

SEC/NSE/QIP&PI/2011/346

28 July 2011

National Stock Exchange of India Ltd.
Exchange Plaza, C- 1. Block G,
Bandra – Kurla Complex, Bandra (East)
MUMBAI – 400 051

Symbol : BAJFINANCE**Sub: Intimation of allotment of warrants on a preferential basis**

We would like to inform you that pursuant to the authority given by the Board of Directors at its meeting held on 13 July 2011, subsequent to the shareholders' approval on the same date, the Allotment Committee has, at its meeting held on 28 July 2011, allotted 60,00,000 warrants to the Promoter, Bajaj Finserv Limited (BFS), as per details mentioned below. An amount equivalent to 25% of the issue price has been received from BFS, which now entitles them to apply for an equivalent number of equity shares on payment of balance 75% of the issue price within 18 months from the date of allotment of warrants.

The details of the allotment are as follows:

Folio No.	Name of the Allottee	No. of warrants	Warrant Certificate No.	Distinctive Nos.	
				From	To
W-1	Bajaj Finserv Limited	60,00,000	1	1	6000000

Kindly take the above on record.

Thanking you,

Yours faithfully,
For **Bajaj Finance Limited**


Anant Damle
Company Secretary

Bajaj Finance Limited

Corporate Office: 4th Floor, Bajaj Finserv Corporate Office, Off Pune-Ahmednagar Road, Viman Nagar, Pune - 411 014, Maharashtra, INDIA

Registered Office: Mumbai - Pune Road, Akurdi, Pune - 411 035, Maharashtra, INDIA

Tel +91 20 3040 5060 Fax +91 20 3040 5020 www.bajajfinservlending.in