



தமிழ்நாடு தமில்நாடு TAMILNADU

24 OCT 2025

ER 538879

Beacon Trusteeship Limited
Chennai



[Signature]

A. RAJUPATHI

STAMP VENDOR, L/No. C3/4839/83
No. 37, VILLAGE ROAD, NOW KNOWN AS
No. 79/91, VALLUVARKOTTAM HIGH ROAD
NUNGAMBAKKAM, CHENNAI-600 034
MOBILE: 9445114347

THIS STAMP PAPER FORMS AN INTEGRAL PART OF THE AFFIDAVIT
EXECUTED BY MR V SUNIL (AUTHORISED SIGNATORY OF BEACON
TRUSTEESHIP LIMITED) IN FAVOUR OF TVS HOLDINGS LIMITED ON
24TH OCTOBER 2025

For Beacon Trusteeship Limited

[Signature]
Authorised Signatory



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R. RAGUPATHI

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Authorised Signatory

AFFIDAVIT

I, V Sunil , son of Mr. Vijay Kumar, aged about 47 years, having my office at Flat No.10, III Floor, Parsn Commercial Complex, No. 1, Kodambakkam High Road, Nungambakkam, Chennai - 600034, do hereby solemnly affirm, state and swear as follows:

1. That I have been duly authorised and constituted as the authorised signatory of Beacon Trusteeship Limited, Debenture Trustee of Non-Convertible Debentures issued by TVS Holdings Limited having its registered office Chaitanya, No.12, Khader Nawaz Khan Road, Nungambak, kam, Chennai, Chennai, Tamil Nadu, India, 600006 vide the Management Committee Resolution dated September 04, 2025, I am competent to file this affidavit. A copy of the said Management Committee Resolution dated September 04, 2025 is annexed hereto and marked as **Exhibit A**.
2. I say that Beacon Trusteeship Limited, Debenture Trustee, ("**Trustee**") of TVS Holdings Limited ("**Company**"), is in receipt of the Scheme of Arrangement between TVS Holdings Limited and its shareholders and creditors ("**Scheme**"); and have read and understood the same.
3. I hereby, as a Trustee of the Company, basis the confirmation of the Debenture Holder, confirm our agreement to and give our no objection / unconditional approval to:
 - (a) the Scheme, including any amendment / modification / alteration made therein as may be considered necessary by / found acceptable to the Board

For Beacon Trusteeship Limited


Authorised Signatory

of Directors of the companies involved and approved by the shareholders and creditors of the companies involved or as may be directed / approved by the shareholders and creditors of the companies involved or as may be directed or ordered by any concerned statutory/ regulatory/ judicial or quasi-judicial authority or any tribunal including the National Company Law Tribunal or any affected person;

(b) dispensation from convening and holding the meeting of creditors of the Company for considering and approving the Scheme.

4. I say that this document may be treated as our no objection / consent to the Scheme (including any modification thereof, when made in accordance with this document).

For Beacon Trusteeship Limited


.....
Authorised Signatory

Solemnly affirmed at Chennai)

on this 24 day of October 2025)

Before Me

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MANAGEMENT COMMITTEE MEETING OF BEACON TRUSTEESHIP LIMITED HELD ON THURSDAY, SEPTEMBER 04, 2025 AT THE REGISTERED OFFICE OF THE COMPANY SITUATED AT 5W, 5TH FLOOR, THE METROPOLITAN, BANDRA KURLA COMPLEX, BANDRA (EAST), MUMBAI - 400051.

Authority for Signing and Execution of Documents:

“RESOLVED THAT in supersession to the earlier resolution passed by the Management Committee on June 20, 2025, consent of the Committee be and is hereby accorded to authorize following Directors and Officials severally, to sign and execute Trustee Agreements, Debenture Trust Deeds and such other related documents for accepting charge by way of Hypothecation/Mortgage/Lien/Pledge/encumbrance or charge on any present or futures assets whether in India or outside India and Acceptance of Guarantee in favour of Trustees, execute Escrow Agreements, TRA Agreements or any other documents in connection therewith including any modifications or amendments thereon, and to register the necessary documents with the office of the Sub-Registrar of Assurance, Registrar of Companies, CERSAI or Trust Deed / Transaction Documents / financials/returns filing / or any other documents in connection with the assignments such as Trusteeship for Alternative Investment Funds / Securitization / Securitization Trusts / Real Estate Investment Trusts (REITs) / Infrastructure Investment Trusts (InvITs) or any other authority as may be required, for and on behalf of the Company and also any other documents relating to the business of the Company:

