

Date: - November 11, 2025

By E -FILING

To, Corporate Services Department, National Stock Exchange of India Limited. 5 th Floor, Exchange Plaza Plot no. C/1, G Block, Bandra - Kurla Complex Bandra (E), Mumbai - 400 051. Scrip Code: BYKE	To, Corporate Services Department, The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code: 531373	To, Corporate Services Department, Metropolitan Stock Exchange of India Limited 4 th Floor, Vibgyor Towers, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 098 Scrip Code: BYKE
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Sub: Outcome of the proceedings of the Meeting of the Board of Directors of the Company held on Tuesday, November 11, 2025 as per Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015.

Dear Sir/ Madam,

We wish to inform you that at the Board Meeting of the Company held today i.e., Tuesday, November 11, 2025 inter-alia, the following business was transacted:

1. On the recommendation of the Audit Committee, the Board has considered and approved the Un-Audited Financial Results for the quarter and half ended September 30, 2025 of the Company along with Limited Review Report issued by Statutory Auditors of the Company on the said results. The results along with the Limited Review Report thereon duly signed by the Auditors of the Company is enclosed herewith.

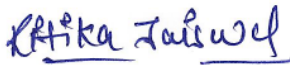
The Board Meeting commenced at 03:30 p.m. and concluded at 04:00 p.m.

Kindly take the same on your record and oblige.

Thanking You,

Yours Truly,

For and on behalf of The Byke Hospitality Limited



Ritika Jaiswal

(Company Secretary and Compliance Officer)



THE BYKE HOSPITALITY LIMITED

CIN : L67190MH1990PLC056009

STATEMENT OF UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025

Sr. No.	Particulars	Rs. in Lakhs (except EPS)					
		Quarter Ended			Half Year Ended		Year Ended
		September 30, 2025	June 30, 2025	September 30, 2024	September 30, 2025	September 30, 2024	March 31, 2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Income						
a.	Income from Operations	2,462.09	2,682.26	2,048.73	5,144.35	4,376.07	9,664.05
b.	Other Income	32.62	42.71	74.85	75.33	131.22	237.95
	Total Income	2,494.71	2,724.97	2,123.58	5,219.67	4,507.29	9,902.00
2	Expenses						
a.	Cost of material consumed	325.16	365.81	350.83	690.97	717.03	1,543.35
b.	Employee Benefit Expenses	419.09	427.53	361.86	846.62	711.68	1,556.53
c.	Depreciation and Amortisation Expenses	729.99	696.82	596.85	1,426.81	1,217.54	2,608.23
d.	Finance Costs	303.55	299.54	162.40	603.09	318.03	886.59
e.	Other Expenses	581.45	711.04	613.13	1,292.50	1,304.83	2,867.78
	Total Expenses	2,359.24	2,500.74	2,085.07	4,859.99	4,269.11	9,462.48
3	Profit Before Tax (1-2)	135.46	224.23	38.50	359.68	238.18	439.52
4	Tax Expenses						
a.	Current Tax	34.09	56.43	-	90.53	-	104.00
b.	Deferred Tax	(28.68)	(46.97)	(9.20)	(75.66)	(39.55)	(123.93)
	Total Tax Expenses	5.41	9.46	(9.20)	14.87	(39.55)	(19.93)
5	Net Profit for the period / Year (3-4)	130.05	214.77	47.70	344.81	277.73	459.46
6	Add:- Other Comprehensive Income (net of tax)						
	Items that will not be reclassified to profit or loss						
	Re measurement of net defined benefit obligations	-	-	-	-	-	(6.29)
7	Total Comprehensive Income (5+6)	130.05	214.77	47.70	344.81	277.73	453.16
8	Paid-up equity share capital (FV of Rs. 10/- each)	5,227.93	5,227.93	5,227.93	5,227.93	5,227.93	5,227.93
9	Other Equity (excluding Revaluation Reserve)						17,235.64
10	Earnings Per Share (EPS) (Face value of Rs. 10 each)(not annualised)						
a.	Basic	0.25	0.41	0.07	0.66	0.56	0.90
b.	Diluted	0.25	0.41	0.07	0.66	0.55	0.90



