

Ref No: BTL/DT/26-27/12086

Date. July 29, 2026

To,
The Manager,
Union Bank of India
GT Road, Mangalagiri,
Guntur District. A.P.

To,
The Manager,
Bank of Baroda
Benz Circle Branch,
D. No. 40-1/52/6, K.P. Towers Building,
M.G. Road, Near Benz Circle,
Acharya Ranga Nagar,
Vijayawada - 520010

CC:
Andhra Pradesh State Beverages Corporation
3rd Floor, IHC Corporate,
RTC Depot Road,
Mangalagiri, Auto Nagar,
Guntur-522503

Dear Sir/Madam,

Sub: Consent letter to stop the daily transfer of funds from APSBCL Net Revenue Receipt Account (Bank of Baroda A/c No.: 26360200007893) to APSBCL Bond Servicing Account (Series IV) (Union Bank of India - A/c No.: 036611010000122 IFSC: UBIN0803669) for the 3rd Servicing period payout August 31, 2026.

In accordance with Bond Trustee Agreement dated December 03, 2025 and Debenture Trust deed dated December 16, 2025, we are acting as Debenture Trustee for the issue, wherein **Andhra Pradesh State Beverages Corporation Limited (hereinafter called as "Issuer")** is desirous to stop the daily transfer of funds from APSBCL Net Revenue Receipt Account (Bank of Baroda A/c No.: 26360200007893) to APSBCL Bond Servicing Account (Series IV) (Union Bank of India - A/c No.: 036611010000122 IFSC: UBIN0803669) for the 3rd Servicing period.

With Reference to the standing instructions issued to Union Bank of India by the issuer vide letter dated May 29, 2026, the Issuer has been transferring an amount of Rs. **4,34,45,057/-** (Rupees Four Crores Thirty-Four Lakhs Forty-Five Thousand and Fifty-Seven Only) from APSBCL Net Revenue Receipt Account (Bank of Baroda A/c No.: 26360200007893) to APSBCL Bond Servicing Account (Series IV) (Union Bank of India - A/c No.: 036611010000122 IFSC: UBIN0803669) and the amount required for 3rd Servicing period payout dated August 31, 2026, is Rs. **2,60,15,00,425/-** (Rupees Two Hundred Sixty Crores Fifteen Lakhs Four Hundred and Twenty-Five Only) which has been achieved with the last transfer as on July 29, 2026, amounting to Rs. **2,60,67,03,420/-** (Rupees Two Hundred Sixty Crores Sixty-Seven Lakhs Three Thousand Four Hundred and Twenty Only)



BEACON TRUSTEESHIP LIMITED

Registered Office & Corporate Office : 5W, 5th Floor, The Metropolitan, E-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051

Phone : +91 95554 49955 Email : contact@beacontrustee.co.in

Website : www.beacontrustee.co.in CIN : L74999MH2015PLC271288

Mumbai | Bengaluru | Ahmedabad | Pune | Kolkata | Chandigarh | Shimla (HP) | Patna | Delhi | Jaipur | Chennai | GIFT IFSC | Bhopal |

Indore | Kochi | Nagpur | Bhubaneswar | Thiruvananthapuram | Lucknow | Hyderabad

DCO 926

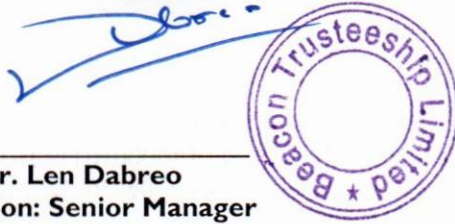
Thus, on the basis of the request letter by the Issuer dated July 29, 2026 bearing ref number APSBCL/DT/Series-IV/2026-27, our consent letter for creating callable Fixed Deposit on daily basis vide letter dated May 29, 2026, Clause 35 incorporated in the Debenture Trust deed dated December 16, 2025, we hereby give our consent to stop the daily transfer of Rs. **4,34,45,057/-** (Rupees Four Crores Thirty-Four Lakhs Forty-Five Thousand and Fifty-Seven Only) from APSBCL Net Revenue Receipt Account (Bank of Baroda A/c No.: 26360200007893) to APSBCL Bond Servicing Account (Series IV) (Union Bank of India - A/c No.: 036611010000122 IFSC: UBIN0803669) with respect to the 3rd Servicing period payout of Rs. **2,60,15,00,425/-** (Rupees Two Hundred Sixty Crores Fifteen Lakhs Four Hundred and Twenty-Five Only).

Furthermore, the daily transfers from APSBCL Net Revenue Receipt Account (Bank of Baroda A/c No.: 26360200007893) to APSBCL Bond Servicing Account (Series IV) (Union Bank of India - A/c No.: 036611010000122 IFSC: UBIN0803669) commence again from September 01, 2026, for the 4th Servicing period payout dated December 18, 2026, as mandated by the transaction documents and the standing instructions issued to Union Bank of India.

