

To

Sundaram Clayton Limited
Chaitanya, No. 12,
Khader Nawaz Khan Road,
Nungambakkam, Chennai-600006.

Cc,

National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G.
Bandra Kurla Complex,
Bandra East, Mumbai-400051.

Subject: Release of Recovery Expense Fund maintained for the unsecured, Listed, Rated, Redeemable Non-Convertible Debentures ("NCDs/Debentures") issued by Sundaram Clayton Limited ("Issuer")

Reference:

1. No Objection Certificate for satisfaction of Charge for the unsecured, Listed, Rated, Redeemable Non-Convertible Debentures ("NCDs/Debentures") issued by Sundaram Clayton Limited ("Issuer") bearing ISIN INE105A08014 dated 15th December 2025 bearing reference no. BTL/DT/2025-26/19693 **"No Objection Certificate" "Annexed as Annexure A"**

Dear Sir/ Madam,

We Beacon Trusteeship Limited, are acting as Debenture Trustee for the NCD's issued by Sundaram Clayton Limited bearing ISIN INE105A08014 We are in receipt of the request from the issuer company for seeking our No Objection Certificate for refund of the Recovery Expense Fund created for the Debentures. Now basis the attached Redemption NOC's, we confirm the following:

- A. Payment to debt security holders has been completed on maturity.
- B. There was no default in the redemption of the said Debentures.
- C. We confirm our No Objection for the withdrawal of Recovery Expense Fund created against the Debentures with the Stock Exchanges.

This is for your information and office records.

Yours faithfully

For Beacon Trusteeship Limited

A.B. Jadhav

Authorized Signatory
Name: Atesh Jadhav
Designation: Associate



Encl:

- 1) Annexure A: NOC 15th December 2025 bearing reference no. BTL/DT/2025-26/19693.

BEACON TRUSTEESHIP LIMITED

Registered Office & Corporate Office : 5W, 5th Floor, The Metropolitan, E-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051

Phone : +91 95554 49955 Email : contact@beacontrustee.co.in

Website : www.beacontrustee.co.in CIN : L74999MH2015PLC271288

Mumbai | Bengaluru | Ahmedabad | Pune | Kolkata | Chandigarh | Shimla (HP) | Patna | Delhi | Jaipur | Chennai | GIFT IFSC | Bhopal | Indore | Kochi | Nagpur | Bhubaneswar | Thiruvananthapuram | Lucknow | Hyderabad

CM0467



CL no: CL/MUM/20-21/DEB/63

Ref no: BTL/DT/25-26/19693

Date: 15th December 2025

To, Sundaram Clayton Limited Chaitanya, No. 12, Khader Nawaz Khan Road, Nungambakkam, Chennai – 600006	Cc, National Stock Exchange of India Ltd Exchange Plaza, C-1, Block G. Bandra Kurla Complex, Bandra East, Mumbai-400051
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Subject: Issuance of No Objection Certificate for Debentures bearing ISIN INE105A08014.

Reference: Debenture Trust Deed dated 14th September 2020 executed between Sundaram Clayton Limited ("Issuer/Company") and Beacon Trusteeship Limited ("Debenture Trustee") for the issuance of unsecured, Listed, Rated, Redeemable Non-Convertible Debentures of face value of Rs. 10,00,000 (Rupees Ten Lakhs) each, aggregating to Rs.100 Crores (Rupees One Hundred Crores), issued in dematerialized form on private placement basis("Debentures/NCD").

Dear Sir/ Madam,

We are acting as a Debenture Trustee for the above captioned NCD transaction issued on a private placement basis to the Debenture.

With reference to the request letter dated 12th December 2025 requesting for our No Objection Certificate (annexed as **Annexure A**), interest and principal payment confirmation letter dated 18th August 2025 (annexed as **Annexure B**) received from the Issuer confirming that the Company has paid the outstanding interest and principal amount against the captioned NCD.

We, in our capacity as a Debenture Trustee and based on the No Due Certificate dated 02nd September 2025 received from the Debenture Holder (annexed as **Annexure C**) and NSDL Redemption letter dated 27th November 2025 (annexed as **Annexure D**) confirming that issuer company has paid Interest and Principal payment and there is no due against the above mentioned Debentures bearing ISIN: INE105A08014

This is for your information and office records.