Name	Designation
Mr. Pratapsingh Nathani	Chairman & Managing Director
Mr. Kaustubh Kiran Kulkarni	Director
Mr. Jaydeep Bhattacharya	Director
Ms. Sneha Brijesh Patel	Chief Financial Officer
Ms. Pratibha Rajpati Tripathi	Company Secretary
Ms. Veena Nautiyal	Associate Director
Ms. Deepavali Pulinder Vankalu	Senior Vice President
Mr. Vinod Harishchandra Manjrekar	Vice President
Mr. Ritobrata Mitra	Vice President
Mr. Kamal Kishor Paul	Vice President
Mr. Kande Christwant Paul Samuel	Vice President
Mr. Viraj Chetan Dere	Assistant Vice President
Mr. Amar Laxman Shrivastav	Assistant Vice President
Mr. Mahesh Narayan Ghadi	Head AIF - Operations
Ms. Taruna Ajwani	Senior Manager
Ms. Bhagyashree Prashant Korpade	Senior Manager
Ms. Sonal Hemchandra More	Senior Manager
Mr. Deepak Malatesh Rao Kulkarni	Senior Manager
Mr. V Sunil	Senior Manager
Ms. Payal Rasikbhai Bhayani	Senior Manager
Mr. Vishal Singh Nathani	Senior Manager
Mr. Bhagavatula Venkata Sridhar	Manager
Mr. Len William Dabreo	Manager
Ms. Nehal Amrutlal Patel	Manager
Ms. Shweta Birendra Singh	Manager



BEACON TRUSTEESHIP LIMITED

Registered Office & Corporate Office : 5W, 5th Floor, The Metropolitan, E-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051

Phone : +91 95554 49955 Email : contact@beacontrustee.co.in

Website : www.beacontrustee.co.in CIN : L74999MH2015PLC271288

For Beacon Trusteeship Limited

V. J. J.
Authorized Signatory

Name	Designation
Mr. Amit Atmaram Gurav	Assistant Manager
Mr. Kevin Mathews Koshy	Assistant Manager
Ms. Juilee Laxman Nayak	Assistant Manager
Mr. Amit Rammilan Yadav	Senior Associate
Mr. Kunal Pravin Jadhav	Senior Associate
Mr. Akshay Vijay Sawant	Senior Associate
Mr. Pradeep Pitambar Patil	Senior Associate
Mr. Tanmay Chetan Bandodkar	Senior Associate
Ms. Shreya Rajesh Shanbhag	Senior Associate
Mr. Atesh Balkrishna Jadhav	Associate
Ms. Prachi Rahul Tare	Associate
Mr. Adarsh Chaturvedi	Associate
Mr. Rushikesh Bajirao Parte	Associate
Ms. Sneha Bipin Patel	Associate
Ms. Reshma Pradip Chavan	Associate
Ms. Manali Jayesh Gandhi	Associate
Ms. Nanda Sitabe Sahani	Associate
Ms. Vaishnavy Pradeep Rastogi	Associate
Mr. Vaibhav Ramchandra More	Associate
Mr. Harsh Ajay Gupta	Associate
Ms. Hitisha Kaushal Patil	Associate
Ms. Ashlesha Vijay Hire	Associate
Ms. Komal Ramesh Katkar	Junior Associate

"RESOLVED FURTHER THAT Mr. Pratapsingh Nathani, Chairman & Managing Director be and is hereby, authorized to sub-delegate the power to sign and execute the said documents to any other official of the Company, from time to time."

"RESOLVED FURTHER THAT notwithstanding the aforesaid supersession, all actions and decisions taken till date by the directors/employees/officials of the Company pursuant to the earlier resolutions in this regard shall remain valid and in force."

"RESOLVED FURTHER THAT any of the Members of the Management Committee be and is hereby jointly/severally authorized to submit a certified true copy of this resolution to the Bank(s)/other authorities as may be required and requested upon."

//Certified True Copy//

For and on behalf of Beacon Trusteeship Limited

Name - Kaustubh Kiran Kulkarni
Designation: Director
DIN: 02901117



For Beacon Trusteeship Limited
Authorised Signatory