



BARAK VALLEY CEMENTS Ltd.

281, Deepali, Pitam Pura, Delhi-34 Tel. : +91-11-27033828 / 829 Fax : +91-11-27033830
E-mail : delhi@barakcement.com • Website : www.barakcement.com



Ref: 2905 /BVCL/2013-14

Date: 29.05.2013

The General Manager
Department of Corporate Services,
National Stock Exchange Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051
Fax: 022-26598237/38/47
Phone No. 022-2659-8235/36

Sub: Submission of Audited Financial Results for the
Quarter and Financial Year ended on 31.03.2013.
Ref: BVCL

Dear Sir,

Pursuant to Clause 41 of the Listing Agreement, please find enclosed herewith Audited Stand Alone and Consolidated Financial Results of the Company for the Quarter and Financial Year ended on 31.03.2013 duly approved and considered by Board of Directors of the Company in their Meeting held on 29.05.2013

Kindly take these in your official records and do the needful.

Thanking you,

For BARAK VALLEY CEMENTS LIMITED

(Kamakhya Chamaria)
Vice-Chairman & Managing Director

Enclosed: As Above

(Rs. In Lakhs)

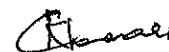
Standalone Financial Results for the Quarter and Year Ended 31st March, 2013						
S. no.	Particulars	QUARTER ENDED			YEAR ENDED	
		31.03.2013 (Audited)	31.12.2012 (Unaudited)	31.03.2012 (Audited)	31.03.2013 (Audited)	31.03.2012 (Audited)
1	Income from Operations					
	a) Net Sales/income from operations (Net of excise duty)	3128.09	2741.36	2716.68	10838.93	9662.93
	b) Other operating income	14.87	14.05	12.81	49.24	59.91
	Total Income from operations (net)	3142.96	2755.41	2729.49	10888.17	9722.84
2	Expenses					
	a) Cost of material consumed	760.70	726.35	623.13	2701.18	2456.75
	b) Changes in inventories of finished goods work - in - progress and stock-in- trade	14.35	197.44	61.51	(40.20)	277.20
	c) Employee benefits expense	250.94	220.66	225.32	913.66	860.78
	d) Transportation Cost	504.99	420.39	486.90	1854.83	1816.58
	e) Depreciation and amortisation expense	120.49	133.07	124.30	519.44	496.41
	f) Other expenses	1019.93	1115.63	972.11	4162.73	3786.41
	Total Expenses	2671.40	2813.54	2493.27	10111.64	9694.13
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	471.56	(58.13)	236.22	776.53	28.71
4	Other Income	27.09	2.84	19.23	30.19	19.71
5	Profit/ (Loss) from ordinary activities before finance costs and exceptional item (3+4)	498.65	(55.29)	255.45	806.72	48.42
6	Finance costs	224.82	203.50	222.22	836.43	717.74
7	Profit/ (Loss) from ordinary activities after finance costs but before exceptional items (5+6)	273.83	(258.79)	33.23	(29.71)	(669.32)
8	Exceptional items	(9.12)	-	3.36	(8.56)	17.06
9	Profit/ (Loss) from Ordinary Activities before tax (7+8)	264.71	(258.79)	36.59	(38.27)	(652.26)
10	Tax Expense (Net of MAT)	(15.59)	-	18.94	(15.59)	18.63
11	Net Profit/ (Loss) from ordinary activities, after Tax (9+10)	280.30	(258.79)	17.65	(22.68)	(670.89)
12	Paid - up equity share capital (Face Value of Rs. 10/- each)	2216.00	2216.00	2216.00	2216.00	2216.00
13	Reserve excluding Revaluation Reserves	6,083.90	5803.60	6,106.58	6,083.90	6,106.58
14	Earning per share of Rs.10/- each) (not annualised):					
	(a) Basic	1.26	(1.17)	0.08	(0.10)	(3.03)
	(b) Diluted	1.26	(1.17)	0.08	(0.10)	(3.03)

