

Butterfly Gandhimathi Appliances Limited

CIN No: L28931TN1986PLC012728

Regd Office: 143, Pudupakkam Village, Vandalur -Kelambakkam Road, Kelambakkam - 603 103

Phone: 044-49005120; Email: edcs@butterflyindia.com; Website: www.butterflyindia.com



PART I

Statement of Unaudited Financial Results for the Quarter and Half year ended on 30th September, 2015

₹ Lakhs

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. a) Gross Sales/Income from Operations	34,301.41	25,810.51	17,109.50	60,111.92	28,504.12	57,719.28
Less: Excise Duty	3,228.12	2,420.38	1,567.12	5,648.50	2,259.31	4,821.30
Net Sales/Income from Operations (Net of Excise duty)	31,073.29	23,390.13	15,542.38	54,463.42	26,244.81	52,897.98
b) Other Operating Income	82.39	52.46	65.12	134.85	130.74	283.97
Total Income (Net)	31,155.68	23,442.59	15,607.50	54,598.27	26,375.55	53,181.95
2. Expenses						
a. Cost of Material Consumed	20,572.74	14,722.01	6,196.89	35,294.75	10,552.38	24,830.17
b. Purchase of Stock-in-trade	1,408.06	431.56	1,564.72	1,839.62	2,096.28	6,527.67
c. Changes in Inventories of Finished Goods , Work-in-Progress and Stock-in-Trade	477.28	1,550.38	1,646.18	2,027.66	2,942.64	387.30
d. Employee Benefits Expense	1,592.04	1,513.82	1,486.75	3,105.86	2,967.87	6,033.83
e. Depreciation and Amortisation Expense	294.00	277.39	258.44	571.39	511.06	1,023.62
g. Other Expenses	5,013.72	3,676.59	3,639.30	8,690.31	5,682.02	11,151.50
Total Expenses	29,357.84	22,171.75	14,792.29	51,529.59	24,752.25	49,954.09
3. Profit from Operations before Other Income, Finance costs and exceptional items (1-2)	1,797.84	1,270.84	815.21	3,068.68	1,623.30	3,227.86
4. Other Income	159.46	20.92	33.38	180.38	109.78	151.46
5. Profit from ordinary activities before Finance costs and exceptional items (3 + 4)	1,957.30	1,291.76	848.59	3,249.06	1,733.08	3,379.32
6. Finance Costs	980.09	674.11	622.60	1,654.20	1,480.66	2,956.84
7. Profit from ordinary activities after Finance costs but before exceptional items (5 - 6)	977.21	617.65	225.99	1,594.86	252.42	422.48
8. Exceptional Items	-	-	-	-	-	-
9. Profit from ordinary activities before tax (7+8)	977.21	617.65	225.99	1,594.86	252.42	422.48
10. Tax expenses						
- Current Tax	251.36	161.95	-	413.31	-	84.53
- MAT Credit Entitlement	-	-	-	-	-	(84.53)
- Deferred Tax Asset/Liabilities	72.27	38.45	78.44	110.72	87.43	139.19
11. Net Profit from Ordinary Activities after tax (9-10)	653.58	417.25	147.55	1,070.83	164.99	283.29
12. Extraordinary Items (net of tax expenses)	-	-	-	-	-	-
13. Net Profit for the period before appropriation	653.58	417.25	147.55	1,070.83	164.99	283.29
14. Appropriations:						
Proposed Dividend on Equity Share	-	-	-	-	-	-
Tax on proposed Dividend	-	-	-	-	-	-
15. Net Profit for the period (13-14)	653.58	417.25	147.55	1,070.83	164.99	283.29
16. Paid-up equity share capital	1,787.95	1,787.95	1,787.95	1,787.95	1,787.95	1,787.95
(Face Value of the share Rs.10 each)						
17. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	20,698.73
18.i Earnings Per Share (before extraordinary items)						
a. Basic	3.66	2.33	0.83	5.99	0.92	1.58
b. Diluted	-	-	-	-	-	-
18.ii Earnings Per Share (after extraordinary items)						
a. Basic	3.66	2.33	0.83	5.99	0.92	1.58
b. Diluted	-	-	-	-	-	-