Yours faithfully

For Beacon Trusteeship Limited

A.B. Jadhav

Authorised Signatory

Name: Atesh Jadhav

Designation: Associate



Encl :

- 1) **Annexure A** : Request letter dated 12th December 2025
- 2) **Annexure B** : Interest and Principal payment confirmation Letter dated 18th August 2025.
- 3) **Annexure C** : No Due Certificate dated 02nd September 2025 received from the Debenture Holder.
- 4) **Annexure D** : NSDL Redemption letter dated 27th November 2025.

BEACON TRUSTEESHIP LIMITED

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Registered Office:
"Chaitanya",
No. 12, Khader Nawaz Khan Road,
Nungambakkam,
Chennai - 600006
PH: 044 28332115

Sundaram-Clayton Limited

[formerly Sundaram-Clayton DCD Limited]

Date: 12th December 2025

To,

Beacon Trusteeship Limited
5W, 5th Floor, The Metropolitan,
E-Block, Bandra Kurla Complex,
Bandra East, Mumbai - 400051,
Maharashtra, India

Sub: Request for Full Redemption NOC for Non-Convertible Debentures

Ref: ISIN No: INE105A08014

We, Sundaram-Clayton Limited ("Company"), would like to inform you that, the Company has issued and allotted Non-Convertible Debentures of Face Value of Rs.500000/- (Rupees Five Lakhs only) each, aggregating to Rs. 50,00,00,000/- (Rupees Fifty Crores only) on a private placement basis.

We would like to inform you that as per the provisions of Debenture Trust deed ("DTD") and Information Memorandum ("IM") dated 17th August 2020, the said debentures were eligible for Full redemption on 18th August 2025, and the Company has made the payment on 16th August 2025 aggregating to Rs. 50,00,00,000/- (Rupees Fifty Crores only).

Request you to kindly acknowledge receipt of this letter and kindly issue us the No Objection Certificate for the same.

Thanking you,
Yours faithfully,

For Sundaram-Clayton Limited

PONNERI DIVAKAR
DEVKISHAN

Digitally signed by PONNERI
DIVAKAR DEVKISHAN
Date: 2025.12.12 15:08:46 +05'30'

P D Dev Kishan
Company Secretary

Website: www.sundaram-clayton.com Email: corpsec@sundaramclayton.com CIN: L51100TN2017PLC118316





Registered Office:
"Chaitanya",
No. 12, Khader Nawaz Khan Road,
Nungambakkam,
Chennai - 600006
PH: 044 28332115

Sundaram-Clayton Limited

[formerly Sundaram-Clayton DCD Limited]

18th August 2025

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra(E), Mumbai 400 051.
Scrip code: SUNCLAY

Dear Sir/Madam,

Reg: Intimation regarding payment of Interest and Redemption in terms of Regulation 57(1) of the SEBI (Listing Obligations and Disclosure Requirements), 2015 ("Listing Regulations")

Pursuant to Regulation 57(1) of the Listing Regulations and SEBI Circular No. SEBI/HO/DDHS/DDHS-PoD-1/P/CIR/2025/0000000103 dated July 11, 2025, as amended, the details on the payment of redemption and interest made to the debenture holder viz., 7.65% Unsecured Redeemable Non-Convertible Debentures. The details of the same are mentioned hereunder:

- a) Whether Interest payment/ redemption payment made (Yes / No): Yes
- b) Details of interest payments:

S No	Particulars	Details
1	ISIN	INE105A08014
2	Issue Size (Rs. in Lakhs)	10,000.00
3	Interest amount to be paid (Rs. in Lakhs)	384.59
4	Frequency	Annual
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date	01-08-2025
8	Due date for interest payment	18-08-2025
9	Actual date for interest payment	18-08-2025
10	Amount of interest paid (Rs in Lakhs)	384.59
11	Date of last interest payment	16-08-2024
12	Reason for non-payment/ delay in payment	NA