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PARTICULAR OF SHAREHOLDING						
1	<u>Public shareholding</u>					
	- Number of Shares	9,085,629	9,022,350	9,022,500	9,085,629	9,022,500
	- Percentage of shareholding	41.00	40.71	40.72	41.00	40.72
2	<u>Promoters and Promoter Group</u>					
	(a) Pledged / Encumbered					
	- Number of Shares	-	-	-	-	-
	- Percentage of share (as a% of the total shareholding of promoter and	-	-	-	-	-
	- Percentage of share (as a% of the total share Capital of the company)	-	-	-	-	-
	b) Non - encumbered.					
	- Percentage of share (as a% of the total shareholding of promoter and	13,074,371	13,137,650	13,137,500	13,074,371	13,137,500
	- Percentage of share (as a% of the total share Capital of the company)	59.00	59.29	59.28	59.00	59.28

Particulars		Quarter ended 31.03.2013
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	-- Nil--
	Received during the quarter	-- Nil--
	Disposed of during the quarter	-- Nil--
	Remaining unresolved at the end of the quarter	-- Nil--

By Order of the Board



Place : New Delhi

Date : 29.05.2013

(Kamakhya Chamaria)
Vice Chairman & Managing
Director

(Rs. In Lakhs)

Consolidated Financial Results for the Quarter and Year Ended 31st March, 2013						
S. no.	Particulars	QUARTER ENDED			YEAR ENDED	
		31.03.2013 (Audited)	31.12.2012 (Unaudited)	31.03.2012 (Audited)	31.03.2013 (Audited)	31.03.2012 (Audited)
1	Income from Operations					
	a) Net Sales/income from operations (Net of excise duty)	3934.68	3329.56	3405.51	13074.20	12195.74
	b) Other operating income	3.66	(4.66)	2.09	4.73	6.09
	Total Income from operations (net)	3938.34	3324.90	3407.60	13078.93	12201.83
2	Expenses					
	a) Cost of material consumed	990.68	821.37	692.07	2631.92	2336.75
	b) Changes in inventories of finished goods, work - in - progress and stock-in- trade	106.03	89.54	68.81	(41.67)	310.03
	c) Employee benefits expense	290.79	285.19	257.03	1109.20	1043.48
	d) Transportation Cost	744.83	688.84	785.80	3047.53	3148.70
	e) Power & fuel expenses	914.59	884.54	903.80	3539.31	3035.67
	f) Depreciation and amortisation expense	225.04	221.34	200.39	841.67	794.91
	g) Other expenses	248.24	386.93	238.04	1236.27	1456.93
	Total Expenses	3520.20	3377.75	3145.94	12364.23	12126.47
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	418.14	(52.85)	261.66	714.70	75.36
4	Other Income	27.68	3.18	6.94	32.65	25.67
5	Profit/ (Loss) from ordinary activities before finance costs and exceptional item (3+4)	445.82	(49.67)	268.60	747.35	101.03
6	Finance costs	308.96	317.64	337.53	1164.96	1141.61
7	Profit/ (Loss) from ordinary activities after finance costs but before exceptional items (5+6)	136.86	(367.31)	(68.93)	(417.61)	(1040.58)
8	Exceptional items	(44.01)	-	13.37	(43.10)	(1.87)
9	Profit/ (Loss) from Ordinary Activities before tax (7+8)	92.85	(367.31)	(55.56)	(460.71)	(1042.45)
10	Tax Expense (Net of MAT)	(12.72)	-	24.22	(12.72)	22.65
11	Net Profit/ (Loss) from ordinary activities, after Tax (9+10)	105.57	(367.31)	(79.78)	(447.99)	(1065.10)
12	Paid - up equity share capital (Face Value of Rs. 10/- each)	2216.00	2216.00	2216.00	2216.00	2216.00
13	Reserve excluding Revaluation Reserves	4420.02	4314.44	5,110.24	4,420.02	4,868.01
14	Earning per share of Rs.10/- each) (not annualised):					
	(a) Basic	0.48	(1.66)	(0.36)	(2.02)	(4.81)
	(b) Diluted	0.48	(1.66)	(0.36)	(2.02)	(4.81)



PARTICULAR OF SHAREHOLDING						
1	Public shareholding					
	- Number of Shares	9,085,629	9,022,350	9,022,500	9,085,629	9,022,500
	- Percentage of shareholding	41.00	40.71	40.72	41.00	40.72
2	Promoters and Promoter Group					
	(a) Pledged / Encumbered					
	- Number of Shares	-	-	-	-	-
	- Percentage of share (as a% of the total shareholding of promoter and promoter group)	-	-	-	-	-
	- Percentage of share (as a% of the total share Capital of the company)	-	-	-	-	-
	b) Non - encumbered					
	- Percentage of share (as a% of the total shareholding of promoter and promoter group)	13,074,371	13,137,650	13,137,500	13,074,371	13,137,500
	- Percentage of share (as a% of the total share Capital of the company)	59.00	59.29	59.28	59.00	59.28

