BEACON
TRUSTEESHIP

Ref. No: BTL/DT/26-27/12506
CL No: CL/MUM/22-23/DEB/377
Date: 11th August 2026

To,	Cc,
NOMURA CAPITAL (INDIA) PRIVATE LIMITED Ceejay House, 11th Level, Plot F, Shivsagar Estate Dr. Annie Besant Road, Worli, Mumbai, Maharashtra, India, 400018	**National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex, Bandra East, Mumbai – 400051

Subject: No Objection Certificate for Satisfaction of ROC Charge ID 100768987.

Reference : Debenture Trust Deed dated 20th July 2023 executed between Nomura Capital (India) Private Limited ("Company") and Beacon Trusteeship Limited ("Debenture Trustee") for issue of 10,000 INR denominated, secured, redeemable, rated and listed non-convertible debentures with nominal value of INR 100,000 each, aggregating to INR 1,000,000,000 along with a 'greenshoe option' to retain oversubscription by issuing maximum additional 10,000 INR denominated, secured, redeemable, rated and listed non-convertible debentures with nominal value of INR 100,000 each, aggregating to not more than INR 1,000,000,000 (therefore the maximum aggregate of the issuance not exceeding INR 2,000,000,000) (Indian Rupees Two Hundred Crore Only), (collectively referred to as the "Debentures"), on a private placement basis bearing ISIN INE357L07432.

Dear Sir/ Madam,

We are acting as a Debenture Trustee for the above captioned NCD transaction issued on a private placement basis to the Debenture Holders and the charge in respect of the security has been created, in favor of Beacon Trusteeship Limited ("**Debenture Trustee**") acting for and on behalf of the Debenture Holder.

With reference to the request Letter dated 28th July 2026 received from the Company (annexed as **Annexure A**), confirming that the Company has paid the interest and principal redemption amount in full pertaining to ISIN: INE357L07432.

We, in our capacity as the Debenture Trustee and based on Intimation letter regarding the repayment of the interest and principal redemption amount given by the company dated 24th July 2026 (annexed as **Annexure B**), and Payment confirmation from custodian dated 30th July 2026 received from HDFC Bank Ltd on behalf of Debenture Holder HDFC Mutual Fund -HDFC Corporate Bond Fund (annexed as **Annexure C**), hereby convey our No Objection for filing relevant forms to take the appropriate action for Satisfaction of the charge amount of INR 2,000,000,000/- (Indian Rupees Two Hundred Crore Only) bearing ROC charge ID: 100768987.

This is for your information and official records.

Yours faithfully,

For Beacon Trusteeship Limited

A.B. Jadhav

Beacon Trusteeship Limited

Authorized Signatory
Name: Atesh Jadhav
Designation: Senior Associate

Encl.:

Annexure A: Request Letter dated 28th July 2026.

Annexure B: Interest and Principal Payment confirmation letter received from Nomura Capital (India) Private Limited ("Issuer/Company") dated 24th July 2026.

Annexure C: Payment confirmation from custodian dated 30th July 2026 received from HDFC Bank Ltd on behalf of Debenture Holder HDFC Mutual Fund -HDFC Corporate Bond Fund.

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Annexure 'A'

NOMURA

Nomura Capital (India) Private Limited
Registered Office:
Ceejay House, Level 11, Plot F,
Shivsagar Estate, Dr. Annie Besant
Road,Worli, Mumbai – 400 018, India

Telephone +91 22 4037 4037
Facsimile +91 22 4037 4111
Website www.nomura.com

Date: 28 July 2026

To,

Beacon Trusteeship Limited
5W, 5th Floor, The Metropolitan,
E-Block,Bandra Kurla Complex,
Bandra East, Mumbai – 400051,
Maharashtra, India

Sub: Request for Redemption NOC for Non-Convertible Debentures

Ref: ISIN No: INE357L07432; Charge ID : 100768987

We, Nomura Capital (India) Private Limited ("Company"), would like to inform you that, the Company has issued and allotted Non-Convertible Debentures of Face Value of Rs 1,00,000/- (Rupees One Lakh only) each, aggregating to Rs 200,00,00,000/- (Rupees Two Hundred Crores only) on a private placement basis.

We would like to inform you that as per the provisions of Debenture Trust deed ("DTD") and Information Memorandum Document ("IM") dated 20 July 2023, the said debentures were eligible for redemption on 24 July 2026 and the Company has made the payment on 24 July 2026.

Request you to kindly acknowledge receipt of this letter and kindly issue us the No Objection Certificate for the same.