Kindly provide us with an acknowledged copy of this letter.

Yours truly,

For Beacon Trusteeship Limited



Name: Mr. Len Dabreo

Designation: Senior Manager

Place: Mumbai

ANDHRA PRADESH STATE BEVERAGES CORPORATION LIMITED
(An undertaking of Government of Andhra Pradesh)
IHC Corporate, 1st floor, RTC Depot Road, Mangalagiri, Guntur District-522503
E-mail : apsbclco2122@gmail.com

Lr.No.APSBCL/DT/Series-IV/2026-27

Dt. 29.07.2026

To

M/s. Beacon Trusteeship Limited,
Mumbai.

Sub: APSBCL— Standing instructions issued for daily transfer of funds @ Rs.4,34,45,057/- from Net Revenue Receipt Account No.26360200007893 to APSBCL Bond Servicing account (Series-IV) No.036611010000122 maintained at Union Bank of India, Mangalagiri Branch w.e.f. 30.05.2026 - Permission to stop daily transfer of funds and creation of callable fixed deposits w.e.f. 29.07.2026- Actual transferred amount of Rs.260,67,03,420/- in respect of NCDs. payment (Series-IV) towards 3rd quarter servicing period- Requested - Reg.

Ref: M/s.Beacon Trusteeship Limited Lr.No.BTL/DT/26-27/6121, dated.29.05.2026.

It is to inform that M/s.Beacon Trusteeship Limited, Mumbai gave a consent for transferring an amount of Rs.4,34,45,057/- from Net Revenue Receipt Account No.26360200007893 to APSBCL Bond Servicing account (Series-IV) No.036611010000122 maintained at Union Bank of India, Mangalagiri Branch and to create the callable fixed deposits uniformly for all the fixed deposits on daily basis with the Bank of Baroda, Benz circle branch, Vijayawada, having maturity on 29.08.2026, for the period starting from 30.05.2026 to till instructions to stop standing instructions for daily transfer is provided by Debenture trustee i.e., M/s.Beacon Trusteeship Limited, subject to marking of lien on the fixed deposits in favour of M/s.Beacon Trusteeship Limited, Mumbai.

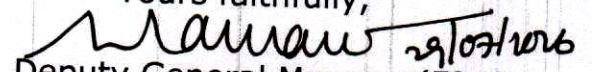
In this connection, it is further informed that the daily transferred amount with effect from 30.05.2026, an amount of Rs. 260,67,03,420/- is intended for the payment of the 3rd quarter servicing period.

In view of the above, M/s.Beacon Trusteeship Limited, Mumbai is requested to give your consent to stop the daily transfer of amount Rs.4,34,45,057/- from APSBCL Net Revenue Receipt Account No.26360200007893 w.e.f. 29.07.2026.

This is for your information and necessary action.

(By order of the Managing Director, APSBCL)

Yours faithfully,


Deputy General Manager(F&A),
APSBCL, CO, Mangalagiri.

Copy to the Branch Manager, Union Bank of India, Mangalagiri Branch for information.

Copy to the Branch Manager, Bank of Baroda, Benz circle Branch, Vijayawada for information.

APSBCL

Statement showing the Particulars of daily Fixed Deposits 29.08.2026 (Series-IV)