1. The above financial statements have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 29th May' 2013

2. The Consolidated results prepared in accordance with AS-21 include the financials of following subsidiaries viz. Meghalaya Minerals & Mines Limited (MMML), Cement International Limited (CIL), Badarpur Energy Private Limited (BEPL), Goombira Tea Company Limited (GTCL), Chargola Tea Company Private Limited (CTCPL), Singlacherra Tea Company Private Limited (STCPL) and Valley Strong Cement (Assam) Limited.

3. Figures of the previous year/ quarter have been re-grouped/ recast wherever considered necessary.

4. Figures for standalone financial results of the company for the quarter/ year ended 31st March,2013 are as follows:

S. no.	Particulars	Quarter ended 31.03.2013	Quarter ended 31.12.2012	Quarter ended 31.03.2012	Year Ended 31.03.2013	Year Ended 31.03.2012
(a)	Net sales / Income from operations	3,142.96	2,755.41	2,729.49	10,888.17	9,722.84
(b)	Profit / (Loss) before tax	264.71	(258.79)	36.59	(38.27)	(652.26)
(c)	Profit/ (Loss) after tax	280.30	(258.79)	17.65	(22.68)	(670.89)

5. Investor's Complaints during the quarter ended 31.03.2013 : Opening - Nil, Received : Nil, Resolved : Nil, Closing :Nil .

By Order of the Board



Place : New Delhi
Date : 29.05.2013

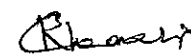
(Kamakhya Chamaria)
Vice Chairman & Managing
Director

Segment -wise Revenue, Results and Capital Employed under clause 41 of the Listing Agreement

(Rs. in Lakhs)

S. no	Particulars	QUARTER ENDED			YEAR ENDED	
		31.03.2013 (Audited)	31.12.2012 (Unaudited)	31.03.2012 (Audited)	31.03.2013 (Audited)	31.03.2012 (Audited)
1	<u>Segment Revenue</u>					
	a) Cement Division	3,910.11	3,297.76	3,375.15	12,961.79	12,152.77
	b) Power Division	-	-	-	-	-
	c) Unallocated	28.23	27.14	32.45	117.14	49.06
	Total	3,938.34	3,324.90	3,407.60	13,078.93	12,201.83
	Less: Inter Segment Revenue	-	-	-	-	-
	Net Income from Operations	3,938.34	3,324.90	3,407.60	13,078.93	12,201.83
2	<u>Segment Results :</u>					
	a) Cement Division	575.94	(12.17)	349.15	1,013.76	355.76
	b) Power Division	(52.59)	(72.18)	(58.15)	(223.97)	(241.00)
	c) Unallocated	(89.10)	21.79	(22.27)	(66.91)	(16.63)
	Total	434.25	(62.56)	268.73	722.88	98.13
	Less: (i) Interest	308.96	317.64	337.53	1,164.96	1,141.61
	(ii) Other unallocable expenses net of Income	(11.59)	(12.89)	0.13	(24.48)	(2.90)
	(iii) Other exceptional adjustments	44.03	-	(13.37)	43.11	1.87
	Total Profit Before Tax	92.85	(367.31)	(55.56)	(460.71)	(1,042.45)
3	<u>Capital Employed :</u>					
	a) Cement Division	2,045.94	1,802.33	2,213.00	2,045.94	2,213.00
	b) Power Division	3,116.10	3,189.30	3,319.89	3,116.10	3,319.89
	c) Unallocated	4,264.72	4,317.86	4,338.63	4,264.72	4,338.63
	Total	9,426.76	9,309.49	9,871.52	9,426.76	9,871.52

By Order of the Board



(Kamakhya Chamaria)

