

BAJAJ CAPITAL VENTURES PRIVATE LIMITED



Bajaj Bhavan, 2nd Floor, Jamnalal Bajaj Marg, 226, Nariman Point,
Mumbai - 400 021. Tel.: +91 (22) 2202 3626 Fax : +91 (22) 2202 2238
CIN : U67120MH1994PTC078146



July 15, 2021

DCS-CRD BSE Limited First Floor, New Trade Wing Rotunda Building, Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai 400 023 Stock Code: 500032	National Stock Exchange of India Ltd. Exchange Plaza, 5 th Floor Plot No.C/1, 'G'Block Bandra- Kurla Complex Bandra East Mumbai 400 051 Stock Code: BAJAJHIND
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Dear Sir/Madam,

Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Pursuant to the Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST), we enclose herewith disclosure with regard to de-pledge shares of Bajaj Hindusthan Sugar Limited by the Company alongwith Person Acting in Concert.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours faithfully,

For and on behalf of

Bajaj Capital Ventures Private Limited & PAC

Balkishan Muchhal

Director

DIN: 00040896

Encl.: Disclosure under SAST

CC to: The Company Secretary
Bajaj Hindusthan Sugar Limited
2nd Floor, Bajaj Bhawan,
Jamnalal Bajaj Marg,
226, Nariman Point,
Mumbai 400021

Disclosure by Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invoke of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of Target Company(TC) :						Bajaj Hindusthan Sugar Limited							
Name of the Stock Exchanges where the shares of the target company are listed						1. National Stock Exchange of India Limited 2. BSE Limited							
Date of reporting						15.07.2021							
Name of promoter or PAC on whose shares encumbrance has been created/released/invoked						As per Annexure - 1							
Details of the creation /invocation/release of encumbrance:****													
Name of the promoter(s) or PAC with him(**)		Promoter holding in the target Company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares { creation [(2+3)] / release-[(2-3)] / invocation[(2)-(3)]}	
	No. of shares	% of total share capital	% w.r.t diluted share capital (*)	No. of shares	% of total share capital	Type of Event (creation / release/ invocation)	Date of creation / invocation/ release/ of encumbrance	Type of Encumbrance (pledge/lien/ non-disposal/ undertaking/ others)	No. of shares	% of Total share capital	Name of the entity in whose favour shares encumbered***	No. of shares	% of total share capital
As per Annexure - 1													

For and on behalf of
Bajaj Capital Ventures Private Limited & PAC

Balkishan Muchhal
Director
DIN: 00040896

Place: Mumbai
Date : 15.07.2021

* Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

**The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

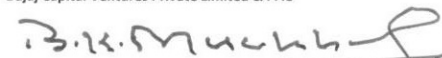
**** Details are as on the date of event i.e. July 14, 2021.