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THE BYKE HOSPITALITY LIMITED

CIN : L67190MH1990PLC056009

STATEMENT OF ASSETS AND LIABILITIES AS AT SEPTEMBER 30, 2025

(Rs. in Lakhs)

	Particulars	As at September 30, 2025	As at March 31, 2025
		(Unaudited)	(Audited)
I ASSETS			
1. Non Current Assets			
(a) Property, Plant and Equipment		10,472.41	10,291.77
(b) Capital Work-In-Progress		970.74	972.80
(c) Intangible Assets		224.86	-
(d) Right of use assets		8,234.13	7,097.54
(e) Financial Assets			
(i) Others		5,415.94	4,864.24
(f) Deferred Tax Assets (Net)		366.27	290.62
(g) Other Non-Current Assets		824.60	729.76
Sub Total - Non Current Assets		26,508.95	24,246.72
2. Current Assets			
(a) Inventories		1,245.40	1,264.72
(b) Financial Assets			
(i) Trade Receivables		2,126.71	2,131.51
(ii) Cash and Cash Equivalents		307.46	501.92
(iii) Bank Balances other than Cash and Cash Equivalents		694.04	1,218.04
(iv) Others		2,506.46	2,494.80
(c) Other Current Assets		2.69	5.40
(d) Current Tax Asset		415.82	476.54
Sub Total - Current Assets		7,298.58	8,092.93
Total Assets		33,807.53	32,339.65
II EQUITY AND LIABILITIES			
Equity			
(a) Equity Share Capital		5,227.93	5,227.93
(b) Other Equity		17,580.47	17,235.64
Sub Total- Equity		22,808.40	22,463.57
LIABILITIES			
1. Non Current Liabilities			
(a) Financial Liabilities			
(i) Borrowings		216.46	195.33
(ii) Lease Liabilities		8,330.08	7,390.19
(iii) Others		35.00	35.00
(b) Provisions		74.82	71.19
Sub Total - Non Current Liabilities		8,656.37	7,691.71
2. Current Liabilities			
(a) Financial Liabilities			
(i) Borrowings		497.88	752.86
(ii) Lease Liabilities		1,255.38	806.01
(iii) Trade Payables		342.95	346.26
(iv) Other Financial Liabilities		172.67	163.14
(b) Other Current Liabilities		17.82	62.27
(c) Provisions		56.05	53.83
Sub Total - Current Liabilities		2,342.76	2,184.37
Total Equity and Liabilities		33,807.53	32,339.65



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THE BYKE HOSPITALITY LIMITED