Vice Chairman & Managing Director

Place : New Delhi

Date : 29.05.2013

STANDALONE		Statement of Assets and Liabilities		CONSOLIDATED	
As at 31.03.2013	As at 31.03.2012	Particulars		As at 31.03.2013	As at 31.03.2012
		A	EQUITY AND LIABILITIES		
		1	Shareholders' funds		
2,216.00	2,216.00	a)	Share Capital	2,216.00	2,216.00
6,083.90	6,106.58	b)	Reserves and Surplus	7101.70	7,560.96
8,299.90	8,322.58		Sub - total - Shareholders' funds	9,317.70	9,776.96
		2	Non - current liabilities		
3008.9	2,772.22	a)	Long - term borrowings	4599.90	3,422.35
110.06	125.65	b)	Deferred tax liabilities (net)	109.08	94.56
379.45	321.79	c)	Other long - term liabilities	214.65	142.30
63.86	40.29	d)	Long - Term Provisions	72.51	46.77
3,562.27	3,259.95		Sub - total - Non - Current liabilities	4996.14	3,705.98
		3	Current liabilities		
2760.33	3,858.08	a)	Short - term borrowings	4534.12	6,502.66
430.19	448.62	b)	Trade payables	785.58	765.30
1990.04	1,288.74	c)	Other current liabilities	2804.31	1,597.38
62.00	109.23	d)	Short - term provisions	110.59	160.44
5,242.56	5,704.67		Sub - total - Current liabilities	8,234.60	9,025.78
17,104.73	17,287.20		TOTAL - EQUITY AND LIABILITIES	22,548.44	22,508.72
		B	ASSETS		
		1	Non Current assests		
4513.38	4,797.26	a)	Fixed assests	12,887.36	12,752.59
5542.05	5,255.75	b)	Non - current investments	30.00	30.04
2609.26	2,555.00	c)	Long - term loans and advances	634.13	742.13
12,664.69	12,608.01		Sub - total - Non - current assests	13,551.49	13,524.76
		2	Current assests		
734.72	754.86	a)	Inventories	1,262.32	1,168.03
1083.77	1,026.03	b)	Trade receivables	1,339.77	1,286.02
81.77	316.97	c)	Cash and cash equivalents	260.17	540.39
2539.78	2,581.33	d)	Short - term loans and advances	6,134.19	5,989.02
-	-	e)	Other current assests	0.50	0.50
4,440.04	4,679.19		Sub - total - Current assests	8,996.95	8,983.96
17,104.73	17,287.20		TOTAL - ASSETS	22,548.44	22,508.72

By Order of the Board



(Kamakhya Chamaria)

Vice Chairman & managing Director

Place : New Delhi

Date : 29.05.2013



BARAK VALLEY CEMENTS LTD.

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Ref: 2905/BVCL/2013-14

Date: 29.05.2013

The General Manager
Department of Corporate Services,
National Stock Exchange Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051
Fax: 022-26598237/38/47
Phone No. 022-2659-8235/36

Sub: Outcome of the Board Meeting
Ref: BVCL

Dear Sir,

Pursuant to Listing Agreement, this is to inform you that the Board of Directors of the Company in their Meeting held on 29th May, 2013:

1. approved the Quarterly and Annual Financial Results of the Company, both Stand Alone and Consolidated, for the quarter/year ended 31st March, 2013 and considered the Auditor's Report thereon,
2. approved to convene 14th Annual General Meeting of the Company on 06-09-2013; and
3. approved the appointment of Sh. Sushil Kumar Kothari as Chief Financial Officer of the company w.e.f. 01st April, 2013.

Kindly take these in your official records and do the needful.

Thanking you,

For BARAK VALLEY CEMENTS LIMITED


(Kamakhya Chamaria)
Vice-Chairman & Managing Director



BARAK VALLEY CEMENTS LTD.

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Ref: 2905/BVCL/2013-14

Date: 29.05.2013

The General Manager
Department of Corporate Services,
National Stock Exchange Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051
Fax: 022-26598237/38/47
Phone No. 022-2659-8235/36

Sub: Intimation of Outcome of the Meeting
Ref: BVCL

Dear Sir,

Pursuant to Clause 20(b) of the Listing Agreement, please find enclosed herewith comparison of financial performances of the Company during the Financial Year 2012-13 and with corresponding previous Financial Year 2011-12.

In accordance with Clause 20(c), the information as per Schedule V of the Listing Agreement is also attached herewith. The same is being sent to you through mail.

Kindly take these in your official records and do the needful.

