



Date: 14.11.2022

To,
The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E) Mumbai – 400051.

NSE SYMBOL: BTML

Sub: Statement of Deviation or Variation for proceeds of Rights Issue.

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, we hereby confirm that there is no deviation or variation in use of proceeds from the objects stated in the Letter of Offer for Rights Issue. A Nil statement of deviation, duly reviewed by Audit Committee is attached herewith as Annexure A.

Kindly take the same on record.

Thanking you,

Yours faithfully,

FOR BODHI TREE MULTIMEDIA LIMITED

Mautik Ajit
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Digitally signed by
Mautik Ajit Tolia
Date: 2022.11.14
19:01:42 +05'30'

**MAUTIK AJIT TOLIA
MANAGING DIRECTOR
DIN: 06586383**

Encl.: as above



BODHI TREE MULTIMEDIA LIMITED

507,5th Floor, Reliable Business Center Commercial Premises Co Op Soc Ltd, Anand Nagar, Opp Heera Panna Shopping Center, Oshiwara, Jogeshwari (W), Mumbai- 400102 Tel.:022 40101293 Email: info@bodhitreemultimedia.com www.bodhitreemultimedia.com

CIN: U22211MH2013PLC245208



Statement of Deviation/ Variation in utilization of funds raised

| | |
|---|--|
| Name of listed entity | BODHI TREE MULTIMEDIA LIMITED |
| Mode of Fund Raising | Rights Issue |
| Date of Raising Funds | 29 th June,2022 *Date of Trading Approval |
| Amount Raised | Issue of Up To 12,49,200 Fully Paid-Up Equity Shares of Face Value of Rs. 10 Each of Our Company (The “Equity Shares”) for Cash at a Price of Rs. 100 Per Equity Share (Including A Premium of Rs. 90.00 Per Equity Share) Not Exceeding Rs.12.50 Crores |
| Report filed for Quarter ended | 30 th September 2022 |
| Monitoring Agency | Not Applicable |
| Monitoring Agency Name, if applicable | ----- |
| Is there a Deviation / Variation in use of funds raised | No |
| If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders | Not Applicable |
| If Yes, Date of shareholder Approval | Not Applicable |
| Explanation for Deviation / Variation | Not Applicable |
| Comments of the Audit Committee after review | No Comments |
| Comments of the auditors, if any | No Comments |



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| Objects for which funds have been raised and where there has been no deviation, in the following table | | | | | | |
|---|--------------------------------|----------------------------|------------------------------------|-----------------------|---|------------------------|
| Original Object | Modified Object, if any | Original Allocation | Modified allocation, if any | Funds Utilized | Amount of Deviation / Variation for the quarter according to applicable object | Remarks, if any |
| Amount (Rs. in Lakhs) | | | | | | |
| Working Capital requirement | Not Applicable | 9,33,50,000/- | Not Applicable | 9,32,71,583/- | No Deviation | |
| General corporate purposes | Not Applicable | 3,00,00,000/- | Not Applicable | 3,00,00,000/- | No Deviation | |
| Issue Expenses | Not Applicable | 16,50,000/- | Not Applicable | 16,48,417/- | No Deviation | |

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

It may be noted that there is no deviation in the utilization of Issue proceeds of Right issue.

The above Statements have been duly reviewed by Audit Committee of the company in its meeting.

Kindly take the same on your record.

FOR, BODHI TREE MULTIMEDIA LIMITED

Mautik Ajit Tolia
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Date: 2022.11.14 20:15:52 +05'30'

**MAUTIK AJIT TOLIA
MANAGING DIRECTOR
DIN: 06586383**



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