

13th April, 2016

To, The Department of Corporate Services, National Stock Exchange of India Ltd Exchange Plaza, Plot no. C/1, G Block, Bandra- Kurla Complex, Bandra (East), Mumbai - 400-051.	To, The Department of Corporate Services, BSE Ltd., 1 st floor, New Trading Ring, Rotunda Building, P.J. Towers, Dalal Street, Fort, Mumbai - 400-001.
Ref : Security Symbol - BAJFINANCE	Ref : Security Code No. 500034

Dear Sir,

Re : Bajaj Finance Ltd**Sub: Revised Disclosure under Regns 30(1) & 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

We refer to the Disclosure dated 07.04.2016 filed by us on 07.04.2016 under Regns 30(1) & 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011.

In connection with the same, we wish to inform you that due to inadvertence, we had not mentioned 9,25,000 warrants which were issued to and held by Bajaj Finserv Ltd. in Point No. 4 (c) of Part A of the aforesaid disclosure.

We are enclosing herewith a Revised Disclosure dated 13.04.2016 in the prescribed format, giving details of the aggregate shareholdings of the Promoters and Members of the Promoter Group in Bajaj Finance Ltd (Target Company) as on 31st March, 2016, as per details given therein.

You are requested to kindly take note of the above.

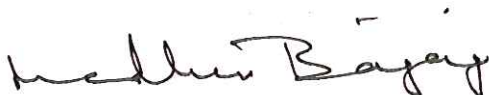
We further request you to kindly ignore the earlier disclosure dated 07.04.2016 filed by us.

We regret the inconvenience caused to you for the same.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
For and on behalf of the Promoters &
Promoter Group of Bajaj Finance Ltd.



(Madhur Bajaj)

Encl : as above

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Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part - A - Details of Shareholding

1	Name of the Target Company (TC)	Bajaj Finance Ltd.		
2	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1) B S E Ltd. 2) National Stock Exchange of India Ltd. (NSE)		
3	Particulars of the shareholder a. Name of person whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the shares or voting rights of the TC. or b. Name(s) of promoter(s) , member of the promoter group and Persons Acting in Concert (PAC) with him.	Refer Note 1 below As per statement attached		
4	Particulars of the holding of persons mentioned at 3(b) above	Number	% w.r.t.total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	As on 31st March, 2016 holding of :			
	a) Shares	3,08,93,907	57.35%	56.38%
	b) Voting Rights (otherwise than by shares)	-	-	-
	c) Warrants,	9,25,000	-	1.69%
	d) Convertible Securities	-	-	-
	e) any other instrument that would entitle the holder to receive shares in the TC.	-	-	-

Note :

- 1 In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

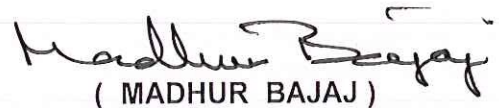
Madhur Bajaj
(MADHUR BAJAJ)

For & on behalf of the Promoters &
Promoter Group of **Bajaj Finance Ltd.**

Mumbai : 13th April, 2016

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.


(MADHUR BAJAJ)

For & on behalf of the Promoters & Promoter
Group of Bajaj Finance Ltd.

Mumbai : 13th April, 2016

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REVISED DISCLOSURE

PROMOTERS & PROMOTER GROUP HOLDING EQUITY SHARES IN BAJAJ FINANCE LTD. AS ON 31st MARCH, 2016

Sr. No.	Group Sr. No.	Name of the Share Holders	No. of Shares	% w.r.t. total equity share capital
	A	PROMOTER :		
1	1	Bajaj Finserv Ltd.	3,08,56,613	57.28
2	2	Shri Rahulkumar Bajaj	18,600	0.03
3	3	Shri Madhur Bajaj	18,600	0.03
		Subtotal : -	3,08,93,813	57.35
	B	PROMOTER GROUP :		
		Bodies Corporate :		
4	1	Jamnalal Sons Pvt. Ltd.	94	0.00
		Subtotal : -	94	0.00
		T O T A L : -	3,08,93,907	57.35

Note : In addition to the above equity shareholdings of Bajaj Finserv Ltd., Bajaj Finserv Ltd. is also holdings 9,25,000 warrants of Bajaj Finance Ltd. which are yet to be opted for conversion into equity shares of Bajaj Finance Ltd.


(MADHUR BAJAJ)

For & on behalf of the Promoters &
Promoter Group of **Bajaj Finance Ltd.**

Mumbai : 13th April, 2016

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