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Part-II						
Particulars	Quarter Ended			Half Year Ended		Year Ended
	30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.03.2015
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A. PARTICULARS OF SHAREHOLDING						
1. Public Share holding						
- Number of shares	62,34,773	62,34,773	62,34,773	62,34,773	62,34,773	62,34,773
- Percentage of shareholding	34.87%	34.87%	34.87%	34.87%	34.87%	34.87%
2. Promoters and promoter group share holding						
a) Pledged/Encumbered						
- Number of shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total share holding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
b) Non-encumbered						
- Number of shares	1,16,44,778	1,16,44,778	1,16,44,778	1,16,44,778	1,16,44,778	1,16,44,778
- Percentage of shares (as a % of the total share holding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the Company)	65.13%	65.13%	65.13%	65.13%	65.13%	65.13%
B. Investor complaint Quarter September 2015						
Pending at the beginning of the quarter	Nil					
Received during the quarter	10					
Disposed during the quarter	10					
Remaining unsolved at the end of the quarter	Nil					

BUTTERFLY GANDHIMATHI APPLIANCES LIMITED
STATEMENT OF ASSETS AND LIABILITIES

₹ In lakhs

₹ In lakhs

PARTICULARS	As at 30.09.2015	As at 31.03.2015	PARTICULARS	As at 30.09.2015	As at 31.03.2015
A. EQUITY AND LIABILITIES			B. ASSETS		
1.Shareholders' funds			1. Non-Current Assets		
a. Share Capital	1,787.95	1,787.95	a. Fixed Assets	17,366.70	17,456.73
b. Reserves and Surplus	21,849.61	20,778.81	b. Non-Current Investment	-	-
Sub - total - Share Holders' Funds	23,637.56	22,566.76	c. Deferred Tax Assets (Net)	-	-
2.Share Application money pending allotment			d. Long-Term Loans and Advances	84.53	84.53
3.Non-Current Liabilities			Sub - total - Non Current Assets	17,451.23	17,541.26
a. Long-term Borrowings	5,498.92	6,828.34	2.Current Assets		
b. Deferred Tax Liabilities (Net)	218.03	107.31	a. Current Investment	-	-
c. Other Long-term Liabilities	311.09	365.76	b. Inventories	15,711.97	16,886.88
d. Long-term provisions	386.25	396.40	c. Trade Receivables	39,670.10	19,292.12
Sub - total - Non Current Liabilities	6,414.29	7,697.81	d. Cash and Cash Equivalents	1,786.82	1,546.34
4.Current Liabilities			e. Short-term Loans and Advances	2,079.09	1,625.01
a. Short-term Borrowings	16,562.14	10,634.24	Sub - total - Current Assets	59,247.98	39,350.35
b. Trade Payables	23,680.63	11,825.11			
c. Other Current Liabilities	5,474.81	3,790.08			
d. Short-term Provisions	929.78	377.61			
Sub - total - Current Liabilities	46,647.36	26,627.04			
TOTAL - EQUITY AND LIABILITIES	76,699.21	56,891.61	TOTAL - ASSETS	76,699.21	56,891.61

Notes: 1. Supplies to Tamilnadu Civil Supplies Corporation included in Gross Sales: for the quarters ended on 30.09.2015 ₹.164.33 Crores, 30.06.2015 ₹.146.23 Crores, corresponding previous year quarter ended on 30.09.2014 ₹.Nil and year ended on 31.03.2015 ₹. 92.12 Crores. 2. The above results, were reviewed by the Audit Committee of the Board and were approved by the Board of Directors at its meeting held on 9th November, 2015. 3. The operation of the Company relates to only one segment, viz., Domestic appliances. 4. Limited Review of the above results has been carried out by the Company' Statutory Auditors and the Report is forwarded to the Stock Exchanges. 5. Figures for Previous year and previous quarters have been regrouped wherever necessary.