



BARAK VALLEY CEMENTS LTD.

281, Deepali, Pitam Pura, Delhi-34 Tel. : +91-11-27033828 / 829 Fax : +91-11-27033830

E-mail : delhi@barakcement.com • Website : www.barakcement.com

Ref: 3005/BVCL/2012-13



Date: 30.05.2012

The General Manager
Department of Corporate Services,
National Stock Exchange Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051
Fax: 022-26598237/38/47
Phone No. 022-2659-8235/36

**Subject: Submission of Audited Financial Results for Financial
Year ended on 31.03.2012.**

Dear Sir,

Pursuant to Clause 41 of the Listing Agreement, please find enclosed herewith audited stand alone and consolidated financial results of the Company for Financial Year ended on 31.03.2012 duly approved and considered by Board of Directors of the Company in their Meeting held on 30.05.2012.

Kindly take these in your official records and do the needful.

Thanking you,

For BARAK VALLEY CEMENTS LIMITED

✓

(Kamakhya Chamaria)

Vice-Chairman & Managing Director

Enclosed: As Above



BARAK VALLEY CEMENTS LTD.

Valley Strong Cement

281, Deepali, Pitam Pura, Delhi-34 Tel. : +91-11-27033828 / 829 Fax +91-11-27033830



PART-I E-mail : delhi@barakcement.com • Website : www.barakcement.com (Rs. in Lakhs) No.: EI - 1036

Statement of Standalone Audited Results for the Quarter and Year Ended 31.03.2012

S. no.	Particulars	3 months ended 31.03.2012	Preceding 3 months ended 31.12.2011	Corresponding 3 months ended 31.03.2011 in the previous year	Year to date figures for current year ended 31.03.2012	Year to date figures for previous year ended 31.03.2011
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
1	Income from Operations					
	a) Net Sales/income from operations (Net of excise duty)	2716.68	2590.54	2257.13	9662.93	8991.13
	b) Other operating income	12.81	47.10	-	59.91	3.30
	Total Income from operations (net)	2729.49	2637.64	2257.13	9722.84	8994.43
2	Expenses					
	a) Cost of material consumed	623.13	670.31	670.01	2456.75	2151.42
	b) Changes in inventories of finished goods, work - in - progress and stock-in- trade	61.51	196.88	225.73	277.20	(153.92)
	c) Employee benefits expense	225.32	206.60	232.98	851.78	871.50
	d) Transportation Cost	486.90	333.87	683.81	1816.58	1868.02
	e) Depreciation and amortisation expense	124.30	125.38	133.36	496.41	531.74
	f) Other expenses	972.11	991.57	308.85	3795.10	3228.47
	Total Expenses	2493.27	2524.61	2254.74	9693.82	8497.23
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	236.22	113.03	2.39	29.02	497.20
4	Other Income	19.23	0.46	1.80	19.71	19.83
5	Profit/ (Loss) from ordinary activities before finance costs and exceptional item (3+4)	255.45	113.49	4.19	48.73	517.03
6	Finance costs	222.22	174.95	162.24	717.74	494.36
7	Profit/ (Loss) from ordinary activities after finance costs but before exceptional items (5+6)	33.23	(61.46)	(158.05)	(669.01)	22.67
8	Exceptional items	3.36	-	33.43	17.06	33.43
9	Profit/ (Loss) from Ordinary Activities before tax (7+8)	36.59	(61.46)	(124.62)	(651.95)	56.10
10	Tax Expense (Net of MAT)	18.94	0.00	(1.60)	18.94	(1.60)
11	Net Profit/ (Loss) from ordinary activities, after Tax (9+10)	17.65	(61.46)	(123.02)	(670.89)	57.70
12	Paid - up equity share capital (Face Value of Rs. 10/- each)	2216.00	2216.00	2216.00	2216.00	2216.00
13	Reserve excluding Revaluation Reserves	6,106.58	6,088.93	6,777.47	6,106.58	6,777.47
14	Earning per share of Rs.10/- each) (not annualised):					
	(a) Basic	0.08	(0.28)	(0.56)	(3.03)	0.26
	(b) Diluted	0.08	(0.28)	(0.56)	(3.03)	0.26

