



Date: 14.08.2026

To, The Listing Compliance NATIONAL STOCK EXCHANGE OF INDIA LTD. Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E) Mumbai – 400051 NSE SYMBOL: BTML	To, Manager Department of Corporate Services, BSE LIMITED P. J. Towers, Dalal Street, Mumbai – 400 001. BSE SCRIP: 543767
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Dear Sir/Madam,

Subject: Press Release pursuant to Regulation 30 of SEBI (LODR) Regulation's, 2015.

With reference to the captioned subject, please find enclosed herewith the press release for Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulation"), we hereby enclose a copy of the Press Release on the Un- Audited Financial Results for the 1st Quarter ended June 30, 2026.

Please take the same on record.

Thanking you.

Yours faithfully

Thanking You,

For **BODHI TREE MULTIMEDIA LIMITED**

Mautik
Ajit Tolia

Digitally signed by
Mautik Ajit Tolia
Date: 2026.08.14
12:06:24 +05'30'

MAUTIK AJIT TOLIA
MANAGING DIRECTOR
DIN: 06586383



BODHI TREE MULTIMEDIA LIMITED

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L22211MH2013PLC245208



Earnings Release

Bodhi Tree Multimedia Kicks Off FY27 with Strong Q1 Performance with Revenue up 72% YoY

Mumbai, 13 August 2026: Bodhi Tree Multimedia Ltd. (BSE: BTML; NSE: INE0EEJ01023), a premier Indian production house and multi-genre content company with a strong presence across television, OTT, digital and FAST platforms, announced its financial results for the quarter ended on June 30, 2026.

With a legacy of over 5,000+ hours of programming across 100+ shows, the Company is steadily transitioning from commissioned production to an IP-led, multi-platform content ecosystem, focused on long-term value creation through ownership, monetisation and scalable franchises.

Financial Highlights (Consolidated Figures)

Particulars (₹ Crore)	Q1FY27	Q1FY26	YoY%	FY26	FY25
Total Income	31.58	18.41	71.54%	118.45	89.76
EBITDA	4.07	1.56	160.60%	17.10	9.68
EBITDA Margin (%)	12.88%	8.48%	440 bps	14.44%	10.78%
Profit After Tax	0.78	0.47	64.84%	7.95	4.92
PAT Margin (%)	2.48%	2.58%	(10 bps)	6.71%	5.48%

Key Financial Highlights – Q1 FY27

- Consolidated total income stood at ₹ 31.58 crore for Q1FY27 (up 71.54% YoY).
- EBITDA was reported at ₹4.07 crore for Q1FY27 (up 160.6% YoY).
- Profit after tax stood at ₹0.78 crore for Q1FY27 (up 64.84% YoY). The PAT margin was impacted by a temporary cost-revenue timing difference, with several shows in early stages of production where costs are booked ahead of the corresponding revenue recognition — a gap expected to normalise as these titles near completion.
- Performance was supported by **healthy execution across projects**, while the Company's **strong content pipeline and upcoming releases are expected to sustain operational momentum through FY27**.

Key Business and Strategic Updates:

1. Key Operational Updates

- Produced 50+ hours of original content** across television, OTT and digital platforms during the quarter.
- 5 key title shows** across various stages of production for leading broadcasters and platforms.
- Continued execution** of the Company's IP-led growth strategy, with ongoing investments in original content development, a diversified project pipeline across TV and OTT, and technology-enabled creative workflows to support long-term value creation.

2. Key Strategic Updates:

- Secured a **strategic mandate from the Government of Assam to develop and manage the State's official digital content platform**, expanding the Company's presence in platform management and recurring revenue opportunities.
- Signed a strategic MoU with the Government of Tripura to build the state's digital media**, creator economy and technology infrastructure, positioning Tripura as an emerging AVGC content hub and strengthening the Company's foothold in government-led digital ecosystem partnerships.

Key Industry and Regulatory Updates:

- **India's digital advertising market is projected to reach US\$14.6 billion in 2026**, driven by rising digital consumption and advertiser spending.
- **Netflix is expanding its India content strategy with four new weekly releases**, reflecting sustained demand for premium and creator-led content.
- **M&E Growth:** India's M&E market is set to grow from ~USD 32Bn (2025) to ~USD 38Bn by 2028, with OTT alone reaching ~USD 24Bn by 2030.
- **Digital Scale:** India had 975Mn+ OTT viewers and 216Mn+ paid subscribers in 2025, with connected TV households projected to hit 191Mn by 2028.

Commenting on the results, **Mr. Mautik Tolia, Managing Director & CEO**, said: *"We've started FY27 on a strong note, building on the momentum from last year. Our consolidated income grew 72% YoY to ₹31.58 crore, EBITDA rose 161% to ₹4.07 crore; reflecting the operating leverage we spoke about as we scale the business."*

The demand environment for quality Indian IP, including regional content, remains robust, and our focus continues to be on disciplined, IP-led content creation building stories designed to travel across formats, platforms and markets. As we pivot from traditional content services to owning and building IP, we remain mindful that monetisation cycles are longer and require sustained investment, but this approach lets us participate across the full content lifecycle and build assets that compound in value over time.

Our continued investment in technology and AI-led initiatives is sharpening our decision-making and helping us move faster on the stories we choose to build and own. Our mandates with the Governments of Assam and Tripura further strengthen our role in powering state-led digital content and creator economy ecosystems. FY26 was about building, consolidating our acquisitions and strengthening our platform; FY27 is about consolidating revenue and driving execution."

About Bodhi Tree Multimedia Limited

Bodhi Tree Multimedia Limited is a publicly listed, multi-genre content creation and production company with a strong presence across television, OTT and digital platforms. The Company operates through a network of specialised creator-led studios, a dedicated monetisation arm and an in-house technology platform, enabling end-to-end content creation and distribution. While combining creative depth with disciplined execution and technology-enabled workflows, the Company aims to build a sustainable and scalable media business anchored in long-term value creation.

For more information, contact:

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Safe Harbour Statement:

This document contains certain forward-looking statements within the meaning of applicable securities laws and regulations. These statements are based on management's current expectations, assumptions, estimates, and projections about the business, industry, and markets in which the Company operates. Such statements include, but are not limited to, statements relating to the Company's financial position, business strategy, plans, future operations, and objectives of management. Forward-looking statements are subject to known and unknown risks, uncertainties, and other factors, many of which are beyond the Company's control, that may cause actual results, performance, or achievements of the Company to differ materially from those expressed or implied by such forward-looking statements. These risks and uncertainties include, among others: general economic and business conditions in India and overseas, changes in government regulations, tax laws, and other statutes, as well as other factors affecting the Company's business and operations. The Company undertakes no obligation to publicly update or revise any forward-looking statement, whether as a result of new information, future events, or otherwise, unless required by law. Investors are advised not to place undue reliance on these forward-looking statements, which speak only as of their respective dates.