BAJAJ FINANCE LIMITED

SEC/PPNCD/BSE/2016/171 31 March 2016

The Manager, **BSE Limited,** **Phiroze Jeejeebhoy Towers,** **25th Floor, Dalal Street,** **Mumbai – 400 001**	**The Manager,** **National Stock Exchange of India Ltd.,** **Exchange Plaza, C-1, Block G,** **Bandra – Kurla Complex,** **Bandra (East), Mumbai – 400 051**
Scrip Code:500034	**Scrip Code : BAJFINANCE -EQ**

Dear Sirs,

Sub.: Intimation of allotment of Secured Redeemable Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has, at its meeting held on 31 March 2016, allotted 130 secured redeemable non-convertibles debentures, with details as below:

Security Name	Bajaj Finance Limited Secured Redeemable Non Convertible Debentures (NCD)
Issuer Name	Bajaj Finance Limited
Mode of Issue	Private Placement
Date of Allotment	31 March 2016
Proposed to be listed	Yes, on the WDM segment of BSE Limited
Number of Debentures issued	130 Secured Redeemable Non-Convertible Debentures of face value of ₹ 10 lacs each aggregating to ₹ 13 Crores
Details of Coupon Rate, Schedule of Payment of Interest/ Redemption, Tenor & Date of Maturity	Pl refer below Cash Flows

CASH FLOWS		OPTION I	OPTION II
1st Coupon Date	Date*	31-Mar-2017	31-Mar-2017
	No of Days	365	365
	Amount (₹) Per NCD	87,500/-	88,000/-
2nd Coupon Date	Date*	03-Apr-2018	03-Apr-2018
	No of Days	368	368
	Amount (₹) Per NCD	88,219/-	88,723/-
3rd Coupon Date	Date*	02-Apr-2019	02-Apr-2019
	No of Days	364	364
	Amount (₹) Per NCD	87,260/-	87,759/-
4th Coupon Date	Date*	31-Mar-2020	31-Mar-2020
	No of Days	364	364
	Amount (₹) Per NCD	87,022/-	87,519/-

Corporate Office Ext.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune - 411014, Maharashtra, India
Registered Office: Mumbai-Pune Road, Akurdi, Pune - 411035, Maharashtra, India
Tel: +91 20 30186403
Fax: +91 20 30186364
Corporate ID No.: L65910MH1987PLC042961
www.bajajfinserv.in/finance

5th Coupon Date	Date*	31-Mar-2021	31-Mar-2021
	No of Days	365	365
	Amount (₹) Per NCD	87,500/-	88,000/-
6th Coupon Date	Date*	NA	31-Mar-2022
	No of Days		365
	Amount (₹) Per NCD		88,000/-
7th Coupon Date	Date*		31-Mar-2023
	No of Days		365
	Amount (₹) Per NCD		88,000/-
8th Coupon Date	Date*		02-Apr-2024
	No of Days		368
	Amount (₹) Per NCD		88,481/-
9th Coupon Date	Date*		31-Mar-2025
	No of Days		363
	Amount (₹) Per NCD		87,518/-
10th Coupon Date	Date*		31-Mar-2026
	No of Days		365
	Amount (₹) Per NCD		88,000/-
Principal/ Redemption Amount	Date*	31-Mar-2021	31-Mar-2026
	No of Days	1826	3652
	Amount (₹) Per NCD	10,00,000/-	10,00,000/-
Coupon Rate		**8.75% p.a.**	**8.80% p.a.**
Tenor (Days)		1826	3652
Redemption Date		31-Mar-2021	31-Mar-2026
Redemption Premium/Discount		NA	NA
Redemption		**At Par**	**At Par**
Coupon Payment Frequency		**Annual**	**Annual**
Coupon Type		**Fixed**	**Fixed**

Charge /security, if any, created over the assets	The Debentures repayment, interest thereon, Trustees' remuneration and all other monies relating thereto will be secured by a first pari-passu charge by mortgage of Company's Office at Unit No.806, admeasuring 2280 sq. ft. 8th Floor, Block, A of Wing Delta, bearing old Door nos. 113 to 121 and 123 to 134 and New Door No.177/21, Raheja Towers, Anna Salai, Mount Road, Chennai – 600 002 of nominal value and book debts / loan receivables. The Company shall maintain a security cover equivalent to 1 time the aggregate of sums outstanding of the debentures issued, provided that such security cover shall be calculated only in relation to the security created on such book debts and loan receivables.
Special right/interest/privileges attached to the instrument and changes thereof.	Nil
Delay in payment of interest/ principle Redemption as well as etc.,	Nil
Details of any letter or comments regarding payment/non-payment of	Nil

interest, principle on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any;	

The above is for your information and record.

Thanking you,

Yours faithfully,
For **Bajaj Finance Limited**

Sandeep 31/03/2016
Sandeep Jain
Chief Financial Officer

BAJAJ FINANCE LTD. PUNE