Thanking you,

For BARAK VALLEY CEMENTS LIMITED

(Kamakhya Chamaria)
Vice-Chairman & Managing Director

Enclosed: As Above

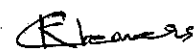
BARAK VALLEY CEMENTS LIMITED

(Rs. In Lakhs)

Sl. No.	Particulars	As at 31.03.2013	As at 31.03.2012
1	Gross Turnover	11130.31	9977.92
2	Gross Profit/(Loss)	7313.52	6128.11
3	Provision for Depreciation	519.44	496.41
4	Tax Provisions		
(a)	Current Tax	-	-
(b)	Earlier year tax provisions written back	-	5.84
(c)	Add: Deferred Tax Liability	(15.59)	12.79
	Net Tax Provisions	(15.59)	18.63
5	Net Profits/(Loss) for the Year	(22.68)	(670.89)
6	Amount appropriated from Reserves, Capital Profit, accumulated profits of past years or other sources to provide dividend	-	-

By Order of the Board
For Barak Valley Cements Limited

Place: Delhi
Date: 29.05.2013


(Kamakhya Chamaria)
Vice-Chairman & Managing Director

Schedule V

Format for Electronic Upload – Financial Results		
	Fields	Standalone
	Symbol	BVCL
	From Date	1-Apr-12
	To Date	31-Mar-13
	Result Type	AUDITED
	Period Type	AN
	Cumulative / Non Cumulative	X(1) (C or N)
		Rs. in lakhs
1	Net Sales/Income from Operations	10,838.93
2	Other Income	49.24
	Total Income (1+2)	10,888.17
3	Expenditure	
	a. Increase/decrease in stock in trade and work in progress	(40.20)
	b. Consumption of raw materials	2,701.18
	c. Purchase of traded goods	-
	d. Employees cost	913.66
	e. Depreciation	519.44
	f. Other expenditure	6,017.56
	g. Total	10,111.64
	(Any item exceeding 10% of the total expenditure to be shown separately)	
4	Interest	836.43
5	Exceptional items	(8.56)
6	Profit (+)/ Loss (-) from Ordinary Activities before tax (3) - (4+5+6)	(38.27)
7	Tax expense	(15.59)
8	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (7-8)	(22.68)
9	Extraordinary Items (net of tax expense Rs. _____)	-
10	Net Profit(+)/ Loss(-) for the period (9-10)	(22.68)
11	Paid-up equity share capital {2,21,60,000 Equity Shares of Rs. 10/- each }	2,216.00
12	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	6,083.90

13	Earnings Per Share (EPS)	In Rupees
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	(0.10)
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	(0.10)

Notes:

1. Please adhere to the above format as the same will be directly uploaded

Please provide the results on a quarterly basis (except the Annual) Eg. For the 3rd quarter give the results for the 3rd quarter only as against the entire 9 months.

Schedule V

Format for Electronic Upload – Financial Results		
	Fields	Consolidated
	Symbol	BVCL
	From Date	1-Apr-12
	To Date	31-Mar-13
	Result Type	AUDITED
	Period Type	AN
	Cumulative / Non Cumulative	X(1) (C or N)
		Rs. in lakhs
1	Net Sales/Income from Operations	13,074.20
2	Other Income	4.73
	Total Income (1+2)	13,078.93
3	Expenditure	
	a. Increase/decrease in stock in trade and work in progress	(41.67)
	b. Consumption of raw materials	2,631.92
	c. Purchase of traded goods	-
	d. Employees cost	1,109.20
	e. Depreciation	841.67
	f. Other expenditure	7,823.11
	g. Total	12,364.23
	(Any item exceeding 10% of the total expenditure to be shown separately)	
4	Interest	1,164.96
5	Exceptional items	(43.10)
6	Profit (+)/ Loss (-) from Ordinary Activities before tax (3) - (4+5+6)	(460.71)
7	Tax expense	(12.72)
8	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (7-8)	(447.99)
9	Extraordinary Items (net of tax expense Rs. _____)	-
10	Net Profit(+)/ Loss(-) for the period (9-10)	(447.99)
11	Paid-up equity share capital	2,216.00
	{2,21,60,000 Equity Shares of Rs. 10/- each }	

12	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	4,420.02
13	Earnings Per Share (EPS)	In Rupees
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	(2.02)
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	(2.02)

Notes:

1. Please adhere to the above format as the same will be directly uploaded

Please provide the results on a quarterly basis (except the Annual) Eg. For the 3rd quarter give the results for