

Compliance | Beacontrustee

From: compliance | Beacontrustee <compliance1@beacontrustee.co.in>
Sent: Tuesday, January 14, 2025 11:49 AM
To: Komal Tahilyani; ComplianceCtl Mumbai; VIHANG CHAVAN; nitin.parashar@idbitrustee.com
Cc: Manali; Sanjeev; Rmitra; Team Olive -Rito; Shamala Nalawade; Subrat; Apurva Rathod; Secretarial Team; Vishal Nathani; Ritobrata Mitra; Kaustubh Kulkarni
Subject: Re: L&T Finance - newspaper publication - QR code - Regulation 52 of SEBI (LODR), 2015

Dear Team,

Based on the request received for publishing the financial results in a window advertisement in the newspaper referencing a QR code, we hereby provide our consent for the ISINs INE476M07BY4, subject to the following conditions:

1. The Issuer Company is advised to ensure that the QR code and link are clearly visible and functional in the window advertisement.
2. It is further clarified that this consent/confirmation/approval does not imply any verification by the Trustee of the financial results or the contents of the window advertisement.

Thanks & Regards,

Team Compliance



India's FIRST Listed Trustee Company

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From: Komal Tahilyani <komaltahilyani@ltfs.com>
Sent: Monday, January 13, 2025 6:58 PM
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Subject: L&T Finance - newspaper publication - QR code - Regulation 52 of SEBI (LODR), 2015

Dear All,

Please note that, pursuant to the Regulation 52 (8) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015 inserted through (Second Amendment) w.e.f. 10.7.2024, which states the below:

"Provided further that listed entities may publish only a window advertisement in the newspapers that refers to a Quick Response Code and the link of the website of the listed entity and stock exchange(s), where such financial results are available and capable of being accessed by the investors subject to the following conditions:

- i. For non-convertible securities outstanding as on the date of notification of this proviso, the listed entity has obtained the **prior approval from the debenture trustee**;
- ii. In case of any issuances after the date of notification of this proviso, the listed entity shall either **make a disclosure in the offer document** regarding the window advertisement in the newspapers or **obtain prior approval from the debenture trustee**."

In view of the aforesaid, L&T Finance Limited proposes to publish its financial results in the newspapers post the Board meetings.

Therefore, you all are requested to provide your approval on the same.

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Best Regards,
Komal Tahilyani
Senior Manager- Secretarial

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