Thanking you,
Yours faithfully,

For
Nomura Capital (India) Private Limited

ARITREE CHAUDHURI
Digitally signed by ARITREE CHAUDHURI
Date: 2026.07.28 11:05:59 +05'30'

Aritree Chaudhuri
Company Secretary
Membership No: A43847
Address: Ceejay House, 11th Level, Plot F,
Shivsagar Estate, Dr. Annie Besant Road,
Worli, Mumbai – 400018

Beacon Trusteeship Limited
A.J

Annexure 'B'

NOMURA

Nomura Capital (India) Private Limited
Registered Office:
Ceejay House, Level 11, Plot F,
Shivsagar Estate, Dr. Annie Besant
Road,Worli, Mumbai – 400 018, India

Telephone +91 22 4037 4037
Facsimile +91 22 4037 4111
Website www.nomura.com

Date: July 24, 2026

To,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1 Block G,
Bandra Kurla Complex Bandra [E], Mumbai – 400051.

Reference: Announcement dated June 30, 2026:

Subject: Intimation under Regulation 57 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 regarding payment of Interest and Redemption of Non-convertible Debentures

Dear Sir/Ma'am,

Pursuant to 57 and Part B of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("SEBI Listing Regulations") read with Master Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, amended from time to time, we wish to intimate that the company has made timely repayment of principal and interest payment due on Secured, Redeemable, Rated and Listed Non-Convertible Debentures as mentioned below:

a. Whether Interest payment and redemption payment made (yes/ no): Yes

b. Details of interest payments:

Sr. No.	Particulars	Details
1.	ISIN	INE357L07432
2.	Issue size	INR 200,00,00,000
3.	Interest Amount to be paid on due date	INR 1,634,00,000
4.	Frequency - quarterly/ monthly	Yearly
5.	Change in frequency of payment (if any)	Not applicable
6.	Details of such change	Not applicable
7.	Interest payment record date	July 9, 2026
8.	Due date for interest payment (DD/MM/YYYY)	July 24, 2026
9.	Actual date for interest payment (DD/MM/YYYY)	July 24, 2026
10.	Amount of interest paid	INR 1,634,00,000
11.	Date of last interest payment	July 24, 2025
12.	Reason for non-payment / delay in payment	Not Applicable.

c. Details of redemption payments:

Sr. No.	Particulars	Details
1.	ISIN	INE357L07432
2.	Type of redemption (full/ partial)	Full
3.	If partial redemption, then: a. By face value redemption b. By quantity redemption	Not applicable
4.	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Not applicable

Beacon Trusteeship Limited
A.J

5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6.	Redemption date due to put option (if any)	Not applicable
7.	Redemption date due to call option (if any)	Not applicable
8.	Quantity redeemed (no. of NCDs)	20000
9.	Due date for redemption/ maturity	24/07/2026
10.	Actual date for redemption (DD/MM/YYYY)	24/07/2026
11.	Amount redeemed	INR 200,00,00,000
12.	Outstanding amount (Rs.)	Not applicable
13.	Date of last Interest payment	24/07/2025

Request you to take note of the same.

Thanking you,

Yours Faithfully,

For Nomura Capital (India) Private Limited

ARITREE CHAUDHURI Digitally signed by ARITREE CHAUDHURI Date: 2026.07.24 13:06:16 +05'30'

Aritree Chaudhuri
Company Secretary & Compliance Officer
Membership No: A43847
Address: Ceejay House, 11th Level, Plot F,
Shivsagar Estate, Dr. Annie Besant Road,
Worli, Mumbai – 400018

CC:

1. **Beacon Trusteeship Limited ("Debenture Trustee")**
   5W, 5th Floor, The Metropolitan, Bandra Kurla Complex, Bandra (East), Mumbai, Maharashtra, India, 400051

2. **National Securities Depository Limited ("Depository")**
   4th Floor, A wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai - 400013

3. **Central Depository Services (India) Limited ("Depository")**
   Marathon Futurex, A-Wing, 34th floor, NM Joshi Marg, Lower Parel (East), Mumbai - 400013

Beacon Trusteeship Limited A.J

Annexure 'c'

Atesh Jadhav

From:	Dixit, Prashant (Operations/IN)
Sent:	04 August 2026 09:43
To:	Chaudhuri, Aritree (Legal/IN)
Subject:	FW: Interest & Redemption payment due on 24-07-2026 for 1111MF_ISIN_INE357L07432

fyi

From: KHUSHBU BHAVIK PARIKH
Sent: 30 July 2026 12:44
To: Dixit, Prashant (Operations/IN); India Corporate Secretarial; Chaudhuri, Aritree (Legal/IN); IndiaFIDOps-MUM
Cc: debtcustody@icici.bank.in; smscashflow@icici.bank.in; custody@hdfcfund.com
Subject: RE: Interest & Redemption payment due on 24-07-2026 for 1111MF_ISIN_INE357L07432

< CAUTION: THIS EMAIL HAS BEEN SENT FROM AN EXTERNAL SENDER >

Do not click any links, open attachments or reply if you do not believe that the email is legitimate. If in doubt, report using the report email button or email to SPAM SUBMISSIONS.