Sr. No.	Name of the promoter(s) or PAC with him	Promoter holding in the target Company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares [creation[(2+3)] / release [(2-3)] / invocation[(2)-(3)]]	
		No. of shares	% of total share capital	% w.r.t diluted share capital	No. of shares	% of total share capital	Type of Event (creation/- release/ invocation)	Date of creation/ release/ invocation	Type of Encumbrance (pledge/lien/ Non-disposal undertaking / others)	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total share capital
1	A N BAJAJ ENTERPRISES PVT LTD.	18307954	1.62	0.52	18307954	1.62	De-pledge*	14/07/2021	Pledge	18307954	1.62	SBICAP Trustee Company Limited	0	0.00
2	APOORVA BAJAJ	231751	0.02	0.01	231751	0.02	-	-	-	0	0.00		231751	0.02
3	BAJAJ CAPITAL VENTURES PVT LTD.	2247142	0.20	0.06	2247142	0.20	De-pledge*	14/07/2021	Pledge	2247142	0.20	SBICAP Trustee Company Limited	0	0.00
4	ANAND ENGINEERING LIMITED	6027469	0.53	0.17	6027469	0.53	-	-	-	0	0.00		6027469	0.53
5	BAJAJ INTERNATIONAL REALTY PVT. LTD.	27777484	2.45	0.80	27777484	2.45	De-pledge*	14/07/2021	Pledge	27777484	2.45	SBICAP Trustee Company Limited	0	0.00
6	BAJAJ POWER VENTURES PRIVATE LIMITED	110	0.00	0.00	110	0.00	-	-	-	0	0.00		110	0.00
7	BAJAJ RESOURCES LIMITED	81944455	7.23	2.35	81944455	7.23	De-pledge*	14/07/2021	Pledge	81944455	7.23	SBICAP Trustee Company Limited	0	0.00
8	GLOBAL WORLD POWER PROJECT PVT. LTD. (Since merged with Lambodar Stocks Pvt. Ltd.)	121	0.00	0.00	121	0.00	De-pledge*	14/07/2021	Pledge	121	0.00	SBICAP Trustee Company Limited	0	0.00
9	KNB ENTERPRISES LLP	110	0.00	0.00	110	0.00	-	-	-	0	0.00		110	0.00
10	KUSHAGRA BAJAJ	12897036	1.14	0.37	12897036	1.14	-	-	-	0	0.00		12897036	1.14
11	MINAKSHI BAJAJ	4254556	0.38	0.12	4254556	0.38	-	-	-	0	0.00		4254556	0.38
12	SHISHIR BAJAJ (AS KARTA OF SHISHIR BAJAJ HUF)	3874654	0.34	0.11	3874654	0.34	-	-	-	0	0.00		3874654	0.34
13	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF KUSHAGRA TRUST NO. 2)	60623	0.01	0.00	60623	0.01	-	-	-	0	0.00		60623	0.01
14	SHISHIR BAJAJ, MINAKSHI BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF SHISHIR BAJAJ FAMILY TRUST)	288	0.00	0.00	288	0.00	-	-	-	0	0.00		288	0.00
15	SHISHIRKUMAR BAJAJ	8396341	0.74	0.24	8396341	0.74	-	-	-	0	0.00		8396341	0.74
16	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES EDUCATIONAL WELFARE FUND)	1609298	0.14	0.05	1609298	0.14	-	-	-	0	0.00		1609298	0.14
17	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES FAMILY PLANNING WELFARE FUND)	1753100	0.15	0.05	1753100	0.15	-	-	-	0	0.00		1753100	0.15
18	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES GENERAL MEDICAL AID FUND)	2078120	0.18	0.06	2078120	0.18	-	-	-	0	0.00		2078120	0.18
19	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES MANAGERIAL STAFF MEDICAL AID FUND)	1739100	0.15	0.05	1739100	0.15	-	-	-	0	0.00		1739100	0.15
20	SHISHIRKUMAR BAJAJ & KUSHAGRA BAJAJ (AS TRUSTEES OF BAJAJ HINDUSTHAN LIMITED EMPLOYEES SPORTS & CULTURAL ACTIVITIES WELFARE FUND)	1743600	0.15	0.05	1743600	0.15	-	-	-	0	0.00		1743600	0.15
21	SKB ROOP COMMERCIAL LLP	110	0.00	0.00	110	0.00	De-pledge*	14/07/2021	Pledge	110	0.00	SBICAP Trustee Company Limited	0	0.00
Total		174943422	15.43	5.01	174943422	15.43				130277266	11.49		44666156	3.94

* The Six Promoter Group Entities mentioned at Sr. No. 1,3,5,7,8 and 21. hold their respective shares in respective Demat Accounts with IndiaNivesh Securities Limited, Depository Participant (DP) with depository being Central Depository Services (India) Limited (CDSL). CDSL has vide its circular CDSL/OPS/DP/GENRL/2021/279 dated June 28, 2021 terminated its agreement with IndiaNivesh Securities Limited with effect from EOD of June 29, 2021. Further, CDSL has vide its aforementioned circular, also mentioned that clients holding DEMAT Account through IndiaNivesh Securities Limited shall have an option of getting the securities transferred to their account held through any other DP of their choice, within 15 days (on or before July 14, 2021). The shares held by these Six Promoter Group Entities are pledged in favour of the lenders of BHSL as part of joint obligation on Promoter and Promoter Group of BHSL, in accordance with the Master Restructuring agreement dated December 31, 2014, Master Framework agreement and Deed of Pledge dated December 16, 2017, to secure loan availed by Bajaj Hindusthan Sugar Limited. In order to facilitate transfer of the shares from respective Demat accounts held by these six Promoter Group Entities with IndiaNivesh Securities Limited to other demat accounts held by these six entities respectively, the shares are temporarily de-pledged by Security Trustee acting on behalf of BHSL lenders, which will be re-pledged again in favour of Security Trustee.

