



To,

National Stock Exchange of India Limited (NSE)

Exchange Plaza, 05th Floor,
Plot No. C-1, Block G,
Bandra (E) Mumbai - 400051

NSE Scrip Name: - BTML

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Ref: Rights Issue of Equity Shares of Bodhi Tree Multimedia Limited

Dear Sir / Madam,

With reference to captioned subject and in furtherance of Rights Issue of the Company, this is to inform that in terms of the Letter of Offer dated April 23, 2022 and in accordance with the Basis of Allotment finalized in consultation with National Stock Exchange of India Limited (Designated Stock Exchange), the Lead Manager to the Issue and the Registrar to the Issue, the Rights Issue Committee of the Company has approved the allotment of 12,49,200 Rights Equity Shares of face value of 10/- each issued at a price of ₹100/- per Rights Equity Share including a share premium of 90/- per Equity Share on June 21, 2022 on rights basis to the eligible existing shareholders of the Company as on the record date i.e., April 22, 2022 and to the valid renouncees whose applications were valid.

You are requested to take the information on record and oblige

Yours faithfully,

For BODHI TREE MULTIMEDIA LIMITED

**Mautik Ajit
Tolia**

Digitally signed by
Mautik Ajit Tolia
Date: 2022.06.23
14:32:39 +05'30'

MR. MAUTIK AJIT TOLIA
MANAGING DIRECTOR
DIN: 06586383

Date: 23.06.2022



BODHI TREE MULTIMEDIA LIMITED

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