CIN : L67190MH1990PLC056009

CASH FLOW STATEMENT FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025

Particulars	(Rs. in Lakhs)	
	Half Year ended September 30, 2025	Half Year ended September 30, 2024
A. Cash Flow from Operating Activities		
Net Profit Before Tax	359.69	238.18
Adjustments:		
Depreciation and Amortization	1,426.81	1,217.54
Provision for Gratuity	7.26	5.94
Interest Income	(75.33)	(96.09)
Fair value (Gain) on Investments	-	(28.00)
Profit on redemption of Mutual Fund	-	(7.14)
Provision/ (Reversal of Provision) for Loss Allowance on Trade Receivables	(1.94)	(2.03)
Finance Costs	603.09	318.03
Operating cash flows before working capital changes	2,319.59	1,646.44
Adjustments for Changes in Working Capital		
Decrease/ (Increase) in Inventories	19.32	310.18
Decrease/ (Increase) in Trade receivables	6.74	2.92
Decrease/ (Increase) in Current Financial Assets - Others	(11.66)	(511.93)
Decrease/ (Increase) in Other Current Assets	2.72	0.37
Decrease/ (Increase) in Non-Current Financial Assets - Others	(524.89)	(682.23)
Decrease/ (Increase) in Other Non Current Assets	(94.84)	46.33
Increase/ (Decrease) in Trade Payables	(3.31)	(7.22)
Increase/ (Decrease) in Current Financial Liabilities - Other	(0.49)	3.08
Increase/ (Decrease) in Other Current Liabilities	(44.44)	(13.82)
Increase/ (Decrease) in Non-Current Financial Liabilities - Others	-	-
Increase/ (Decrease) in Current Provisions	(1.40)	(1.03)
Cash generated from operations	1,667.33	793.08
Income taxes paid	(29.81)	(45.24)
Gratuity Paid	-	-
Net cash flow from operating activities (A)	1,637.52	747.84
B. Cash Flow from Investing Activities		
Purchase or construction of property, plant and equipment (including capital work-in-progress)	(1,017.88)	(880.18)
Proceeds from/ (Investment in) fixed deposits (net)	497.19	(250.00)
(Investments in)/ Realisation of mutual funds and bonds	-	(450.00)
Profit on redemption of Mutual Fund	-	7.14
Interest Received	75.33	96.09
Net cash flow from/ (used in) investing activities (B)	(445.36)	(1,476.96)
C. Cash Flow from Financing Activities		
Proceeds from/ (Repayment of) Non-Current Borrowings (net)	31.15	(552.33)
Repayment of Lease Liabilities	(559.70)	(534.64)
Interest Paid on lease Liabilities	(528.31)	(265.45)
Increase / (Decrease) in Current Borrowings	(254.98)	(135.09)
Money received against Share warrants	-	1,816.26
Finance Costs	(74.79)	(52.58)
Net cash flow from financing activities (C)	(1,386.62)	276.17
Net cash Increase/(decrease) in cash and cash equivalents (A+B+C)	(194.46)	(452.95)
Cash and cash equivalents at the beginning of the period	501.92	673.12
Cash and cash equivalents at the end of the period	307.46	220.17
Net cash Increase/(decrease) in cash and cash equivalent	(194.46)	(452.95)



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Notes:

1. The above un-audited financial results for the quarter and half year ended September 30, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on November 11, 2025. The Statutory Auditors of the Company, Bilimoria Mehta & Co., Chartered Accountants, have carried out a limited review of the above financial results for the quarter and half year ended September 30, 2025. There is no qualification in the report issued by the statutory Auditor.
2. The above results are prepared in compliance with the Indian Accounting Standards (Ind-AS) as prescribed under Section 133 of the Companies Act, 2013 and notified by the Ministry of Corporate Affairs under the Companies (Indian Accounting Standards) Rules, 2015 (as amended) and other accounting principles generally accepted in India.
3. 1,18,500 share warrants were pending for conversion into equity shares till the period upto which the warrant holders can get their shares converted, i.e. July 4, 2025. Accordingly, the company has forfeited the warrant application money amounting to Rs. 13.33 lakhs, received against these warrants and has transferred these amounts to Capital Reserve Account during the quarter ended September 30, 2025.
4. The Company is engaged in Hospitality business, consequently the Company does not have separate reportable business segment for the quarter and half year ended September 30, 2025.
5. The figures of the previous year / period have been regrouped / rearranged to make them comparable with the figures of the current period.
6. The above results of the Company are available on the Company's website www.thebyke.com and also on website of BSE, NSE & MSE.

For and on Behalf of the Board of Directors



Anil Patodia
(Chairman & Managing Director)
DIN: 00073993

Date : November 11, 2025
Place : Mumbai

Independent Auditors' Review Report on the Quarterly and Half Yearly Unaudited Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to

The Board of Directors of The Byke Hospitality Limited

1. We have reviewed the accompanying statement of Unaudited financial results of **The Byke Hospitality Limited** for the quarter and half year ended 30th September, 2025 ('the Statement') attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

2. This statement is the responsibility of the Company's Management, approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013, read with Rule 3 of Companies (Indian Accounting Standards) Rule, 2015, as amended and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited financial results prepared in accordance with applicable accounting standards i.e. Indian accounting Standards ('Ind AS') prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there



under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Bilimoria Mehta & Co.

Chartered Accountants

Firm Reg no. 101490W

Jalpesh Vora

Partner

Membership No. 106636



Mumbai, 11th November, 2025

UDIN: 25106636BMLMRW1524