For and on behalf of

Bajaj Capital Ventures Private Limited & PAC



Balkishan Muchhal
Director
(DIN: 00040896)

Place: Mumbai
Date: 15.07.2021

A.N. BAJAJ ENTERPRISES PRIVATE LIMITED

Regd. Off: 106 - 107, Bajaj Bhavan, 10th Floor, Jamnalal Bajaj Marg, 226, Nariman Point, Mumbai 400 021.

Ph.: +91 (22) 2202 3626 Fax: +91 (22) 2202 2238

CIN: U74900MH2006PTC161299

July 15, 2021

Bajaj Capital Ventures Private Limited

106-107, Bajaj Bhawan, 10th Floor

226, Jamnalal Bajaj Marg,

Nariman Point,

Mumbai-400021

Ref.: De-pledge and Re-pledge of shares held by the Company in Bajaj Hindusthan Sugar Limited

Sub: Disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011

Dear Sir,

We hereby authorise you on our behalf as part of the Promoters and Promoters Group of Bajaj Hindusthan Sugar Limited (BHSL) to make necessary disclosures under Regulation 31(1) & 31(2) of SEBI (Acquisition of Shares & Takeovers) Regulations, 2011 as may be required from time to time in connection with various transactions like de-pledge and re-pledge shares of BHSL held by us.

Thanking you,

Yours sincerely,

For and on behalf of

A.N. Bajaj Enterprises Private Limited

Balkishan Muchhal

Director

DIN: 00040896





bajaj international realty pvt. ltd.

Registered Office : 106,107, 10th Floor, Bajaj Bhawan , Jammalal Bajaj Marg, 226, Nariman Point Mumbai - 400021 IN
CIN : U93000MH2010PTC217139 **Tel.:** +91(22)-22023623, **Fax :** +91(22)-22022238 •www.bajajrealty.co.in

July 15, 2021

Bajaj Capital Ventures Private Limited

106-107, Bajaj Bhawan, 10th Floor
226, Jammalal Bajaj Marg,
Nariman Pont,
Mumbai-400021

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Thanking you,

Yours sincerely,

For and on behalf of

Bajaj International Realty Private Limited

B.K. Muchhal

Balkishan Muchhal

Director

DIN: 00040896



July 15, 2021

Bajaj Capital Ventures Private Limited

106-107, Bajaj Bhawan, 10th Floor
226, Jamnalal Bajaj Marg,
Nariman Point,
Mumbai-400021

Ref.: De-pledge and Re-pledge of shares held by the Company in Bajaj Hindusthan Sugar Limited

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Thanking you,

Yours sincerely,
For and on behalf of
Bajaj Resources Limited



Suresh Maheshwari
Director
DIN: 00009598



Lambodar Stocks Private Limited

(Formerly Known as Lambodar Projects Private Limited)

July 15, 2021

Bajaj Capital Ventures Private Limited

106-107, Bajaj Bhawan, 10th Floor
226, Jamnalal Bajaj Marg,
Nariman Pont,
Mumbai-400021

Ref.: De-pledge and Re-pledge of shares held by the Company in Bajaj Hindusthan Sugar Limited

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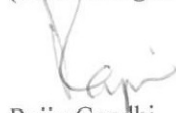
Thanking you,

Yours sincerely,

For and on behalf of

Global World Power Project Pvt. Ltd.

(Since merged with Lambodar Stocks Pvt. Ltd.)



Rajiv Gandhi

Director

DIN: 00041707

SKB Roop Commercial LLP

(LLP Identification Number : AAB-4607)

(Converted from SKB Roop Commercial Private Limited having Company Identification No. U74900MH2004PTC146085 w.e.f. April 15, 2013)

July 15, 2021

Bajaj Capital Ventures Private Limited

106-107, Bajaj Bhawan, 10th Floor

226, Jamnalal Bajaj Marg,

Nariman Point,

Mumbai-400021

Ref.: De-pledge and Re-pledge of shares held by the LLP in Bajaj Hindusthan Sugar Limited

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Thanking you,

Yours sincerely,

For and on behalf of

SKB Roop Commercial LLP


Balkishan Muchhal

Designated Partner

DPIN: 00040896

