



Date: 27<sup>th</sup> November 2025

To,  
The Listing Compliance  
National Stock Exchange of India Ltd.  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E) Mumbai – 400051

To,  
Manager Department of Corporate Services,  
BSE Limited  
P. J. Towers, Dalal Street,  
Mumbai – 400 001.

NSE SYMBOL: BTML

BSE SCRIP: 543767

Dear Sir / Madam,

Subject: Outcome of Board Meeting held on 27<sup>th</sup> November 2025.

In terms of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable provisions, we wish to inform you that Board of Directors in their meeting held on 27<sup>th</sup> November 2025 have inter-alia considered and approved the following amongst other items:

1. The Acquisition of 20% of the Equity Share Capital of Lehren Networks Private Limited ("Selling Company").  
The Board has approved the execution of a Share Purchase and Share Subscription Agreement ("SPSSA") and other necessary documents regarding the Proposed Transaction between the Company, Selling Company and the shareholders of Selling Company, whereby the Company agrees to acquire 20% of the equity share capital of the Selling Company.  
Details regarding the proposed acquisitions, as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ("SEBI Circular"), (Details are enclosed herewith as Annexure I).
2. Approved subject to the approval of the shareholders and the Stock Exchange, the issuance of up to 12,00,000 (Twelve Lakhs) Equity Shares of Re. 1/- (Rupee One only) each at an issue price of Rs. 10/- (Rupees Ten Only) each on preferential basis ('Preferential Issue') for consideration other than cash (i.e., swap of shares) to the shareholders of Selling Company persons forming part of the Non-Promoter Public category, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the provisions of the Companies Act, 2013 and rules made there under. (Details are enclosed herewith as Annexure II);
3. The draft Notice convening the Extra Ordinary General Meeting of the Company;
4. Fixed the date of the Extra Ordinary General Meeting of the Company to be held on Tuesday, 30<sup>th</sup> December 2025 at 12:00 PM (IST) through Video Conferencing (VC) / Other Audio-Visual Means (OAVM);
5. Appointment of M/s Jaymin Modi & Co., Practicing Company Secretary as, as the Scrutinizer of the Extra Ordinary General Meeting of the Company for scrutinizing the remote e-voting and e-voting process in a fair and transparent manner;

In compliance with the disclosure requirements under Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and as per SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, the necessary information is enclosed herewith as Annexures.

The meeting of the Board of Directors commenced at 06:00 pm (IST) and concluded at 07:10 pm (IST).

We request you to take the above on record.

**For and on behalf of the board of the directors of  
Bodhi Tree Multimedia Limited**

**Mautik Ajit Tolia  
Managing Director  
DIN: 06586383  
ANNEXURE I**



**BODHI TREE MULTIMEDIA LIMITED**

28-B, 6<sup>th</sup> Floor Bhukhanvala Chambers, Veera Industrial Estate, Off Link Road, Andheri (W), Mumbai- 400053  
Tel.: 022 3512 9058 Email: [info@bodhitreemultimedia.com](mailto:info@bodhitreemultimedia.com) [www.bodhitreemultimedia.com](http://www.bodhitreemultimedia.com) CIN: L22211MH2013PLC245208



### Acquisition of stake in Lehen Networks Private Limited

Name of the target entity, details in brief such as size, turnover etc.	<p>Lehen Networks Private Limited (LNPL)</p> <p>Incorporated: 06/09/2013 Corporate Identity: Private Limited Company Registered Office: B - 814, 8th Floor, Samartha Aishwarya, Opp Highland Park, Oshiwara, Andheri (West), Mumbai - 400053, Maharashtra, India.</p> <p>LNPL, is a heritage Indian entertainment media company with a legacy dating back to 1987. Originally established as a pioneer in video film magazines, it has since transformed into a dynamic, digital-first, multi-platform network. Backed by a rich library of archival content and strong reach across major digital platforms and vernacular markets, Lehen is strategically positioned to harness the next wave of digital entertainment growth in India and beyond.</p> <p>Financial Performance (FY 2024–25): Standalone Turnover: Rs. 309.06 Lakhs</p>
Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	No
Industry to which the entity being acquired belongs	LNPL business is of high-quality content broadcasting, telecasting, relaying, transmitting, distributing or running any video, audio, voice, or other programmes or software, (both proprietary and third party) over television, satellite, radio, internet, lptv, telecom or any other media, within and outside India and to make innovative use of broadcasting technology, online distribution, social media and mobile platforms to reach audiences wherever and whenever they use media and to provide content that is fair, accurate, balanced, objective, transparent, consistent with the editorial independence of producers.
Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The acquisition is strategically aimed at expanding the Company's presence. Through this acquisition, the Company will gain a stronger foothold in plastic and polymer-based products Industry.
Brief details of any governmental or regulatory approvals required for the acquisition	No governmental or regulatory approvals required for the acquisition
Indicative time period completion of the acquisition	The transaction is expected to be completed within 2 months, subject to completion of condition precedents as detailed in the SPSSA and other regulatory approvals.
Nature of consideration - whether cash consideration or share swap and details of the same	Swapping of Shares
Cost of acquisition or the price at which the shares are acquired	Total Consideration shall be Rs. 1,20,00,000/-
Percentage of shareholding / control acquired and / or number of shares acquired	<p>The Company shall acquire 20% equity stake in LNPL, comprising 2,00,000 equity shares of Rs. 10/- each, upon closing of the transaction.</p> <p>Consideration for the acquisition shall be discharged by Issuance and allotment of up to 12,00,000 equity shares of Rs. 1/- each of the Company at an issue price of Rs. 10/- per share, aggregating to Rs. 1,20,00,000/-</p>
Brief background about the entity acquired in terms of products / line of business acquired, date of incorporation, history of last 3 years turnover, country in which the	<p>Established: 1987</p> <p>Headquarters: Mumbai, India</p>



### BODHI TREE MULTIMEDIA LIMITED

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acquired entity has presence and any other significant information (in brief)

Core Offering: Entertainment video content creation and distribution across digital platforms

Content Focus: Bollywood, regional cinema, celebrity news, podcasts, and legacy archives

Languages: Hindi, English, Bhojpuri, Tamil, Telugu, Kannada, Malayalam, Marath.

Turnover (In Rupees lakhs)

Particulars	2024-25	2023-24	2022-23
Standalone	309.06	302.07	291.05

County of Presence: Global



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**ANNEXURE II**

Sr. No.	Particulars Details	Particulars Details
1.	Type of securities proposed to be issued	Equity Shares
2.	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 12,00,000 (Twelve Lakhs) Equity Shares of Rs. 1/- (Rupees One only) each at an issue price of Rs. 10/- (Rupees Ten Only) per share, for an aggregate consideration of up to Rs. 1,20,00,000/- (Rupees One Crore Twenty Lakhs Only) to persons forming part of the non-promoter category
4.	Additional details in case of preferential issue	
i	Names of the investors	Refer table below
ii	Number of investors	
iii	Post allotment of securities - outcome of the subscription	
iv	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable
v	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Name of the Proposed Allottee	Category	Pre-Pref Holding		Maximum Number of Proposed to be issued and allotted	Post-Pref Holding*	
		No. of Equity Shares	% of Holding		No. of Equity Shares	% of Holding
Mr. Mritunjay Surendernath Pandey	Non-Promoter	-	-	12,00,000	12,00,000	0.66%

\*The Post-Issue Shareholding Percentage has been calculated based on the total diluted post-issue paid-up share capital, assuming full subscription of the securities and full conversion of the warrants into equity shares.

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