

To

Profectus Capital Private Limited

B-17, 4th Floor, Art Guild House,
Phoenix Market City,
Kurla West, Mumbai City,
Mumbai, Maharashtra, India, 400070

Cc,

National Stock Exchange of India Ltd

Exchange Plaza, C-1, Block G.
Bandra Kurla Complex,
Bandra East, Mumbai-400051.

Subject: No Objection Certificate for satisfaction of charge for the senior, secured, rated, listed, redeemable, Non-Convertible Debentures aggregating to an amount not exceeding Rs. 14,50,00,000/- (Rupees Fourteen Crores Fifty Lakhs Only) issued by Profectus Capital Private Limited on private placement bearing ISIN INE389Z07047, ROC Charge: 100772915.

Dear Sir/ Madam,

We are acting as a Debenture Trustee for the above captioned NCD transaction issued on a private placement basis to the Debenture Holders and the charge in respect of the security has been created, in favour of Beacon Trusteeship Limited ("Debenture Trustee") acting for and on behalf of the Debenture Holder.

With reference to the request letter dated 17th August, 2026 (annexed as **Annexure A**) requesting for the NOC and confirmation of interest and principal payment confirmation Letter dated 29th May, 2026 (annexed as **Annexure B**) confirming that issuer company has paid the outstanding interest and principal amount against the captioned NCD.

We, in our capacity as a Debenture Trustee and based NSDL ISIN debit confirmation letter dated 22nd June, 2026 (annexed as **Annexure C**) Extinguishment letter received from Central Depository Services (India) Limited dated 15th June, 2026 (annexed as **Annexure D**) we hereby provide our No Objection Certificate in order to satisfy the charge created with ROC of Rs. 14,50,00,000/- (Rupees Fourteen Crores Fifty Lakhs Only) bearing ROC Charge ID: 100772915.

This is for your information and office records.

Yours faithfully

For Beacon Trusteeship Limited

A.B. Jadhav
Authorized Signatory
Name: Atesh Jadhav
Designation: Senior Associate

Encl:

Annexure A: Request letter dated 17th August, 2026.

Annexure B: Interest and Principal payment confirmation Letter dated 29th May, 2026.

Annexure C: NSDL ISIN debit confirmation letter dated 22nd June, 2026.

Annexure D: Extinguishment letter received from Central Depository Services (India) Limited dated 15th June, 2026.

BEACON TRUSTEESHIP LIMITED

Registered Office & Corporate Office : 5W, 5th Floor, The Metropolitan, E-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051

Phone : +91 95554 49955 Email : contact@beacontrustee.co.in

Website : www.beacontrustee.co.in CIN : L74999MH2015PLC271288

Mumbai | Bengaluru | Ahmedabad | Pune | Kolkata | Chandigarh | Shimla (HP) | Patna | Delhi | Jaipur | Chennai | GIFT IFSC | Bhopal | Indore | Kochi | Nagpur | Bhubaneswar | Thiruvananthapuram | Lucknow | Hyderabad

D40/25



17th August 2026

To,

Beacon Trusteeship Ltd

5W, 5th Floor, The Metropolitan Building,
E-Block, Bandra Kurla Complex,
Mumbai Suburban, Maharashtra, 400051

Subject: Request for No Objection Certificate (NOC) – ISIN: INE389Z07047

Dear Sir/Madam,

This is to confirm that the outstanding amount against **ISIN: INE389Z07047** has been fully repaid as on **27th May 2026**, and the outstanding balance as of date is **NIL**.

We enclose herewith the **intimation letter and payment statement** for your reference and records.

In view of the above, we request you to kindly issue a **No Objection Certificate (NOC)**.

Thanking you,

Yours faithfully,

for **Profectus Capital Private Limited**

Shrikant
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Harale

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Shrikant Hindurao
Harale
Date: 2026.08.17
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Shrikant Harale
Company Secretary

Profectus Capital Private Limited

Registered Office: Office No. 3B, 35–40, 3rd Floor, Phoenix Paragon Plaza, LBS Marg, Kurla (West), Mumbai – 400070.
Tel No.: +91 22- 68269100 | **Website:** www.profectuscapital.com | **Email:** info@profectuscapital.com |

CIN: U65999MH2017PTC295967



29th May 2026

To,
Beacon Trusteeship Limited
5W, 5th Floor, Metropolitan Building,
E Block, Bandra Kurla Complex (BKC),
Bandra (East), Mumbai 400 051

Dear Sir/ Madam,

Sub: Submission under regulation 57(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015

Pursuant to Regulation 57(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and applicable regulations, we certify and confirm as under:

- a. Whether interest payment/ redemption payment made: YES
- b. Details of interest payments:

Sr. No	Particulars	Details	
1	ISIN	INE389Z07112	INE389Z07047
2	Issue Size	Rs.50,00,00,000	Rs.14,50,00,000
3	Interest amount to be paid on due date	Rs. 36,98,630	Rs. 4,16,685
4	Frequency-quarterly/ monthly	Monthly	Half Yearly
5	Change in frequency of payments (if any)	No	No
6	Details of such change	NA	NA
7	Interest payment record date	11/05/2026	13/05/2026
8	Due date for interest payment (DD/MM/YYYY)	26/05/2026	28/05/2026
9	Actual date of interest payment (DD/MM/YYYY)	26/05/2026	27/05/2026
10	Amount of interest paid	Rs. 36,98,630	Rs. 4,16,685
11	Date of last interest payment	24/04/2026	18/05/2026
12	Reason for non-payment/ delay in payment	NA	NA



c. Details of redemption payments:

Sl. No.	Particulars	Details
1.	ISIN	INE389Z07047
2.	Type of redemption (full/ partial)	Full
3.	If partial redemption, then	NA
	a. By face value redemption	
	b. By quantity redemption	-
4.	If redemption is based on quantity, specify, whether on:	N.A.
	a. Lot basis	N.A.
	b. Pro-rata basis	
5.	Reason for partial redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	NA
6.	Redemption date due to put option (if any)	N.A.
7.	Redemption date due to call option (if any)	N.A.
8.	Quantity redeemed (no. of NCDs)	N.A.
9.	Due date for redemption/ maturity	28/05/2026
10.	Actual date for redemption (DD/MM/YYYY)	27/05/2026
11.	Amount redeemed	Rs. 14,50,00,000/-
12.	Outstanding amount (Rs.)	Nil
13.	Date of last Interest payment	18/05/2026

We request you to note and take the same on your record.

Thanking you,

Yours faithfully,
for **Profectus Capital Private Limited**

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Shrikant Hindurao
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Date: 2026.05.29
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Shrikant Harale
Company Secretary



National Securities Depository Limited

**NSDL**
Technology, Trust & Reach

Ref: II/CA/COM/63973/2026

June 22, 2026

THE COMPANY SECRETARY
PROFECTUS CAPITAL PRIVATE LIMITED
B 17, 4TH FLOOR, ART GUILD BUILDING
PHOENIX MARKET CITY
KURLA WEST
MUMBAI - 400070

Sub : Redemption

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; Purva Sharegistry (India) Private Limited, Debentures were credited/debited to the account(s) in the NSDL system, details of which are given below :

ISIN	ISIN Description	D/C	Records	Quantity	Execution Date
INE389Z07039	PROFECTUS CAPITAL PRIVATE LIMITED 10.48 LOA 25MY26 FVRSILAC	Debit	236	1,620.000	20/Jun/2026
INE389Z07047	PROFECTUS CAPITAL PRIVATE LIMITED 10.48 LOA 28MY26 FVRSILAC	Debit	321	1,139.000	20/Jun/2026

You may contact your R&T Agent/ Registry Division for further details in this regard.

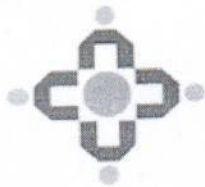
Yours faithfully,

Prathmesh V Mungle
Deputy Vice President

Digitally Signed By
Name: PRATHMESH MUNGLE
Date: 22/06/2026 13:09:45
Reason: Authentication
Location: NSDL, Mumbai

3rd - 7th Floor, Naman Chambers, Plot C32, G - Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, India
Tel.: 91-22-6944 8400 | CIN-L74120MH2012PLC230380 | Email: info@nsdl.com | Web: www.nsdl.co.in





Central Depository Services (India) Limited



CDSL/OPS/IPO-CA/2026-27/CA-750144.001

June 15, 2026

The Company Secretary,
Profectus Capital Private Limited
 B/17, Art Guild House
 Behind Phoenix Marketcity Mall
 Kurla (west) Mumbai, Maharashtra
 India - 400070

Dear Sir,

Sub:- Extinguishment

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effectuated	No. of Records	No. of Securities
750144.001	Debit ISIN INE389Z07039	Profectus Capital Pvt Ltd#10.48% Sec Ngrt Snr Tax Neum Rtd Red Ncd Pploa-rd 25-05-2026	12-Jun-2026	517	1880
750143.001	Debit ISIN INE389Z07047	Profectus Capital Pvt Ltd#10.48% Sec Ngrt Snr Tax Neum Rtd Red Ncd Pploa-rd 28-05-2026	12-Jun-2026	134	311

Thanking you,

Yours faithfully,

For **Central Depository Services (India) Limited**

Vinifer T Kodia
 Vice President-Operations

c.c Purva Share Registry India Private Limited

Digitally signed by VINIFER TEHMTON KODIA
 Date: 2026.06.15 11:31:05 +05:30

Regd. Office : Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 35th floor, N M Joshi
 Marg, Lower Parel (East), Mumbai - 400013.
 Phone: 91 - 22-2302-3333 Fax: 91 - 22 - 2300 2035/2036. CIN: L67120MH1997PLC11244
 Website : www.cdslindia.com

