

KNB Enterprises Private Limited

Regd. Off: 106 - 107, Bajaj Bhavan, 10th Floor, Jamnalal Bajaj Marg, 226, Nariman Point, Mumbai 400 021.
Tel.: +91 (22) 2202 3626 Fax: +91 (22) 2202 2238
CIN: U74900MH2004PTC146065

11th November, 2014

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023 Fax No.2272 3719/2039 Stock Code: 533229	National Stock Exchange of India Ltd. Exchange Plaza, 5th Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051 Fax No.2659 8237/8238 Stock Code: BAJAJCORP
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Dear Sir,

Sub: Filing of Report under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In compliance with aforesaid Regulation, we are enclosing herewith disclosure in the prescribed format under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of acquisition of 2,91,31,250 (Two crore ninety- one lac thirty one thousand two hundred fifty only) equity shares of Bajaj Corp Limited, being inter-se transfer of shares by way of gift from holding company to its subsidiary through off-market transaction, representing 19.75% of the paid-up equity shares of Bajaj Corp Limited.

Kindly acknowledge the receipt.

Thanking you,

Yours Truly,
For KNB Enterprises Pvt. Ltd.


Balkishan Muchhal
Director
DIN(00040896)

Encl: As above

Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	BAJAJ CORP LIMITED			
2.	Name of the acquirer(s)	KNB ENTERPRISES PRIVATE LIMITED			
3.	Name of the stock exchange where shares of the TC are listed	1) BSE Limited 2) National Stock Exchange of India Ltd.			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Transfer of 2,91,31, 250 equity shares of the TC by Holding Company – Bajaj Resources Limited to its Subsidiary Company – KNB Enterprises Pvt. Ltd. by way of an inter-se transfer transaction.			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(a)(iii) of SEBI (SAST) 2011			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	- Yes, the disclosure was made within the specified time - October 31, 2014			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a. Name of the transferor / seller	BAJAJ RESOURCES LIMITED		BAJAJ RESOURCES LIMITED	
	b. Date of acquisition	November 7, 2014		November 7, 2014	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Bajaj Resources Limited	2,91,31,250 19.75%	Bajaj Resources Limited	2,91,31,250 19.75%
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	2,91,31,250 19.75%		2,91,31,250 19.75%	
	e. Price at which shares are proposed to be acquired / actually acquired	NIL, being inter-se transfer between holding company and its subsidiary by way of gift.		NIL, being inter-se transfer between holding company and its subsidiary by way of gift.	

8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
	A	Each Acquirer / Transferee(*) - KNB Enterprises Pvt. Ltd.	Nil	Nil	2,91,31,250	19.75 %
	B	Each Seller / Transferor - Bajaj Resources Ltd.	9,55,00,000	64.75%	6,63,68,750	44.99%

Note:

(*) Shareholding of each entity shall be shown separately and then collectively in a group.

The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For KNB Enterprises Pvt. Ltd.


Director

Date: 11th November, 2014
Place: Mumbai