

Date: - August 10, 2026

By E-FILING

To, Corporate Services Department, National Stock Exchange of India Limited. 5th Floor, Exchange Plaza Plot no. C/1, G Block, Bandra - Kurla Complex Bandra (E), Mumbai - 400 051. Scrip Code: BYKE	To, Corporate Services Department, The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001. Scrip Code: 531373	To, Corporate Services Department, Metropolitan Stock Exchange of India Limited 4th Floor, Vibgyor Towers, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 098 Scrip Code: BYKE
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Sub: Statement of deviation or variation in the use of proceeds raised through Preferential Issue.

Dear Sir/ Madam,

Pursuant to Regulation 32 of the SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, we, M/s. The Byke Hospitality Limited, hereby confirm that there is no deviation or variation in the use of proceeds raised through Preferential Issue of Equity Warrants from the objects stated in the Explanatory Statement to the Notice of the Extraordinary General Meeting.

A Nil statement of deviation is enclosed as “**Annexure A**”.

Kindly take this intimation on your record.

Thanking You,

Yours Truly,

For and on behalf of The Byke Hospitality Limited,

Anil Patodia
Chairman and Managing Director
DIN: 00073993

Annexure A

STATEMENT ON DEVIATION OR VARIATION FOR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC.

Statement on deviation / variation in utilisation of funds raised

Name of listed entity	The Byke Hospitality Limited
Mode of Fund Raising	Public Issues / Rights Issues / Preferential Issues / QIP / Others
Date of Raising Funds	July 11, 2024 (Date of Allotment)
Amount Raised	Rs. 54,95,00,625
Report filed for Quarter ended	June 30, 2026
Monitoring Agency	applicable / not applicable
Monitoring Agency Name, if applicable	not applicable
Is there a Deviation / Variation in use of funds raised	Yes / No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA
If Yes, Date of shareholder Approval	NA
Explanation for the Deviation / Variation	NA
Comments of the Audit Committee after review	No Comments
Comments of the auditors, if any	No Comments

Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation (Rs. In lakhs)	Modified allocation, if any	Funds Utilized as on June 30, 2026 (Rs. In Crores)	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks, if any
Repayment of Borrowings	NA		NIL	9.07	NIL	No Comments
General Corporate Purpose (Working Capital/Business Operations)	NA		NIL	45.88	NIL	No Comments
Total		55.35		54.95		

Funds of Rs. 54.95 Crores received as follows out of which no balance is unutilised as on 30.06.2026.
Detail of fund raised on various dates is as follows:

Date on which fund raised (Date of Allotment)	Amount in Rs. Crores
04.01.2024	13.84
01.03.2024	22.95
11.07.2024	18.16
Total Fund Raised	54.95