✓ *K. K. K.*

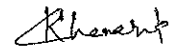
PARTICULAR OF SHAREHOLDING						
<u>Public shareholding</u>						
- Number of Shares		9,022,500	9,022,500	9,001,160	9,022,500	9,001,160
- Percentage of shareholding		40.72	40.72	40.62	40.72	40.62
<u>Promoters and Promoter Group Shareholding</u>						
(a) Pledged / Encumbered						
- Number of Shares		-	-	-	-	-
- Percentage of share (as a% of the total shareholding of promoter and promoter group)		-	-	-	-	-
- Percentage of share (as a% of the total share Capital of the company)		-	-	-	-	-
b) Non - encumbered						
- Percentage of share (as a% of the total shareholding of promoter and promoter group)		13,137,500	13,137,500	13,158,840	13,137,500	13,158,840
- Percentage of share (as a% of the total share Capital of the company)		59.28	59.28	59.38	59.28	59.38

Particulars		3 months ended 31.03.2012
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	-- Nil--
	Received during the quarter	-- Nil--
	Disposed of during the quarter	-- Nil--
	Remaining unresolved at the end of the quarter	-- Nil--

Place : New Delhi
Date : 30.05.2012

By Order of the Board

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(Kamakhya Chamarla)
Managing Director

PART-I		(Rs. in Lakhs)				
Statement of Consolidated Audited Results for the Quarter and Year Ended 31.03.2012						
S. no.	Particulars	3 months ended 31.03.2012	Preceding 3 months ended 31.12.2011	Corresponding 3 months ended 31.03.2011 in the previous year	Year to date figures for current year ended 31.03.2012	Year to date figures for previous year ended 31.03.2011
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Audited)
1	Income from Operations					
	a) Net Sales/income from operations (Net of excise duty)	3405.51	3299.01	3683.78	12195.74	11403.97
	b) Other operating income	2.09	-	-	6.09	5.83
	Total Income from operations (net)	3407.60	3299.01	3683.78	12201.83	11409.80
2	Expenses					
	a) Cost of material consumed	692.07	684.09	705.13	2336.75	2171.99
	b) Changes in inventories of finished goods, work - in - progress and stock-in- trade	68.81	211.26	261.90	310.03	(172.87)
	c) Employee benefits expense	257.03	245.01	268.65	1034.48	1114.31
	d) Transportation Cost	785.80	708.38	1127.69	3148.70	3010.63
	e) Power & fuel expenses	903.80	797.50	638.41	3035.67	2229.82
	f) Depreciation and amortisation expense	200.39	199.25	216.80	794.91	819.96
	g) Other expenses	238.04	428.81	257.83	1464.37	1628.92
	Total Expenses	3145.94	3274.30	3476.41	12124.91	10802.76
	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	261.66	24.71	207.37	76.92	607.04
3	Other Income	6.94	3.88	10.55	25.67	50.82
	Profit/ (Loss) from ordinary activities before finance costs and exceptional item (3+4)	268.60	28.59	217.92	102.59	657.86
6	Finance costs	337.53	295.29	295.20	1141.61	892.36
	Profit/ (Loss) from ordinary activities after finance costs but before exceptional items (5+6)	(68.93)	(266.70)	(77.28)	(1039.02)	(234.50)
8	Exceptional items	13.37	2.39	(16.75)	(1.87)	(157.36)
9	Profit/ (Loss) from Ordinary Activities before tax (7+8)	(55.56)	(264.31)	(94.03)	(1040.89)	(391.86)
10	Tax Expense (Net of MAT)	24.22	0.00	(16.34)	24.22	(16.33)
11	Net Profit/ (Loss) from ordinary activities, after Tax (9+10)	(79.78)	(264.31)	(77.69)	(1065.11)	(375.53)
12	Paid - up equity share capital (Face Value of Rs. 10/- each)	2216.00	2216.00	2216.00	2216.00	2216.00
13	Reserve excluding Revaluation Reserves	5,110.24	5,190.01	6,175.34	5,110.24	6,175.34
14	Earning per share of Rs.10/- each) (not annualised):					
	(a) Basic	(0.36)	(1.19)	(0.35)	(4.81)	(1.69)
	(b) Diluted	(0.36)	(1.19)	(0.35)	(4.81)	(1.69)