Registered Office:
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No. 12, Khader Nawaz Khan Road,
Nungambakkam,
Chennai - 600006
PH: 044 28332115

Sundaram-Clayton Limited

[formerly Sundaram-Clayton DCD Limited]

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c) Details of redemption payments:

S No.	Particulars	Details
1	ISIN	INE105A08014
2	Type of redemption (Full/ Partial)	Full
3	If partial redemption, then a. By face value redemption b. By quantity redemption	By face value redemption
4	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	1,000
9	Due date for redemption/ maturity	18-08-2025
10	Actual date for redemption (DD/MM/YYYY)	18-08-2025
11	Amount redeemed (Rs. In lakhs)	5,000
12	Outstanding amount (Rs. In lakhs)	Nil
13	Date of last interest payment	16-08-2024
14	Reason for non-payment/ delay in payment	NA

Further, it may please be noted that the Company, pursuant to the terms of the issuance of the debentures, a partial payment of Rs. 57.60 Cr were made on 16th August 2024.

We request you to kindly take the same on record.

Thanking you,

For **Sundaram-Clayton Limited**

PONNERI
DIVAKAR
DEVKISHAN
Date: 2025.08.18
17:37:20 +05'30'

P D Dev Kishan
Company Secretary

Website: www.sundaram-clayton.com Email: corpsec@sundaramclayton.com CIN: L51100TN2017PLC118316





HDFC Bank Ltd
Custody Service
Empire Plaza I, 4th Floor, LBS Marg,
Chandani Nagar, Vikhroli West, Mumbai -
400 083.
Email : custody-help@hdfc-bank.com
Website : www.hdfcbank.com

Date : SEPTEMBER 02 2025
Ref : CA/DE/25-26/020

To,
SUNDARAM CLAYTON LTD 7.65% DB UNSEC RED NCD ISD 18 AUG 2020 MAT 18 AUG 2025.

Sub : "No Due Certificate for SUNDARAM CLAYTON LTD 7.65% DB UNSEC RED NCD ISD 18 AUG 2020 MAT 18 AUG 2025.

Dear Sir / Madam,

We confirm having received the Redemption Payment in respect SUNDARAM CLAYTON LTD 7.65% DB UNSEC RED NCD ISD 18 AUG 2020 MAT 18 AUG 2025 for HDFC BANK LTD as per below given details

ISIN	NAME	QUANTITY	DATE
INE105A08014	SUNDARAM CLAYTON LTD 7.65% DB UNSEC RED NCD ISD 18 AUG 2020 MAT 18 AUG 2025.	1000	18/08/2025

We do not have any objection to the company filing the necessary forms with the registrar of Companies so as to satisfy the charge that has been created for those debentures.

Thanking you.

Sincerely Yours,

HDFC Bank Ltd



National Securities Depository Limited



Ref: II/CA/COM/120065/2025

November 27, 2025

Mr. R Raja Prakash
Company Secretary
TVS HOLDINGS LIMITED
Jayalakshmi Estates
5th Floor, P.O. Box 732
24 (Old No. 8) Haddows Road
Chennai - 600006

Sub : Redemption

Dear Sir,

As per the corporate action(s) executed by your R&T Agent/Registry Division viz; MUFG INTIME INDIA PRIVATE LIMITED , Debentures were credited/debited to the account(s) in the NSDL system, details of which are given below :

ISIN	ISIN Description	D/C	Records	Quantity	Execution Date
INE105A08014	SUNDARAM - CLAYTON LIMITED 7.65 LOA 18AQ25 FVRS500000	Debit	1	1,000.000	27/Nov/2025

You may contact your R&T Agent/ Registry Division for further details in this regard.

Yours faithfully,

Rakesh Mehta
Vice President

Digitally Signed By
Name: RAKESH M MEHTA
Date: 27/11/2025 12:55:42
Reason: Authentication
Location: NSDL Mumbai

3rd - 7th Floor, Naman Chambers, Plot C32, G - Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051, India
Tel.: 91-22-6944 8400 | CIN-L74120MH2012PLC230380 | Email: info@nsdl.com | Web: www.nsdl.co.in

