

ANNEXURE - 1

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC):	BALAJI TELEFILMS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer:	Acquirer - Atyant Capital India Fund-I		
Whether the acquirer belongs to Promoter/Promoter group:	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed:	National Stock Exchange & Bombay Stock Exchange		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	a)shares	a)shares	N.A
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	3,785,000	4.9848	
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrumentthat entitles the acquirer to receive shares carryingvoting rights in the TC (specify holding in eachcategory)			
e) Total (a+b+c)	e)Total 3,785,000	e)Total 4.9848	
Details of acquisition			
a) Shares carrying voting rights acquired	a)shares acquired 2,36,647	a)shares acquired 0.3116	N.A
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrumentthat entitles the acquirer to receive shares carrying voting rights in the TC (specify			

holding in each category) acquired d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) e) Total (a+b+c+/-d)	e)Total 2,36,647	e)Total 0.3116	
After the acquisition, holding of acquirer along with PACs of: a) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others) Shares pledged with the acquirer b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Total (a+b+c)	a) shares 4,021,647 d)Total 4,021,647	a) shares 5.2964 d)Total 5.2964	N.A
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-set transfer/encumbrance, etc.)	Open Market Purchase		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	N.A		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of purchase :- a) 31.08.16 - 93,647 b) 01.09.16 - 60,000 c) 02.09.16 - 83,000		
Equity share capital / total voting capital of the TC before the said acquisition	Rs.152,003,886.00		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs.152,003,886.00		
Total diluted share/voting capital of the TC after the said acquisition	N.A		

Part-B***

Signature of the acquirer / Authorised Signatory:

A handwritten signature in black ink, appearing to read 'S. Paykamen', with a horizontal line underneath.

Place: Mauritius

Date: 06 September 2016

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock

Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of

the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.