Dear Prashant,

Please find below details as requested.

S No	Name of the investor	Principal Amt (INR)	Interest Amt (INR)	Date of receipt
1	HDFC MUTUAL FUND-HDFC CORPORATE BOND FUND	2000000000	163400000	24-07-2026

You may please reach out to Khushbu Parikh 8657874639 (M), Email address:- khushbu.parikh@icicibank.com

Sincerely,

Team ICICI Bank

From: prashant.dixit@nomura.com <prashant.dixit@nomura.com>
Sent: 30 July 2026 09:47
To: custody@hdfcfund.com; Pushpam Munot /TSSG-SMS/IBANK/MUM <pushpam.munot@icici.bank.in>; DEBTCUSTODY /TSSG-SMS/IBANK/MUM <debtcustody@icici.bank.in>; SMSCASHFLOW <smscashflow@icici.bank.in>
Cc: indiacorporatesecretarial1@nomura.com; aritree.chaudhuri3@nomura.com; IndiaFIDOps-MUM@nomura.com
Subject: RE: Interest & Redemption payment due on 24-07-2026 for 1111MF_ISIN_INE357L07432

"External Email Warning: Do not click on any attachment or links/URL in this email unless sender is reliable."

Dear Sir, Madam,

Beacon Trusteeship Limited
A.J

Regarding the NCD Maturity – Nomura Capital (India) Private Limited on July 24, 2026, with ISIN INE357L07432, we kindly request your confirmation of the following details:

S No	Name of the investor	Principal Amt (INR)	Interest Amt (INR)	Date of receipt

We would appreciate it if you could share this information at your earliest convenience, as it is required to be submitted to NSDL for ISIN extinguishment.

Thanks & Regards,

Prashant Dixit
Fixed Income Operations
Nomura
Ceejay House,
Level - 11, Dr. Annie Besant Road, Worli,
Mumbai 400 018
Tel: +91 22 4037 4026 / 6617 5529
Mob.:- 9820751903
Fax: +91 22 4037 4111
Email: Prashant.dixit@nomura.com
Goup email id : indiafidops-mum@nomura.com
***Connecting Markets** East & West*
www.nomura.com

From: Dixit, Prashant (Operations/IN)
Sent: 23 July 2026 14:04
To: 'pushpam.munot@icici.bank.in'; debtcustody@icici.bank.in; smscashflow@icici.bank.in
Cc: Fincon Ceejay Support; Jolly, Mukesh (Operations/IN); India Corporate Secretarial; Chaudhuri, Aritree (Legal/IN); IndiaFIDOps-MUM
Subject: RE: Interest & Redemption payment due on 24-07-2026 for 1111MF_ISIN_INE357L07432

Dear Sir,

As discussed, we have sent the maturity details to the email address listed on the beneficiary position report received from our Registrar & Transfer Agent.

Thanks & Regards,

Prashant Dixit
Fixed Income Operations
Nomura
Ceejay House,
Level - 11, Dr. Annie Besant Road, Worli,
Mumbai 400 018
Tel: +91 22 4037 4026 / 6617 5529
Fax: +91 22 4037 4111
Email: Prashant.dixit@nomura.com
Goup email id : indiafidops-mum@nomura.com
***Connecting Markets** East & West*
www.nomura.com

Beacon Trusteeship Limited
A.J

From: pushpam.munot@icici.bank.in <pushpam.munot@icici.bank.in>
Sent: 23 July 2026 12:51
To: Jolly, Mukesh (Operations/IN); Fincon Ceejay Support; Chaudhuri, Aritree (Legal/IN); India Corporate Secretarial; IndiaFIDOps; Dixit, Prashant (Operations/IN)
Cc: smscashflow@icici.bank.in; debtcustody@icici.bank.in
Subject: RE: Interest & Redemption payment due on 24-07-2026 for ****MF_ISIN_INE357L07432

Dear Sir/Ma'am,

Kindly revert on trail mail.

You can connect Pushpam Munot on 7020565746 (M), pushpam.munot@icici.bank.in

Sincerely,
Pushpam Munot
Corporate Action
ICICI Bank

Beacon Trusteeship Limited