

To

L&T Finance Limited (formerly known as "L & T Finance Holdings Limited")
Brindavan, Plot no 177
C.S.T Road, Kalina, Santacruz (East)
Mumbai- 400098

Cc,

National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G.
Bandra Kurla Complex,
Bandra East, Mumbai-400051.

Subject: No Objection Certificate for satisfaction of ROC Charge: 100374909

Ref.: Debenture Trust Deed dated 3rd September 2020 executed between L&T FINANCE LIMITED (formerly known as "L&T Finance Holdings Limited") ("Issuer/Company") and Beacon Trusteeship Limited ("Debenture Trustee") for the issuance of 2,790 listed, rated, secured, redeemable, non – convertible debentures series B of Financial year 2020-21 bearing a face value of INR 10,00,000/- (Indian Rupees Ten Lakhs) each aggregating to an amount Rs. 279,00,00,000/- ("Debentures/NCD") issued by the Company bearing ISIN INE476M07BY4

Dear Sir/ Madam,

We are acting as a Debenture Trustee for the above captioned NCD transaction issued on a private placement basis to the Debenture Holders and the charge in respect of the security has been created, in favour of Beacon Trusteeship Limited ("Debenture Trustee") acting for and on behalf of the Debenture Holder.

With reference to the request letter dated 08th August 2025 received from the Company (annexed as **Annexure A**) requesting for the NOC and the Confirmation of interest and principal payment Letter dated 09th July 2025 (annexed as **Annexure B**) confirming that Company has paid the outstanding interest and principal amount against the captioned NCD.

We, in our capacity as a Debenture Trustee and based on Corporate Action Information Form Letter dated 16th July 2025 (annexed as **Annexure C**) and CA certificate issued by Chartered Accountant Mr. P. Madhavan Iyengar dated 06th August 2025 (annexed as **Annexure D**), hereby provide our No Objection to satisfy the charge created with ROC of Rs. 279,00,00,000 bearing ROC Charge ID:100374909.

This is for your information and office records.

Yours faithfully

For Beacon Trusteeship Limited

Authorized Signatory

Name: VISHAL SINGH NATHAN

Designation: SR. MANAGER



Encl.:

- 1) **Annexure A** : Request letter dated 08th August 2025
- 2) **Annexure B** : Interest and Principal payment confirmation Letter dated 09th July 2025
- 3) **Annexure C** : Corporate action information form letter dated 16th July 2025
- 4) **Annexure D** : CA certificate issued by Chartered Accountant Mr. P. Madhavan Iyengar dated 06th August 2025

BEACON TRUSTEESHIP LIMITED

Registered Office & Corporate Office : 5W, 5th Floor, The Metropolitan, E-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051

Phone : +91 95554 49955 Email : contact@beacontrustee.co.in

Website : www.beacontrustee.co.in CIN : L74999MH2015PLC271288

Mumbai | Bengaluru | Ahmedabad | Pune | Kolkata | Chandigarh | Shimla (HP) | Patna | Delhi | Jaipur | Chennai | GIFT IFSC | Bhopal | Indore | Kochi | Nagpur | Bhubaneswar | Thiruvananthapuram | Lucknow | Hyderabad

C60333

To
Beacon Trusteeship Limited
5W, 5th Floor, The Metropolitan,
E Block, Bandra Kurla Complex,
Bandra (East), Mumbai, Maharashtra, 400051.

Subject: No Objection Certificate ("NOC") for Satisfaction of Charge

Dear Sir/Ma'am,

This is to inform you that full payment along with applicable interest is made as per the details given below:

Sr. No.	Series	ISIN	Amount (in crores)	Redemption Date	Charge ID
1.	SR B 2020-21	INE476M07BY4	2,79,00,00,000.00	09-07-2025	100374909

Further, below mentioned documents have been attached in the mail:

1. CA Certificate;
2. Debit Confirmation.

We hereby request you to issue a 'No Objection Certificate' ("NOC") for Satisfaction of Charge for the aforesaid series.

Thanking You,

Yours Faithfully,

For **L&T Finance Limited**
(formerly known as L&T Finance Holdings Limited)


Savita Kodain
Authorised Signatory

Date: August 08, 2025

Place: Mumbai

L&T Finance Limited
(formerly known as L&T Finance Holdings Limited)
Registered Office
Brindavan, Plot No. 177, C.S.T Road
Kalina, Santacruz (East)
Mumbai 400 098, Maharashtra, India
CIN: L67120MH2008PLC181833

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E igrc@ltps.com



WWW.LTFINANCE.COM

ANNEXURE - B



July 09, 2025

Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E),
Mumbai-400 051

Dear Sir/Madam,

Sub.: Intimation under Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In terms of Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to intimate the Exchange that we have made timely payment in respect of the below mentioned non-convertible debt securities:

a. Redemption and interest payment(s):

ISIN	Type of redemption (full/partial)	If partial redemption, then a. By face value redemption b. By quantity redemption	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Redemption date due to put option (if any)	Redemption date due to call option (if any)	Quantity redeemed (no. of NCDs)	Due date for redemption / maturity	Actual date for redemption (DD/MM/YY YY)	Amount redeemed (Rs. In lakhs)	Outstanding amount (Rs. In lakhs)	Date of last interest payment
INE476M07BY4	Full	N.A.	N.A.	Maturity	N.A.	N.A.	2790	09-07-2025	09-07-2025	30,090.15	Nil	09-07-2024

Kindly take the same on record.