PARTICULAR OF SHAREHOLDING

Public shareholding

✓ *Khaner*

- Number of Shares	9,022,500	9,022,500	9,001,160	9,022,500	9,001,160
- Percentage of shareholding	40.72	40.72	40.62	40.72	40.62
Promoters and Promoter Group Shareholding					
(a) Pledged / Encumbered					
- Number of Shares	-	-	-	-	-
- Percentage of share (as a% of the total shareholding of promoter and promoter group)	-	-	-	-	-
- Percentage of share (as a% of the total share Capital of the company)	-	-	-	-	-
b) Non - encumbered					
- Percentage of share (as a% of the total shareholding of promoter and promoter group)	13,137,500	13,137,500	13,158,840	13,137,500	13,158,840
- Percentage of share (as a% of the total share Capital of the company)	59.28	59.28	59.38	59.28	59.38

	Particulars	3 months ended 31.03.2012
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	-- Nil--
	Received during the quarter	-- Nil--
	Disposed of during the quarter	-- Nil--
	Remaining unresolved at the end of the quarter	-- Nil--

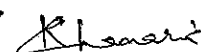
- The above financial statements have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 30th May' 2012.
- The Consolidated results prepared in accordance with AS-21 include the financials of following subsidiaries viz. Meghalaya Minerals & Mines Limited (MMML), Cement International Limited (CIL), Badarpur Energy Private Limited (BEPL), Goombira Tea Company Limited (GTCL), Chargola Tea Company Private Limited (CTCPL), Singlacherra Tea Company Private Limited (STCPL) and Valley Strong Cement (Assam) Limited.
- Figures of the previous periods have been re-grouped/ recast wherever considered necessary as per the format revised by SEBI in conformity with the revised Schedule VI to the Companies Act, 1956 to make them comparable with those of the current period.
- The figures of the last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.
- The summary of standalone profits for the year ended 31st March' 2012 are as follows:

(Rs. In Lakhs)

(a) Turnover	9,722.84
(b) Profit before tax	(651.95)
(c) Profit after tax	(670.89)

- The Stand-alone financials of the company are available at the website of the Company i.e. www.barakcement.com.

By Order of the Board

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Place : New Delhi
Date : 30.05.2012

(Kamakhya Chamaria)
Managing Director

STANDALONE		Statement of Assets and Liabilities		CONSOLIDATED	
As at 31.03.2012	As at 31.03.2011	Particulars		As at 31.03.2012	As at 31.03.2011
		A	EQUITY AND LIABILITIES		
		1	Shareholders' funds		
2,216.00	2,216.00	a)	Share Capital	2,216.00	2,216.00
6,106.58	6,777.47	b)	Reserves and Surplus	7,803.19	8,880.87
8,322.58	8,993.47		Sub - total - Shareholders' funds	10,019.19	11,096.87
		2	Non - current liabilities		
2,767.77	1,461.88	a)	Long - term borrowings	3,116.64	2,459.02
125.65	112.86	b)	Deferred tax liabilities (net)	94.56	82.08
111.58	93.73	c)	Other long - term liabilities	132.09	111.95
40.29	49.88	d)	Long - Term Provisions	46.77	23.10
3,045.29	1,718.35		Sub - total - Non - Current liabilities	3,390.06	2,676.15
		3	Current liabilities		
3,858.08	3,764.36	a)	Short - term borrowings	6,502.66	6,339.84
448.62	132.77	b)	Trade payables	765.30	251.60
1,589.46	1,415.53	c)	Other current liabilities	2,026.65	1,782.15
23.17	7.29	d)	Short - term provisions	29.53	47.19
5,919.33	5,319.95		Sub - total - Current liabilities	9,324.14	8,420.78
17,287.20	16,031.77		TOTAL - EQUITY AND LIABILITIES	22,733.39	22,193.80
		B	ASSETS		
		1	Non Current assests		
4,797.26	4,990.73	a)	Fixed assests	12,752.59	12,543.61
-	-	b)	Goodwill on consolidation *	242.23	242.23
5,255.75	5,150.74	c)	Non - current investments	30.04	30.04
2,489.86	1,139.46	d)	Long - term loans and advances	509.68	449.06
12,542.87	11,280.93		Sub - total - Non - current assets	13,534.54	13,264.94
		2	Current assets		
754.86	979.08	a)	Inventories	1,168.03	1,377.13
1,026.03	759.35	b)	Trade receivables	1,286.02	1,152.21
316.97	421.55	c)	Cash and cash equivalents	522.82	736.71
2,646.47	2,590.86	d)	Short - term loans and advances	6,221.48	5,655.15
-	-	e)	Other current assests	0.50	7.66
4,744.33	4,750.84		Sub - total - Current assests	9,198.85	8,928.86
17,287.20	16,031.77		TOTAL - ASSETS	22,733.39	22,193.80

