



Date: 21.03.2026

To,  
The Listing Compliance  
National Stock Exchange of India Ltd.  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E) Mumbai  
- 400051

To,  
Manager Department of Corporate Services,  
BSE Limited  
P. J. Towers, Dalal Street,  
Mumbai - 400 001.

BSE SCRIP: 543767

NSE SYMBOL: BTML

Dear Sir / Madam,

**Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015: Update on Acquisition and Allotment of Securities.**

In accordance with Regulation 30 and Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform you that the Board of Directors of the Company, at its meeting held on 21<sup>st</sup> March 2026, approved the following:

This is in continuation to our intimation dated 27<sup>th</sup> November 2025, wherein Bodhi Tree Multimedia Limited (The Company) had made disclosures under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 informing the execution of Share Purchase and Share Subscription Agreement ("SPSSA") and other necessary documents between the Company, Lehren Networks Private Limited (Selling Company) and the shareholders of Selling Company, wherein the Company had agreed to acquire 20% of the share capital of the Selling Company by consideration other than cash (i.e., swap of shares).

Further Pursuant to the SPSSA and preferential allotment swap of shares, the company has received the consideration and the Board of Director has made the allotment of 12,00,000 (Twelve Lakhs) Equity Shares of Re. 1/- (Rupee One only) each at an issue price of Rs. 10/- (Rupees Ten Only) each on preferential basis ('Preferential Issue') for consideration other than cash (i.e., swap of shares) to the shareholders of Selling Company persons forming part of the Non-Promoter Public category, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the provisions of the Companies Act, 2013 and rules made there under (Details are enclosed herewith in **Annexure I and Annexure II**);

The meeting of the Board of Directors commenced at 11:30 Am (IST) and concluded at 12:30 pm (IST).

We request you to take the above on record.

**For and on behalf of the board of the directors of  
Bodhi Tree Multimedia Limited**

**Mautik Ajit Tolia  
Managing Director  
DIN: 06586383**



**BODHI TREE MULTIMEDIA LIMITED**

28-B, 6<sup>th</sup> Floor Bhukhanvala Chambers, Veera Industrial Estate, Off Link Road, Andheri (W), Mumbai- 400053  
Tel.: 022 3512 9058 Email: [info@bodhitreemultimedia.com](mailto:info@bodhitreemultimedia.com) [www.bodhitreemultimedia.com](http://www.bodhitreemultimedia.com) CIN: L22211MH2013PLC245208



## ANNEXURE I

### Update on the Acquisition of Lehren Networks Private Limited

Name of the target entity, details in brief such as size, turnover etc.	<p>Lehren Networks Private Limited (LNPL)</p> <p>Incorporated: 06/09/2013 Corporate Identity: Private Limited Company Registered Office: B - 814, 8th Floor, Samartha Aishwarya, Opp Highland Park, Oshiwara, Andheri (West), Mumbai - 400053, Maharashtra, India.</p> <p>LNPL, is a heritage Indian entertainment media company with a legacy dating back to 1987. Originally established as a pioneer in video film magazines, it has since transformed into a dynamic, digital-first, multi-platform network. Backed by a rich library of archival content and strong reach across major digital platforms and vernacular markets, Lehren is strategically positioned to harness the next wave of digital entertainment growth in India and beyond.</p> <p>Financial Performance (FY 2024-25): Standalone Turnover: Rs. 309.06 Lakhs</p>
Whether the acquisition would fall within related party transaction(s) and whether the promoter/promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	No
Industry to which the entity being acquired belongs	LNPL business is of high-quality content broadcasting, telecasting, relaying, transmitting, distributing or running any video, audio, voice, or other programmes or software, (both proprietary and third party) over television, satellite, radio, internet, Iptv, telecom or any other media, within and outside India and to make innovative use of broadcasting technology, online distribution, social media and mobile platforms to reach audiences wherever and whenever they use media and to provide content that is fair, accurate, balanced, objective, transparent, consistent with the editorial independence of producers.
Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The acquisition is strategically aimed at expanding the Company's presence. Through this acquisition, the Company will gain a stronger foothold in Media & Entertainment Industry.
Brief details of any governmental or regulatory approvals required for the acquisition	No governmental or regulatory approvals required for the acquisition
Indicative time period completion of the acquisition	Not Applicable.



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Nature of consideration - whether cash consideration or share swap and details of the same	Swapping of Shares								
Cost of acquisition or the price at which the shares are acquired	Total Consideration shall be Rs. 1,20,00,000/-								
Percentage of shareholding / control acquired and / or number of shares acquired	<p>The Company has acquired 20% equity stake in LNPL, comprising 2,00,000 equity shares of Rs. 10/- each, upon closing of the transaction.</p> <p>Consideration for the acquisition is discharged by Issuance and allotment of 12,00,000 equity shares of Rs. 1/- each of the Company at an issue price of Rs. 10/- per share, aggregating to Rs. 1,20,00,000/-</p>								
Brief background about the entity acquired in terms of products / line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>Established: 1987</p> <p>Headquarters: Mumbai, India</p> <p>Core Offering: Entertainment video content creation and distribution across digital platforms</p> <p>Content Focus: Bollywood, regional cinema, celebrity news, podcasts, and legacy archives</p> <p>Languages: Hindi, English, Bhojpuri, Tamil, Telugu, Kannada, Malayalam, Marath.</p> <p>Turnover (In Rupees lakhs)</p> <table border="1"><thead><tr><th>Particulars</th><th>2024-25</th><th>2023-24</th><th>2022-23</th></tr></thead><tbody><tr><td>Standalone</td><td>309.06</td><td>302.07</td><td>291.05</td></tr></tbody></table> <p>County of Presence: Global</p>	Particulars	2024-25	2023-24	2022-23	Standalone	309.06	302.07	291.05
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## ANNEXURE II

### PREFERENTIAL ISSUE OF EQUITY SHARES OF THE COMPANY FOR CONSIDERATION OTHER THAN CASH.

Particulars	Details
Type of securities proposed to be issued	Equity Shares
Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law.
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	The Board has allotted 12,00,000 (Twelve Lakhs) Equity Shares of Re. 1/- (Rupees One only) each at an issue price of Rs. 10/- (Rupees Ten Only) each, total consideration aggregating to Rs. 1,20,00,000/- (Rupees One Crore Twenty Lakhs Only) to persons forming part of the non-promoter category.
Issue price	Rs. 10/- (Rupees Ten Only)
Names of the Investors	Refer Table A of Annexure I
Post allotment of securities — outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors.	Refer Table A of Annexure I
In case of convertibles - intimation on the conversion of securities or on lapse of the tenure of the instrument	Not Applicable

**Table A of Annexure I**

Sr. No.	Name of the Allottees	Category	No. of Equity shares allotted	Total Consideration Received (other than cash)
1.	Mr. Mritunjay Surendernath Pandey	Non – Promoter Public	12,00,000	2,00,000 Equity Shares of Rs. 10/- of Lehen Networks Private Limited.

Kindly take same on your records.

Thanking You,

**For and on behalf of the board of the directors of  
Bodhi Tree Multimedia Limited**

**Mautik Ajit Tolia  
Managing Director  
DIN: 06586383**



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