Thanking you,

Yours faithfully,
For **L&T Finance Limited**
(formerly known as L&T Finance Holdings Limited)

R NAGARAJAN
IYER
Nagaraajan Iyer
Chief Manager – Investor Service

Digitally signed by R
NAGARAJAN IYER
Date: 2025.07.09
16:35:53 +05'30'

L&T Finance Limited
(formerly known as L&T Finance Holdings Limited)

Registered Office
Brindavan, Plot No. 177, C.S.T Road
Kalina, Santacruz (East)
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CORPORATE ACTION INFORMATION FORM

(For Debt instruments - Redemption)

Date: July 16, 2025

National Securities Depository Limited
Trade World, A Wing
Kamala Mills Compound, Lower Parel
Mumbai – 400013.

We confirm that the necessary payments have been / will be made to the beneficiaries and wish to execute corporate action to **debit** the following securities from accounts in NSDL. The details of the securities being redeemed are given below:

ISIN	INE476M07BY4	
Security Description	Non-Convertible Debentures	
Redemption Date	July 9, 2025	
Redemption Reason (Call, Put, Maturity, Buyback, etc.)	Maturity	
Tick any one as applicable	A Full Redemption (De-activate ISIN after redemption)	☒
	B Partial Redemption	☐

Redemption Details	No. of records	No. of Securities (Quantity)
Electronic Form – NSDL	17	2790
Electronic Form – CDSL	0	0
Physical Form	0	0
Total	17	2790

I, Nagaraajan Iyer, Chief Manager – Investor Service Centre of L&T Finance Limited (formerly known as L&T Finance Holdings Limited) declare that the issuer has obtained all the necessary approvals for the aforesaid redemption of securities

For **L&T Finance Limited**
(formerly known as L&T Finance Holdings Limited)

R NAGARAJAN
IYER
Digitally signed by R
NAGARAJAN IYER
Date: 2025.07.16
14:27:35 +05'30'

Nagaraajan Iyer
Chief Manager – Investor Service

L&T Finance Limited
(formerly known as L&T Finance Holdings Limited)

Registered Office

Brindavan, Plot No. 177, C.S.T Road
Kalina, Santacruz (East)
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P.M. IYENGAR & Co.
CHARTERED ACCOUNTANTS

P.MADHAVAN IYENGAR
B.Com., F.C.A

**S1/107, Jai Krishna Sudama
Co-op. Hsg. Soc. Ltd.,
Bangur Nagar, Goregaon (W),
Mumbai - 400 104**

August 06th 2025

IDBI Trusteeship Services Ltd
Universal Insurance Building,
Ground Floor, Sir P.M.Road, Fort,
Mumbai - 400001.

Beacon Trusteeship Limited
5W, 5th Floor, The Metropolitan,
E Block, Bandra Kurla Complex (BKC),
Bandra (East), Mumbai 400 051

And
M/S Catalyst Trusteeship Limited
901, 9th Floor, Tower - B,
Peninsula Business Park,
Senapati Bapat Marg, Lower Parel
(W), Mumbai - 400013

CERTIFICATE

Based on the examination of the relevant records, documents produced before us of M/s L & T Finance Limited (formerly known as L&T Finance Holdings Limited) Mumbai, we hereby certify that the principal amount Non-Convertible Debentures along with interest has been fully paid for below mentioned ISINs paid and there are no outstanding dues against the said Debentures.

For P.M. Iyengar & Co.
Chartered Accountants

Iyengar



P. Madhavan Iyengar
Proprietor
M. No. 44696
UDIN No :- 25044696BMIPCT5588

L & T Finance Limited (formerly known as L&T Finance Holdings Limited)



P.M. IYENGAR & Co.

CHARTERED ACCOUNTANTS

P.MADHAVAN IYENGAR

B.Com., F.C.A

S1/107, Jai Krishna Sudama
Co-op. Hsg. Soc. Ltd.,
Bangur Nagar, Goregaon (W),
Mumbai - 400 104

Summary of Secured NCD Repaid during the month of June 2025

SR No.	Entity	Series	ISIN No	Date of Redemption	Charge ID	Amount Redeemed (in Rs)	Outstanding Amount
1	LTF	SR D 20-21	INE027E07BI5	10-07-2025	100429470	3,45,00,00,000.00	0
2	LTF	SR E 20-21 OPTI	INE691I07ER4	28-07-2025	100374926	5,00,00,00,000.00	0
3	LTF	Sr I FY16 OPT 4	INE476M07719	17-07-2025	10590199	10,00,00,000.00	0
4	LTF	SR B 20-21	INE476M07BY4	09-07-2025	100374909	2,79,00,00,000.00	0
5	LTF	Sr E FY 18- 19	INE235P07902	23-07-2025	100206450	15,00,00,000.00	0

For P.M. Iyengar & Co.
Chartered Accountants

Iyengar



P. Madhavan Iyengar
Proprietor

M. No. 44696

UDIN No:- 25044696BMIPCT5588

