



Kotak Mahindra Prime

Date: 23rd March 2015

Fax No. (022) 26598120

The General Manager
National Stock Exchange of India Limited
Exchange Plaza,
5th Floor,
Plot No. C/1, G-Block,
Bandra-Kurla Complex
Bandra (East),
Mumbai- 400 051

Dear Sir,

Sub: Disclosure under SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 (shares of M/s. Bajaj Corp Ltd)

We would like to inform you that Kotak Mahindra Prime Ltd (KMPL) has a control/holding of 11500000 equity shares, Kotak Mahindra Investments Ltd has a control/holding of 39195 equity shares and Kotak Securities Ltd has a control/holding of 5000 equity shares of Bajaj Corp Ltd, constituting 7.83% of the issued equity share capital of the company. KMPL has received control over client's shares by way of pledge for the loan facility.

The detail of acquisition is attached in the annexure hereto, which is in the format prescribed under Regulation 29(1) of the SAST Regulations.

Kindly take the same on records.

Thanking you.

Yours faithfully,

For Kotak Mahindra Prime Limited

Authorised Signatory

Encl: Disclosure under Regulation 29 (1) of SAST Regulations

Kotak Mahindra Prime Limited

CIN L067200MH1995PL0007700

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Kotak Mahindra Prime

ANNEXURE - 1**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011****Part-A- Details of the Acquisition**

Name of the Target Company (TC)	M/s. Bajaj Corp Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	M/s. Kotak Mahindra Prime Ltd (KMPL) M/s. Kotak Mahindra Investment Ltd (KMIL) M/s. Kotak Securities Ltd (KSL)		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited National Stock Exchange Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	3900000 (KMPL)	2.64%	2.64%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	38245 (KMIL)	0.03%	0.03%
c) Voting rights (VR) otherwise than by equity shares	5000 (KS)	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	3943245	2.67%	2.67%
Details of acquisition			
a) Shares carrying voting rights acquired	7600000 (KMPL)	5.15%	5.15%
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	950 (KMIL)	0.00%	0.00%

Kotak Mahindra Prime Limited

CIN U67200MH1996PLC007730

Office in 4th floor

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category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+/-d)	7600950	5.15%	5.15%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	11500000 (KMPL)	7.80%	7.80%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	39195 (KMIL)	0.03%	0.03%
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	5000 (KS)	0.00%	0.00%
e) Total (a+b+c+d)	11544195	7.83%	7.83%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Shares pledged as Security against loan.		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA.		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	19 th March 2015		
Equity share capital / total voting capital of the TC before the said acquisition	14,75,00,000 equity shares of Rs.1 each.		
Equity share capital/ total voting capital of the TC after the said acquisition	14,75,00,000 equity shares of Rs.1 each.		
Total diluted share/voting capital of the TC after the said acquisition	14,75,00,000 equity shares of Rs.1 each.		

Kotak Mahindra Prime Limited

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