



Date: 13.01.2023

To,
The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E) Mumbai – 400051.

NSE SYMBOL: BTML

Sub: Statement of Deviation or Variation for proceeds of Rights Issue.

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, we hereby confirm that there is no deviation or variation in use of proceeds from the objects stated in the Letter of Offer for Rights Issue. A Nil statement of deviation, duly reviewed by Audit Committee is attached herewith as Annexure A.

Kindly take the same on record.

Thanking you,

Yours faithfully,

FOR BODHI TREE MULTIMEDIA LIMITED

Mautik
Ajit Tolia

Digitally signed
by Mautik Ajit
Tolia
Date: 2023.01.13
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MAUTIK AJIT TOLIA
MANAGING DIRECTOR
DIN: 06586383

Encl.: as above



BODHI TREE MULTIMEDIA LIMITED

507,5th Floor, Reliable Business Center Commercial Premises Co Op Soc Ltd, Anand Nagar, Opp Heera Panna Shopping Center, Oshiwara, Jogeshwari (W), Mumbai- 400102 Tel.:022 40101293 Email: info@bodhitreemultimedia.com www.bodhitreemultimedia.com

CIN: L22211MH2013PLC245208



Statement of Deviation/ Variation in utilization of funds raised

Name of listed entity	BODHI TREE MULTIMEDIA LIMITED
Mode of Fund Raising	Rights Issue
Date of Raising Funds	29 th June,2022 *Date of Trading Approval
Amount Raised	Issue of Up To 12,49,200 Fully Paid-Up Equity Shares of Face Value of Rs. 10 Each of Our Company (The "Equity Shares") for Cash at a Price of Rs. 100 Per Equity Share (Including A Premium of Rs. 90.00 Per Equity Share) Not Exceeding Rs.12.50 Crores
Report filed for Quarter ended	31 st December 2022
Monitoring Agency	Not Applicable
Monitoring Agency Name, if applicable	-----
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	No Comments
Comments of the auditors, if any	No Comments



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Objects for which funds have been raised and where there has been no deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilized	Amount of Deviation / Variation for the quarter according to applicable object	Remarks, if any
Amount (Rs. in Lakhs)						
Working Capital requirement	Not Applicable	9,33,50,000/-	Not Applicable	9,32,71,583/-	0	
General corporate purposes	Not Applicable	3,00,00,000/-	Not Applicable	3,00,00,000/-	0	
Issue Expenses	Not Applicable	16,50,000/-	Not Applicable	16,48,417/-	0	

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

It may be noted that there is no deviation in the utilization of Issue proceeds of Right issue.

The above Statements have been duly reviewed by Audit Committee of the company in its meeting.

Kindly take the same on your record.

FOR, BODHI TREE MULTIMEDIA LIMITED

Mautik
Ajit Tolia

Digitally signed
by Mautik Ajit
Tolia
Date: 2023.01.13
16:34:05 +05'30'

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