

October 15, 2026

To, The Manager - Listing BSE Limited ("BSE"), Corporate Relationship Department, 2nd Floor, New Trading Ring, P.J. Towers, Dalal Street, Mumbai – 400 001.	To, The Manager - Listing National Stock Exchange of India Limited ("NSE"), "Exchange Plaza", 5th Floor, Plot No. C/1, G Block, Bandra-Kurla Complex Bandra (East), Mumbai – 400 051.
BSE Scrip Code: 517421	NSE Symbol: BUTTERFLY
ISIN: INE295F01017	ISIN: INE295F01017
Our Reference: 42/2026-27	Our Reference: 42/2026-27

Dear Sir/ Madam,

Sub: Press Release

Pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), please find enclosed a copy of the Press Release on the unaudited financial Results for the quarter ended September 30, 2026, is enclosed herewith.

This intimation will also be uploaded on the Company's website at www.butterflyindia.com

You are requested to take note of the same.

For **Butterfly Gandhimathi Appliances Limited**

JAYAN
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BARDE

Jayant Barde
Company Secretary & Compliance Officer
ACS: 61954

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Butterfly Gandhimathi Appliances Ltd. announces its Q2 FY27 results

**Double-digit growth trajectory sustained
Revenue of Rs. 331 Cr in Q2 FY27, growing by 13.1% YoY
EBITDA and PAT grew by 13.3% and 18.7% YoY, respectively**

Chennai, 15th October 2026: Butterfly Gandhimathi Appliances Ltd. ('Company'), leading kitchen appliances player, reported its standalone financials for the quarter and half-year ended 30th September 2026.

Operational Highlights for Q2 FY27:

- Sustained double digit growth momentum for third consecutive quarter
- Our core categories continue to deliver robust growth, while infra cooktops are emerging as a promising new growth engine
- Highest ever quarterly revenue delivered in Retail Channels.
- Idea First series continues to gain consumer acceptance and improved share of business
- Commodity driven inflation impacted material margins partially offset by pricing actions
- Successfully launched India's first 5-star rated cooktop 'RENZ PRO COOKTOP'
- Won 'India's best design award' for Unicurve Triply Pressure Cooker

Financial Highlights for Q2 FY27:

- Revenue stood at Rs. 331 Cr, registering growth of 13.1% YoY. Butterfly revenue growth excluding Crompton manufacturing grew at 15.9%
- Material margin at 36.2%, contracted by 160 bps YoY, driven by commodity inflation
- EBITDA grew at 13.3% YoY to Rs. 32 Cr

Commenting on the performance, **Swetha Sagar, Manager & Chief Business Officer, Butterfly Gandhimathi Appliances Ltd.** said, "We registered revenue of Rs. 331 Cr growing at 13.1% YoY, continuing our double-digit growth trajectory, with EBITDA of Rs. 32 Cr. This was achieved on back of broad-based growth across categories in right channels. We continue to invest strongly in building the brand strength on both offline and online mediums through strong media investments, focused trade activations and influencer-led campaigns. With Onam, we saw a robust start to the festive season. We remain focused on sustaining a healthy growth trajectory backed by investments in the brand, consumer-centric innovation, premiumisation strategy and improved geographic reach."

BGMAL Financials:

Particulars (Rs. Cr)	Q2 FY27	Q2 FY26	Y-o-Y	H1 FY27	H1 FY26	Y-o-Y
Revenue	331	293	13.1%	545	480	13.5%
Material Margin	120	111	8.5%	208	187	10.8%
Material Margin (%)	36.2%	37.8%	-160 bps	38.1%	39.0%	-90 bps
EBITDA	32	28	13.3%	47	41	14.6%
EBITDA Margin (%)	9.5%	9.5%	-	8.5%	8.5%	-
PAT	20	17	18.7%	29	23	24.1%
PAT Margin (%)	6.1%	5.8%	30 bps	5.3%	4.9%	50 bps

About Butterfly Gandhimathi Appliances Ltd.:

‘Butterfly’ is amongst the Top 3 Brands in India in kitchen and small domestic appliances. It is a reputed brand with high consumer recall in South, known for Aesthetics and Product Quality. It has diverse product portfolio, with variants adapted to meeting consumer needs. It has 4 core products – Mixer Grinders, Pressure Cookers, Gas Stove, Wet Grinders and backed by a full suite of small domestic appliances. It has state of art in-house manufacturing setup with strong backward integration.

For further queries, please contact:
Investor Relations:

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