✓ *Khanal*

Segment -wise Revenue, Results and Capital Employed under clause 41 of the Listing Agreement

(Rs. in Lakhs)

S. no	Particulars	3 months ended 31.03.2012	Year to date figures for current year ended 31.03.2012	Year to date figures for previous year ended 31.03.2011
1	<u>Segment Revenue</u>			
	a) Cement Division	2,886.14	12,636.02	11,478.85
	b) Power Division	-	-	152.27
	c) Unallocated	382.45	1,301.25	1,179.58
	Total	3,268.59	13,937.27	12,810.70
	Less: Inter Segment Revenue	366.82	1,735.45	1,400.90
	Net Income from Operations	2,901.77	12,201.82	11,409.80
2	<u>Segment Results :</u>			
	a) Cement Division	349.15	355.76	842.33
	b) Power Division	(58.15)	(241.00)	(331.74)
	c) Unallocated	(22.27)	(16.63)	120.38
	Total	268.73	98.13	630.97
	Less: (i) Interest	337.53	1,141.61	892.36
	(ii) Other unallocable expenses net of Income	0.13	(4.46)	(26.90)
	(iii) Other exceptional adjustments	(13.37)	1.87	157.36
	Total Profit Before Tax	(55.56)	(1,040.89)	(391.85)
3	<u>Capital Employed :</u>			
	a) Cement Division	17,879.54	17,879.54	18,466.53
	b) Power Division	337.66	337.66	764.21
	c) Unallocated	1,694.71	1,694.71	882.12
	Total	19,911.91	19,911.91	20,112.86

By Order of the Board

✓ *Kamakhya Chamaria*

(Kamakhya Chamaria)
Managing Director

Place : New Delhi
Date : 30.05.2012



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Ref: 3005/BVCL/2012-13

Date: 30.05.2012

The General Manager
Department of Corporate Services,
National Stock Exchange Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051
Fax: 022-26598237/38/47
Phone No. 022-2659-8235/36

Subject: Outcome of the Board Meeting

Dear Sir,

Pursuant to Listing Agreement, this is to inform you that the Board of Directors of the Company in their Meeting held on 30th May 2012:

1. approved the annual financial Results of the Company, both stand alone and consolidated, for the year ended 31st March, 2012 and considered the Auditors Report thereon,
2. to convene 13th Annual General Meeting of the Company on 06-08-2012

Kindly take these in your official records and do the needful.

Thanking you,

For BARAK VALLEY CEMENTS LIMITED

✓ *Kamakhya Chamaria*

(Kamakhya Chamaria)
Vice-Chairman & Managing Director



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ISO 9001 : 2008 CERT. No.: EI - 1036

Ref: 3005/BVCL/2011-12

Date: 30.05.2012

The General Manager
Department of Corporate Services,
National Stock Exchange Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051
Fax: 022-26598237/38/47
Phone No. 022-2659-8235/36

Subject: Intimation of outcome of the Meeting

Dear Sir,

Pursuant to Clause 20(b) of the Listing Agreement, please find enclosed herewith comparison of financial performances of the Company during the Financial Year 2011-12 and with corresponding previous Financial Year 2010-11.

In accordance with Clause 20(c), the information as per Schedule V of the listing agreement is also attached herewith. The same is being sent to you through mail.

Kindly take these in your official records and do the needful.

