

SKB Roop Commercial LLP

(LLP Identification Number : AAB-4607)

July 22, 2021

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023 Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051 Stock Code: BAJAJHIND
--	--

Dear Sir/Madam,

Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to the Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST), we enclose herewith disclosure with regard to acquisition of shares of Bajaj Hindusthan Sugar Limited pursuant to allotment of shares to LLP alongwith Person Acting in Concert on preferential basis on conversion of unsecured loan.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully,

For and on behalf of

SKB Roop Commercial LLP & PAC



Balkishan Muchhal

Designated Partner

DPIN: 00040896

Encl.: Disclosure under SAST

CC to: The Company Secretary
Bajaj Hindusthan Sugar Limited
2nd Floor, Bajaj Bhawan,
Jamnalal Bajaj Marg,
226, Nariman Point,
Mumbai 400021

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Bajaj Hindusthan Sugar Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	As per Annexure – 1		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	As per Annexure - 1		
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	As per Annexure - 1		
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	As per Annexure - 1		
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+/-d)	As per Annexure - 1		

After the acquisition/sale, holding of:			
a) Shares carrying voting rights acquired		As per Annexure - 1	
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)		As per Annexure - 1	
Mode of acquisition / sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter se transfer etc).	Allotment made on 20/07/2021 on preferential basis on conversion of unsecured loan		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20/07/2021		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.1,13,35,59,942 consisting of 1133559942 equity shares of Re.1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.1,27,73,59,942 consisting of 1277359942 equity shares of Re.1/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs.3,63,72,82,882 consisting of 3637282882 equity shares of Re.1/- each (***)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Bajaj Hindusthan Sugar Limited (BHSL) has allotted 34,83,24,626 fully paid-up Optionally Convertible Debentures (OCDs) of face value Rs.100/- each to the lenders of BHSL pursuant to the Scheme for Sustainable Structuring of Stressed Assets (S4A Scheme) during the month of December 2017. For the purpose diluted share capital, BHSL has in its shareholding pattern submitted to Stock Exchanges from time to time, assumed that OCDs will be converted into equity shares based on the conversion price of Rs.14.76, being the price for issue of equity shares under S4A Scheme as per the pricing guidelines for issuance of equity shares under the RBI circular dated June 08, 2015 on Strategic Debt Restructuring Scheme read with Regulation 70(5) of Securities and Exchange Board of India (Issue of Capital and Disclosures Requirement) Regulations 2015.

For and on behalf of
SKB Roop Commercial LLP & PAC


Balkishan Muchhal
Designated Partner
DPIN: 00040896

Place: Mumbai
Date: 22/07/2021

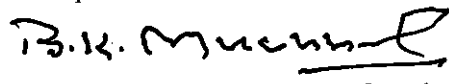
ANNEXURE - 1

Annexure to disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of equity shares of Bajaj Hindusthan Sugar Limited pursuant to allotment made on 20/07/2021 on preferential basis on conversion of unsecured loan

Sr.N	Name of the Shareholders	Before the acquisition under consideration, holding of (Shares carrying voting rights)			Details of acquisition/sale (Shares carrying voting rights acquired/sale)			After the acquisition/sale, holding of (Shares carrying voting rights)		
		Number of shares	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)	Number of shares	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)	Number of shares	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/ voting capital of the TC (**)
		A	A	A	B	B	B	C	C	C
1	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY	288	0.00	0.00	-	-	-	288	0.00	0.00
2	SHISHIRKUMAR BAJAJ	8,396,341	0.74	0.24	-	-	-	8,396,341	0.66	0.23
3	KUSHAGRA BAJAJ	12,897,036	1.14	0.37	83,207,831	6.51	2.29	96,104,867	7.52	2.64
4	MINAKSHI BAJAJ	4,254,556	0.38	0.12	-	-	-	4,254,556	0.33	0.12
5	APOORVA BAJAJ	231,751	0.02	0.01	-	-	-	231,751	0.02	0.01
6	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3,874,654	0.34	0.11	-	-	-	3,874,654	0.30	0.11
7	BAJAJ RESOURCES LIMITED	81,944,455	7.23	2.35	-	-	-	81,944,455	6.42	2.25
8	GLOBAL WORLD POWER PROJECT PVT. LTD. (Since merged with Lambodar Stocks Pvt. Ltd.)	121	0.00	0.00	-	-	-	121	0.00	0.00
9	ANAND ENGINEERING LIMITED *	6,027,469	0.53	0.17	-	-	-	6,027,469	0.47	0.17
10	BAJAJ INTERNATIONAL REALTY PVT. LTD.	27,777,484	2.45	0.80	-	-	-	27,777,484	2.17	0.76
11	A N BAJAJ ENTERPRISES PVT LTD.	18,307,954	1.62	0.52	-	-	-	18,307,954	1.43	0.50
12	BAJAJ CAPITAL VENTURES PVT LTD.	2,247,142	0.20	0.06	-	-	-	2,247,142	0.18	0.06
13	KNB ENTERPRISES LLP	110	0.00	0.00	-	-	-	110	0.00	0.00
14	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	0.00	-	-	-	110	0.00	0.00
15	SKB ROOP COMMERCIAL LLP	110	0.00	0.00	60,592,169	4.74	1.67	60,592,279	4.74	1.67
16	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO. 2)	60,623	0.01	0.00	-	-	-	60,623	0.00	0.00
17	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2,078,120	0.18	0.06	-	-	-	2,078,120	0.16	0.06
18	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND)	1,753,100	0.15	0.05	-	-	-	1,753,100	0.14	0.05
19	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES WELFARE FUND)	1,743,600	0.15	0.05	-	-	-	1,743,600	0.14	0.05
20	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES MANAGERIAL STAFF MEDICAL AID FUND)	1,739,100	0.15	0.05	-	-	-	1,739,100	0.14	0.05
21	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATIONAL WELFARE FUND)	1,609,298	0.14	0.05	-	-	-	1,609,298	0.13	0.04
	TOTAL	174,943,422	15.43	5.01	143,800,000	11.26	3.95	318,743,422	24.95	8.76

* The name of the Company has been changed from Bajaj Infrastructure Development Company Limited to Anand Engineering Limited w.e.f. April 23, 2020.

For and on behalf of
SKB Roop Commercial LLP & PAC



Balkishan Muchhal
Designated Partner
DPIN: 00040896

Place: Mumbai
Date: 22/07/2021

July 21, 2021

SKB Roop Commercial LLP

106 & 107, 10th Floor, Bajaj Bhavan,
Jamnalal Bajaj Marg,
226 Nariman Point,
Mumbai - 400021

Ref.: Allotment of shares by Bajaj Hindusthan Sugar Limited on preferential basis to promoter/promoter group entity pursuant to conversion of unsecured loan

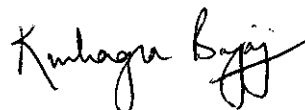
Sub: Disclosures under Regulation 29(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,

I hereby authorise you on my behalf as part of the Promoter and Promoter Group of Bajaj Hindusthan Sugar Limited (BHSL) to make necessary disclosures under Regulation 29(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011 as may be required from time to time in connection with allotment of shares by Bajaj Hindusthan Sugar Limited on preferential basis to promoter/promoter group entity pursuant to conversion of unsecured loan.

Thanking you,

Yours sincerely,



Kushagra Bajaj