S.No	Date of Issue of F.D.R	FD No.	Closure Date of F.D.R	Principal Amount(Rs.)	Maturity Amount
1	31-05-2026	26360300032832	29-08-2026		
2	01-06-2026	26360300032835	29-08-2026	4,34,45,057.00	4,40,87,806.00
3	02-06-2026	26360300032843	29-08-2026	4,34,45,057.00	4,40,80,664.00
4	03-06-2026	26360300032849	29-08-2026	4,34,45,057.00	4,40,73,522.00
5	04-06-2026	26360300032853	29-08-2026	4,34,45,057.00	4,40,66,381.00
6	05-06-2026	26360300032858	29-08-2026	4,34,45,057.00	4,40,59,239.00
7	06-06-2026	26360300032861	29-08-2026	4,34,45,057.00	4,40,52,098.00
8	07-06-2026	26360300032878	29-08-2026	4,34,45,057.00	4,40,44,956.00
9	08-06-2026	26360300032874	29-08-2026	4,34,45,057.00	4,40,37,814.00
10	09-06-2026	26360300032884	29-08-2026	4,34,45,057.00	4,40,30,673.00
11	10-06-2026	26360300032891	29-08-2026	4,34,45,057.00	4,40,23,531.00
12	11-06-2026	26360300032900	29-08-2026	4,34,45,057.00	4,40,16,389.00
13	12-06-2026	26360300032907	29-08-2026	4,34,45,057.00	4,40,09,248.00
14	13-06-2026	26360300032923	29-08-2026	4,34,45,057.00	4,40,02,106.00
15	14-06-2026	26360300032925	29-08-2026	4,34,45,057.00	4,39,94,964.00
16	15-06-2026	26360300032921	29-08-2026	4,34,45,057.00	4,39,87,823.00
17	16-06-2026	26360300032934	29-08-2026	4,34,45,057.00	4,39,80,681.00
18	17-06-2026	26360300032937	29-08-2026	4,34,45,057.00	4,39,73,539.00
19	18-06-2026	26360300032940	29-08-2026	4,34,45,057.00	4,39,66,398.00
20	19-06-2026	26360300032949	29-08-2026	4,34,45,057.00	4,39,59,256.00
21	20-06-2026	26360300032954	29-08-2026	4,34,45,057.00	4,39,52,114.00
22	21-06-2026	26360300032961	29-08-2026	4,34,45,057.00	4,39,44,973.00
23	22-06-2026	26360300032959	29-08-2026	4,34,45,057.00	4,39,37,831.00
24	23-06-2026	26360300032974	29-08-2026	4,34,45,057.00	4,39,30,689.00
25	24-06-2026	26360300032977	29-08-2026	4,34,45,057.00	4,39,23,548.00
26	25-06-2026	26360300032985	29-08-2026	4,34,45,057.00	4,39,16,406.00
27	26-06-2026	26360300032997	29-08-2026	4,34,45,057.00	4,39,09,264.00
28	27-06-2026	26360300032995	29-08-2026	4,34,45,057.00	4,39,02,123.00
29	28-06-2026	26360300032993	29-08-2026	4,34,45,057.00	4,38,94,981.00
30	29-06-2026	26360300032989	29-08-2026	4,34,45,057.00	4,38,87,840.00
31	30-06-2026	26360300033006	29-08-2026	4,34,45,057.00	4,38,80,698.00
32	01-07-2026	26360300033012	29-08-2026	4,34,45,057.00	4,38,73,556.00
33	02-07-2026	26360300033020	29-08-2026	4,34,45,057.00	4,38,66,415.00
34	03-07-2026	26360300033030	29-08-2026	4,34,45,057.00	4,38,59,273.00
35	04-07-2026	26360300033036	29-08-2026	4,34,45,057.00	4,38,52,131.00
36	05-07-2026	26360300033049	29-08-2026	4,34,45,057.00	4,38,44,990.00
37	06-07-2026	26360300033047	29-08-2026	4,34,45,057.00	4,38,37,848.00
38	07-07-2026	26360300033061	29-08-2026	4,34,45,057.00	4,38,30,706.00
39	08-07-2026	26360300033072	29-08-2026	4,34,45,057.00	4,38,23,565.00
40	09-07-2026	26360300033086	29-08-2026	4,34,45,057.00	4,38,16,423.00
41	10-07-2026	26360300033093	29-08-2026	4,34,45,057.00	4,38,09,281.00
42	11-07-2026	26360300033110	29-08-2026	4,34,45,057.00	4,38,02,140.00
43	12-07-2026	26360300033112	29-08-2026	4,34,45,057.00	4,37,94,998.00
44	13-07-2026	26360300033108	29-08-2026	4,34,45,057.00	4,37,87,856.00
45	14-07-2026	26360300033119	29-08-2026	4,34,45,057.00	4,37,80,715.00
46	16-07-2026	26360300033134	29-08-2026	4,34,45,057.00	4,37,73,573.00
47	16-07-2026	26360300033135	29-08-2026	4,34,45,057.00	4,37,59,290.00
48	17-07-2026	26360300033142	29-08-2026	4,34,45,057.00	4,37,59,290.00
49	18-07-2026	26360300033147	29-08-2026	4,34,45,057.00	4,37,52,148.00
50	19-07-2026	26360300033159	29-08-2026	4,34,45,057.00	4,37,45,006.00
51	20-07-2026	26360300033155	29-08-2026	4,34,45,057.00	4,37,37,865.00
52	21-07-2026	26360300033168	29-08-2026	4,34,45,057.00	4,37,30,723.00
53	22-07-2026	26360300033180	29-08-2026	4,34,45,057.00	4,37,23,581.00
54	23-07-2026	26360300033188	29-08-2026	4,34,45,057.00	4,37,16,440.00
55	24-07-2026	26360300033192	29-08-2026	4,34,45,057.00	4,37,09,298.00
56	25-07-2026	26360300033205	29-08-2026	4,34,45,057.00	4,37,02,157.00
57	26-07-2026	26360300033210	29-08-2026	4,34,45,057.00	4,36,95,015.00
58	27-07-2026	26360300033202	29-08-2026	4,34,45,057.00	4,36,87,873.00
59	28-07-2026	26360300033224	29-08-2026	4,34,45,057.00	4,36,80,732.00
60	29-07-2026	26360300033232	29-08-2026	4,34,45,057.00	4,36,73,590.00
				2,60,67,03,420.00	2,63,26,20,481.00