Thanking you,

For BARAK VALLEY CEMENTS LIMITED

✓ *Kamakhya Chamaria*

(Kamakhya Chamaria)

Vice-Chairman & Managing Director

Enclosed: As Above



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BARAK VALLEY CEMENTS LIMITED

(Rs. In Lakhs)

Sl. No.	Particulars	As at 31.03.2012	As at 31.03.2011
1	Gross Turnover	10,799.74	9,700.07
2	Gross Profit/Loss	3,837.74	4,067.27
3	Provision for Depreciation	496.41	531.74
	Tax Provisions	6.15	10.40
	Add: Deferred Tax Liability/(Assets)	12.79	(1.60)
	Less: MAT Credit Entitlement	-	(10.40)
	Net Tax Provisions	18.94	(1.60)
5	Net Profits for the Year	(670.89)	57.70
6	Amount appropriated from Reserves, Capital Profit, accumulated profits of past years or other sources to provide dividend	Nil	Nil--

Place:

Date:

By Order of the Board
For Barak Valley Cements Limited

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(Kamakhya Chamaria)

Vice-Chairman & Managing Director

Schedule V

Format for Electronic Upload – Financial Results		
	Fields	Standalone
	Symbol	BVCL
	From Date	1-Apr-11
	To Date	31-Mar-12
	Result Type	AUDITED
	Period Type	AN
	Cumulative / Non Cumulative	X(1) (C or N)
		Rs. in lakhs
1	Net Sales/Income from Operations	9,722.84
2	Other Income	19.71
	Total Income (1+2)	9,742.55
3	Expenditure	
	a. Increase/decrease in stock in trade and work in progress	277.19
	b. Consumption of raw materials	2,456.75
	c. Purchase of traded goods	-
	d. Employees cost	851.78
	e. Depreciation	496.41
	f. Other expenditure	5,611.68
	g. Total	9,693.82
	(Any item exceeding 10% of the total expenditure to be shown separately)	-
4	Interest	717.74
5	Exceptional items	(17.06)
6	Profit (+)/ Loss (-) from Ordinary Activities before tax (3) - (4+5+6)	(651.95)
7	Tax expense	18.94
8	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (7-8)	(670.89)
9	Extraordinary Items (net of tax expense Rs. _____)	-
10	Net Profit(+)/ Loss(-) for the period (9-10)	(670.89)
11	Paid-up equity share capital	2,216.00
	{2,21,60,000 Equity Shares of Rs. 10/- each }	
12	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	6,106.58
13	Earnings Per Share (EPS)	In Rupees
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	(3.03)
	b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	(3.03)

Notes:

1. Please adhere to the above format as the same will be directly uploaded

Please provide the results on a quarterly basis (except the Annual) Eg. For the 3rd quarter give the results

Schedule V

Format for Electronic Upload – Financial Results		
	Fields	Consolidated
	Symbol	BVCL
	From Date	1-Apr-11
	To Date	31-Mar-12
	Result Type	AUDITED
	Period Type	AN
	Cumulative / Non Cumulative	X(1) (C or N)
		Rs. in lakhs
1	Net Sales/Income from Operations	12,201.83
2	Other Income	25.67
		-
	Total Income (1+2)	12,227.50
3	Expenditure	
	a. Increase/decrease in stock in trade and work in progress	310.03
	b. Consumption of raw materials	2,336.76
	c. Purchase of traded goods	-
	d. Employees cost	1,034.48
	e. Depreciation	794.91
	f. Other expenditure	7,648.73
	g. Total	12,124.90
	(Any item exceeding 10% of the total expenditure to be shown separately)	
4	Interest	1,141.61
5	Exceptional items	1.87
6	Profit (+)/ Loss (-) from Ordinary Activities before tax (3) - (4+5+6)	(1,040.89)
7	Tax expense	24.22
8	Net Profit (+)/ Loss (-) from Ordinary Activities after tax (7-8)	(1,065.11)
9	Extraordinary Items (net of tax expense Rs. _____)	-
10	Net Profit(+)/ Loss(-) for the period (9-10)	(1,065.11)
11	Paid-up equity share capital	2,216.00
	{2,21,60,000 Equity Shares of Rs. 10/- each }	
12	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	5,110.24
13	Earnings Per Share (EPS)	In Rupees
	a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	

b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)
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Notes:

1. Please adhere to the above format as the same will be directly uploaded

Please provide the results on a quarterly basis (except the Annual) Eg. For the 3rd quarter give the results for the 3rd quarter only as against the entire 9 months.