015	Corresponding 3 months ended 30/09/2014 in the previous year	6 months ended 30/09/2015	Corresponding 6 months ended 30/09/2014 in the previous year	Year ended 31/03/2015
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
A.	PARTICULARS OF SHAREHOLDING						
1.	Public shareholding						
	- Number of shares	144916268	144916268	144916268	144916268	144916268	144916268
	- Percentage of shareholding	59.17	59.17	59.17	59.17	59.17	59.17
2.	Promoters and Promoter Group Shareholding						
a)	Pledged/ Encumbered						
	- Number of shares	-	-	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the company)	-	-	-	-	-	-
b)	Non - Encumbered						
	- Number of shares	99999999	99999999	99999999	99999999	99999999	99999999
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of shares (as a % of the total share capital of the company)	40.83	40.83	40.83	40.83	40.83	40.83



For Balrampur Chini Mills Ltd.

Dee Laxoo
 Managing Director

FACTORIES : BALRAMPUR • BABHNAN • TULSIPUR • HAIDERGARH • AKBARPUR • MANKAPUR • RAUZAGAON • KUMBHI • GULARIA • MAIZAPUR • KHALILABAD



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	Particulars	3 Months ended 30/09/2015
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	0
	Received during the quarter	12
	Disposed off during the quarter	12
	Remaining unresolved at the end of the quarter	0

Standalone Unaudited Segment Wise Revenue, Results and Capital Employed for the quarter and 6 months ended 30/09/2015

	Particulars	3 months ended 30/09/2015	Preceding 3 months ended 30/06/2015	Corresponding 3 months ended 30/09/2014 in the previous year	6 months ended 30/09/2015	Corresponding 6 months ended 30/09/2014 in the previous year	Year ended 31/03/2015
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Segment Revenue						
	a) Sugar	45323	52581	59508	97904	127708	261458
	b) Co-generation	1445	8970	1840	10415	11698	37935
	c) Distillery	7209	8386	8430	13595	15362	28529
	d) Others	48	199	49	247	208	648
	Total	54025	68136	69827	122161	154974	328570
	Less: Inter Segment Revenue	978	4364	1393	5342	5935	28878
	Net Segment Revenue	53047	63772	68434	116819	149039	299692
2	Segment Results - Profit/(Loss) before tax and finance costs						
	a) Sugar	(1395)	(11886)	(6426)	(13281)	(12439)	(27854)
	b) Co-generation	(678)	4533	(906)	3855	4708	18399
	c) Distillery	3239	3355	4353	6584	7992	14363
	d) Others	18	39	(10)	57	15	45
	Total	1184	(3959)	(2989)	(2775)	276	4953
	Add/Less: i. Finance costs	1954	2968	2795	4922	5937	10209
	ii. Other un-allocable expenditure net of Un-allocable income	672	347	606	1019	1125	2360
	Profit/(Loss) before tax	(1442)	(7274)	(6390)	(8716)	(6786)	(7618)
3	Capital Employed (Segment Assets -Segment Liabilities)						
	a) Sugar	147676	165710	182997	147676	182997	208671
	b) Co-generation	50220	52991	45389	50220	45389	56242
	c) Distillery	17295	18748	14026	17295	14026	22771
	d) Others	862	875	946	862	946	870
	e) Unallocable	(7089)	(9390)	(11516)	(7089)	(11516)	(8157)
	Total	208964	228934	231842	208964	231842	280397

Notes :

- The above Financial Results were reviewed by the Audit Committee and were taken on record by the Board of Directors at their meeting held on 3rd November, 2015, at Kolkata.
- The Statutory Auditors have carried out a " Limited Review " of the above Results for the quarter and half year ended 30th September, 2015.
- Cost of materials consumed for the quarter and six months ended 30th September, 2014 is net of financial assistant of ₹ 6/- per qtl. of cane purchased during the sugar season 2013-14 amounting to ₹ 4700 lacs received from Government of Uttar Pradesh pursuant to its letter dated 9th September, 2014 and 28th October, 2014.
- Exceptional items represent expenditure on account of Voluntary retirement scheme in relation to staff/workers of Khalilabad sugar unit.
- Sugar being a Seasonal Industry, the performance of the Company varies from quarter to quarter.
- Previous quarters/ period figures have been regrouped/ rearranged wherever considered necessary to make them comparable with those of the current quarter / period.

For and on behalf of the Board of Directors of
 Balrampur Chini Mills Limited

Place of Signature : Kolkata
 Date: 3rd November, 2015.



Vivek Saraogi
 Vivek Saraogi
 Managing Director



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Standalone Statement of Assets and Liabilities			
(₹ In Lacs)			
	Particulars	As at Current half Year end 30/09/2015 (Unaudited)	As at Previous year end 31/03/2015 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	a) Share capital	2449	2449
	b) Reserves and surplus	101786	110496
	Sub - total- Shareholders' funds	104235	112945
2	Non - current liabilities		
	a) Long - term borrowings	55999	42979
	b) Deferred tax liabilities (net)	22924	22924
	c) Other long - term liabilities	513	610
	d) Long - term provisions	267	266
	Sub - total- Non current liabilities	79703	66779
3	Current liabilities		
	a) Short - term borrowings	39646	118283
	b) Trade payables	18943	73617
	c) Other current liabilities	17763	18286
	d) Short - term provisions	451	342
	Sub - total- Current liabilities	76803	210528
	TOTAL - EQUITY AND LIABILITIES	260741	390252
B	ASSETS		
1	Non - current assets		
	a) Fixed assets	135754	138273
	b) Goodwill on Consolidation	-	-
	c) Non - current investments	4086	4087
	d) Long - term loans and advances	11076	8906
	e) Other non - current assets	17147	17152
	Sub - total- Non current assets	168063	168418
2	Current assets		
	a) Inventories	73635	166925
	b) Trade receivables	12306	15861
	c) Cash and bank balances	2744	8218
	d) Short - term loans and advances	2889	3053
	e) Other current assets	1104	27777
	Sub - total- Current assets	92678	221834
	TOTAL - ASSETS	260741	390252
		For and on behalf of the Board of Directors of Balrampur Chini Mills Limited	
Place of Signature : Kolkata Date: 3rd November, 2015		 Vivek Saraogi Managing Director	

Limited Review Report

**INDEPENDENT AUDITORS' REVIEW REPORT TO
THE BOARD OF DIRECTORS OF
BALRAMPUR CHINI MILLS LIMITED**

1. We have reviewed the accompanying statement of unaudited standalone financial results of **BALRAMPUR CHINI MILLS LIMITED** ("the Company"), for the quarter and half year ended 30th September, 2015 ("the statement") being submitted by the Company pursuant to clause 41 of the Listing Agreement with the Stock Exchanges except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been reviewed by us. This statement is the responsibility of the company's management and have been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.
2. We conducted our review in accordance with the Standards on Review Engagement (SRE) 2410, "Review of interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited standalone financial results prepared in accordance with the applicable Accounting Standards as per section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014 and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement with the Stock Exchanges including the manner in which it is to be disclosed, or that it contains any material misstatement.

For G.P. AGRAWAL & CO.
CHARTERED ACCOUNTANTS
Firm's Registration No. 302082E

Sunita Kedia
(CA. SUNITA KEDIA)

Partner

MEMBERSHIP NO. 60162

Date : 3rd November, 2015
Place of Signature: Kolkata

