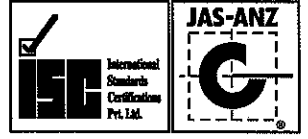




BARAK VALLEY CEMENTS LTD.

281, Deepali, Pitam Pura, Delhi-34 Tel. : +91-11-27033828 / 829 Fax : +91-11-27033830

E-mail : delhi@barakcement.com • Website : www.barakcement.com



CIN:L01403AS1999PLC005741

Ref: 1302/BVCL/2014-15

Dated: 13.02.2015

To
The General Manager
Department of Corporate Services,
National Stock Exchange Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051
Fax: 022-26598237/38/47
Phone No. 022-2659-8235/36

**Sub: Outcome of the Board Meeting
Symbol: BVCL**

Dear Sir,

With reference to the above captioned matter and pursuant to the provisions of Clause 41 of the Listing Agreement, this is to inform you that the Board of Directors of the Company in their Meeting held on 13th February, 2015 have approved the **Un-Audited Quarterly Financial Results** of the Company, both standalone and consolidated, for the quarter and nine months ended on 31st December, 2014.

The Un-Audited Quarterly Financial Results of the Company, both standalone and consolidated are enclosed herewith for your kind perusal.

Kindly take these in your official records and do the needful.

Thanking you,

Yours truly,

For BARAK VALLEY CEMENTS LIMITED
For Barak Valley Cements Limited

✓

Kamakhya Chamarla
(Vice Chairman & Managing Director)

Encl: As Above



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ISO 9001 : 2008 CERT. No.:
QAC/R91/1941

CIN:L01403AS1999PLC005741
(Rs. in Lakhs)

Un-audited Standalone Financial Results for the Quarter/ Period ended 31st December, 2014

S. no.	Particulars	QUARTER ENDED (Unaudited)			NINE MONTHS PERIOD ENDED (Unaudited)		YEAR ENDED (Audited)
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	
1	Income from Operations						
	a) Net Sales/income from operations (Net of excise duty)	3202.41	2785.62	2117.82	9229.51	6904.72	10323.34
	b) Other operating income	11.19	9.09	10.43	33.77	24.62	37.54
	Total Income from operations (net)	3213.60	2794.71	2128.25	9263.28	6929.34	10360.88
2	Expenses						
	a) Cost of material consumed	734.99	586.85	496.33	2042.19	1627.95	2452.48
	b) Changes in inventories of finished goods, work - in - progress and stock-in- trade	(22.90)	(43.29)	386.58	(41.75)	(63.63)	(29.53)
	c) Employee benefits expense	243.22	246.58	237.70	714.51	719.88	1000.88
	d) Transportation Cost	646.16	618.50	436.70	1919.81	1472.34	2086.78
	e) Depreciation and amortisation expense	119.80	119.64	124.18	358.74	369.91	493.84
	f) Other expenses	1168.59	1110.74	446.77	3433.45	2608.44	3664.57
	Total Expenses	2889.86	2639.02	2128.26	8426.95	6734.89	9669.02
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	323.74	155.69	(0.01)	836.33	194.45	691.86
4	Other Income	41.25	16.31	5.17	58.14	14.14	27.64
5	Profit/ (Loss) from ordinary activities before finance costs and exceptional item (3+4)	364.99	172.00	5.16	894.47	208.59	719.50
6	Finance costs	228.75	160.63	205.47	575.55	594.53	792.49
7	Profit/ (Loss) from ordinary activities after finance costs but before exceptional items (5+6)	136.24	11.37	(200.31)	318.92	(385.94)	(72.99)
8	Exceptional items	-	-	-	-	-	(12.04)
9	Profit/ (Loss) from Ordinary Activities before tax (7+8)	136.24	11.37	(200.31)	318.92	(385.94)	(85.03)
10	Tax Expense (Net of MAT)	-	-	-	-	-	(20.66)
11	Net Profit/ (Loss) from ordinary activities, after Tax (9+10)	136.24	11.37	(200.31)	318.92	(385.94)	(64.37)
12	Paid - up equity share capital (Face Value of Rs. 10/- each)	2216.00	2216.00	2216.00	2216.00	2216.00	2216.00
13	Reserve excluding Revaluation Reserves	6338.45	6,202.20	5,697.96	6,338.45	5,697.96	6,019.53
14	Earning per share of Rs.10/- each) (not annualised):						
	(a) Basic	0.61	0.05	(0.90)	1.44	(1.74)	(0.29)
	(b) Diluted	0.61	0.05	(0.90)	1.44	(1.74)	(0.29)

