



Date: 30-03-2026

To, The Listing Compliance NATIONAL STOCK EXCHANGE OF INDIA LTD. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400051 NSE SYMBOL: BTML	To, Manager Department of Corporate Services, BSE LIMITED P. J. Towers, Dalal Street, Mumbai – 400 001. BSE SCRIP: 543767
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Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. – Update on Completion of acquisition of equity stake in Moving Image Studios Private Limited.

Dear Sir/Madam,

In continuation of our earlier disclosure dated 31st December 2025 regarding the execution of the Share Purchase Agreement and other necessary documents between the Company and Moving Image Studios Private Limited (MISPL), wherein the Company had agreed to acquire 50.01% of the share capital of the MISPL.

Accordingly, Bodhi Tree Multimedia Limited has acquired 50.01% equity stake in MISPL, comprising 10,004 (Ten Thousand and Four Only) equity shares of face value of Rs. 10/- (Rupees Ten Only) each, at a premium of Rs. 6,988.60/- (Rupees Six Thousand Nine Hundred Eighty-Eight and Sixty Paise Only) per equity share, aggregating to Rs. 7,00,13,994.40 (Rupees Seven Crore Thirteen Thousand Nine Hundred Ninety-Four and Forty Paise Only).

Consequent to the above, Moving Image Studios Private Limited has become a subsidiary of Bodhi Tree Multimedia Limited.

The updated details as required under Regulation 30 read with Schedule III of the SEBI (LODR) Regulations, 2015 and SEBI Circular dated November 11, 2024 are provided in Annexure A.

The above disclosure will also be made available on the Company's website in terms of Regulation 30(8) of the Listing Regulations.

Thanking You,

For BODHI TREE MULTIMEDIA LIMITED

MAUTIK AJIT TOLIA
MANAGING DIRECTOR
DIN: 06586383



BODHI TREE MULTIMEDIA LIMITED

28-B, 6th Floor Bhukhanvala Chambers, Veera Industrial Estate, Off Link Road, Andheri (W), Mumbai- 400053
Tel.: 022 3512 9058 Email: info@bodhitreemultimedia.com www.bodhitreemultimedia.com CIN: L22211MH2013PLC245208



ANNEXURE I
Acquisition of stake in Moving Image Studios Private Limited

Name of the target entity, details in brief.	Moving Image Studios Private Limited (MISPL) Incorporated: 19/04/2024 Corporate Identity: Private Limited Company Paid-up Share Capital: Rs. 2,00,040 Registered Office: 1005/1006 Esperanza CTS, No. F/1213 of Village TPS-III, Bandra West, Mumbai, Mumbai, Maharashtra, India, 400050.
Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	No
Industry to which the entity being acquired belongs	Media and Entertainment
Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Strategic investment
Brief details of any governmental or regulatory approvals required for the acquisition	No governmental or regulatory approvals required for the acquisition



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Nature of consideration - whether cash consideration or share swap and details of the same	Cash consideration.
Cost of acquisition or the price at which the shares are acquired	Total Consideration shall be Rs. 70013994.40/- (Rupees Seven crore thirteen thousand nine hundred ninety-four and forty paise Only).
Additional investment, if any	INR 6,00,00,000/- through convertible instruments (in Process)
Percentage of shareholding / control acquired and / or number of shares acquired	The Company has acquired 50.01% equity stake in MISPL, comprising 10,004 (Ten Thousand and Four Only) equity shares of Face Value Rs. 10/- (Rupees Ten Only) each at a Premium of Rs. 6,988.60/- (Rupees Six Thousand Nine Hundred Eighty – Eight and Sixty Paise Only) Per Equity Shares aggregating to an amount of Rs. 7,00,13,994.40 (Rupees Seven crore thirteen thousand nine hundred ninety-four and forty paise Only) upon closing of the transaction.
Whether control is acquired	Yes
Brief details of agreement	The shareholders have agreed on a governance and ownership framework designed to support decisive leadership, long-term vision, and efficient execution done through a 50.01 % stake in the Company, enabling streamlined management and clarity of responsibility, while the interests of all shareholders will continue to be safeguarded through customary governance protections and information rights.
Date of execution of agreement	December 24, 2025, Date of Receipt of Final Agreement to Company December 31, 2025
Impact on the Company	Consolidation of financials
Interest of promoters / promoter group / directors	None



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