For Barak Valley Cements Limited

R. K. Choudhary

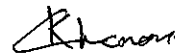
Vice Chairman & Managing Director

REGD. OFFICE : 202, Royal View, (2nd Floor), B. K. Kakoti Road, Ulubari, Guwahati-781007 (Assam) • Ph. : 0361-2464670 / 71 Fax : 91-361-2464672
WORKS : Debendra Nagar, Jhoom Basti, P.O. Badarpur Ghat, Distt. : Karimganj-788803 (Assam) • Ph. : 03843-269258, 269881 • Fax : 91-3843-266965
KOLKATA OFFICE : CF - 361, Salt Lake City, Sector-I, Kolkata-700064 • Ph. : 033-40046161 / 62 / 63 • Fax : 91-33-40046164

PARTICULAR OF SHAREHOLDING							
1	Public shareholding						
	- Number of Shares	9,079,479	9,079,479	9,079,629	9,079,479	9,079,629	9,079,479
	- Percentage of shareholding	40.97	40.97	40.97	40.97	40.97	40.97
2	Promoters and Promoter Group Shareholding						
	(a) Pledged / Encumbered						
	- Number of Shares	-	-	-	-	-	-
	- Percentage of share (as a% of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of share (as a% of the total share Capital of the company)	-	-	-	-	-	-
	b) Non - encumbered						
	- Number of Shares	13,080,521	13,080,521	13,080,371	13,080,521	13,080,371	13,080,521
	- Percentage of share (as a% of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of share (as a% of the total share Capital of the company)	59.03	59.03	59.03	59.03	59.03	59.03

Particulars		Quarter ended 31.12.2014	
B	INVESTOR COMPLAINTS		
	Pending at the beginning of the quarter		--- Nil ---
	Received during the quarter		--- Nil ---
	Disposed of during the quarter		--- Nil ---
	Remaining unresolved at the end of the quarter		--- Nil ---

By Order of the Board
For Barak Valley Cements Limited


(Kamakhya Chamarla)
Vice Chairman & Managing Director

Place : New Delhi
Date : 13.02.2015



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CIN:L01403AS1999PLG005741 (Rs. in Lakhs)

Un-audited Consolidated Financial Results for the Quarter/ Nine months Period ended 31st December, 2014							
S. no.	Particulars	QUARTER ENDED (Unaudited)			NINE MONTHS PERIOD ENDED (Unaudited)		YEAR ENDED (Audited)
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
1	Income from Operations						
	a) Net Sales/income from operations (Net of excise duty)	3889.40	3385.29	2646.66	11327.10	8236.67	12385.42
	b) Other operating income	0.92	0.21	0.11	1.13	0.97	6.44
	Total Income from operations (net)	3890.32	3385.50	2646.77	11328.23	8237.64	12391.86
2	Expenses						
	a) Cost of material consumed	812.31	677.06	676.10	2397.68	1962.74	2902.22
	b) Changes in inventories of finished goods, work - in - progress and stock-in- trade	(48.13)	(40.71)	357.26	(67.60)	(191.27)	(39.97)
	c) Employee benefits expense	310.89	338.79	305.99	945.38	910.50	1300.37
	d) Transportation Cost	852.65	766.47	584.96	2506.14	1824.75	2644.87
	e) Power & fuel expenses	893.05	895.33	378.78	2642.31	1932.81	2891.76
	f) Depreciation and amortisation expense	195.03	196.72	207.22	587.56	618.78	819.33
	g) Other expenses	503.13	444.97	163.15	1540.92	1056.34	1492.11
	Total Expenses	3518.93	3278.63	2673.46	10552.39	8114.65	12010.69
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	371.39	106.87	(26.69)	775.84	122.99	381.17
4	Other Income	42.71	16.44	5.16	61.23	14.17	30.16
5	Profit/ (Loss) from ordinary activities before finance costs and exceptional item (3+4)	414.10	123.31	(21.53)	837.07	137.16	411.33
6	Finance costs	326.46	261.56	296.32	864.19	856.40	1153.26
7	Profit/ (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	87.64	(138.25)	(317.85)	(27.12)	(719.24)	(741.93)
8	Exceptional items	(1.69)	-	(0.75)	(2.50)	(13.38)	(38.10)
9	Profit/ (Loss) from Ordinary Activities before tax (7+8)	85.95	(138.25)	(318.60)	(29.62)	(732.62)	(780.03)
10	Tax Expense (Net of MAT)	-	-	-	-	-	(16.07)
11	Net Profit/ (Loss) from ordinary activities, after Tax (9+10)	85.95	(138.25)	(318.60)	(29.62)	(732.62)	(763.96)
12	Paid - up equity share capital (Face Value of Rs. 10/- each)	2216.00	2216.00	2216.00	2216.00	2216.00	2216.00
13	Reserve excluding Revaluation Reserves	3576.93	3490.97	3707.39	3576.93	3707.39	3606.55
14	Earning per share of Rs.10/- each) (not annualised):						
	(a) Basic	0.39	(0.62)	(1.44)	(0.13)	(3.31)	(3.45)
	(b) Diluted	0.39	(0.62)	(1.44)	(0.13)	(3.31)	(3.45)

For Barak Valley Cements Limited

Signature

PARTICULAR OF SHAREHOLDING							
1	Public shareholding						
	- Number of Shares	9,079,479	9,079,479	9,079,629	9,079,479	9,079,629	9,079,479
	- Percentage of shareholding	40.97	40.97	40.97	40.97	40.97	40.97
2	Promoters and Promoter Group Shareholding						
	(a) Pledged / Encumbered						
	- Number of Shares	-	-	-	-	-	-
	- Percentage of share (as a% of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
	- Percentage of share (as a% of the total share Capital of the company)	-	-	-	-	-	-
	b) Non - encumbered						
	- Number of Shares	13,080,521	13,080,521	13,080,371	13,080,521	13,080,371	13,080,521
	- Percentage of share (as a% of the total shareholding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100.00
	- Percentage of share (as a% of the total share Capital of the company)	59.03	59.03	59.03	59.03	59.03	59.03

1. The above financial statements have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 13th February 2015

2. The Consolidated results prepared in accordance with AS-21 include the financials of following subsidiaries viz. Meghalaya Minerals & Mines Limited (MMML), Cement International Limited (CIL), Badarpur Energy Private Limited (BEPL), Goombira Tea Company Limited (GTCL), Chargola Tea Company Private Limited (CTCPL), Singlacherra Tea Company Private Limited (STCPL) and Valley Strong Cement (Assam) Limited.

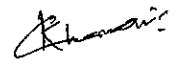
3. Figures of the previous period/ quarter have been re-grouped/ recast wherever considered necessary.

4. Figures for standalone financial results of the company are as follows:

S. no.	Particulars	Quarter ended 31.12.2014	Quarter ended 30.09.2014	Quarter ended 31.12.2013	Period ended 31.12.2014	Period ended 31.12.2013	Year ended 31.03.2014
(a)	Net sales / Income from operations	3,213.60	2,794.71	2,128.25	9,263.28	6,929.34	10,360.88
(b)	Profit / (Loss) before tax	136.24	11.37	(200.31)	318.92	(385.94)	(85.03)
(c)	Profit/ (Loss) after tax	136.24	11.37	(200.31)	318.92	(385.94)	(64.37)

5. Investor's Complaints during the quarter ended 31.12.2014 : Opening - Nil, Received : Nil, Resolved : Nil, Closing :Nil .

Place : New Delhi
Date : 13.02.2015

By Order of the Board
For Barak Valley Cement Ltd.

Kamakhya Chamarla
Vice Chairman & Managing Director

Consolidated Segment -wise Revenue, Results and Capital Employed under clause 41 of the Listing Agreement

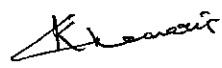
(Rs. in Lakhs)

S. no.	Particulars	QUARTER ENDED (Unaudited)			NINE MONTHS PERIOD ENDED (Unaudited)		YEAR ENDED (Audited)
		31.12.2014	30.09.2014	31.12.2013	31.12.2014	31.12.2013	31.03.2014
1	Segment Revenue						
	a) Cement Division	3,701.80	3,297.07	2,622.78	11,025.66	8,158.10	12,151.51
	b) Power Division	-	-	-	-	-	-
	c) Unallocated	188.52	88.43	23.99	302.57	79.64	240.35
	Total	3,890.32	3,385.50	2,646.77	11,328.23	8,237.74	12,391.86
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Net Income from Operations	3,890.32	3,385.50	2,646.77	11,328.23	8,237.74	12,391.86
2	Segment Results :						
	a) Cement Division	420.29	241.48	76.14	1,106.04	300.77	808.89
	b) Power Division	(60.36)	(73.12)	(87.73)	(254.86)	(125.92)	(283.14)
	c) Unallocated	63.76	(57.07)	(10.69)	(16.56)	(20.99)	(91.53)
	Total	423.69	111.29	(22.28)	834.62	153.86	434.22
	Less: (i) Interest	326.46	261.57	296.32	864.19	856.40	1,153.26
	(ii) Other unallocable expenses net off	11.28	(12.03)	0.00	0.05	30.08	60.99
	(iii) Other unallocable income	-	-	-	-	-	-
	Total Profit/ (Loss) Before Tax	85.95	(138.25)	(318.60)	(29.62)	(732.62)	(780.03)
3	Capital Employed :						
	a) Cement Division	3,622.64	3,024.21	1,581.72	3,622.64	1,581.72	2,170.86
	b) Power Division	1,627.72	2,052.75	3,065.29	1,627.72	3,065.29	2,834.29
	c) Unallocated	3,304.11	3,393.34	4,061.29	3,304.11	4,061.29	3,584.27
	Total	8,554.47	8,470.30	8,708.30	8,554.47	8,708.30	8,589.42

Note : On standalone basis, the Company deals in only one segment i.e. Cement Manufacturing and there is no separate reportable segment.

By Order of the Board
For Barak Valley Cements Limited

Place : New Delhi
Date : 13.02.2015


(Kamakhya Chatterjee)
Vice Chairman & Managing Director