

Ref: BTL/DT/26-27/15302

Date: 02nd September 2026

To,

SAMMAAN FINSERVE LIMITED

2nd Floor, Plot No. -3, Block-A, Pocket-2,
Sector-17, Dwarka Residential Scheme,
Dwarka, New Delhi- 110075

Sub.: No objection for the proposed scheme of arrangement between Sammaan Capital Limited ("SCL") and Sammaan Finserve Limited ("SFL") and their respective shareholders and creditors under Sections 230 to 232 read with Section 52, Section 66 and other applicable provisions of the Companies Act, 2013 and rules made thereunder ("Scheme").

Ref.: Your letter dated February 12, 2026 ("Request Letter"), No Objection Letter dated March 16, 2026 bearing reference No. BTL/DT/25-26/28577 in respect of the Scheme ("In-principle NOC") issued by Beacon Trusteeship Limited ("Debenture Trustee") and the Order dated June 12, 2026 ("Order") passed by Hon'ble National Company Law Tribunal, New Delhi Bench ("NCLT")

Dear Sir/ Madam,

1. We, in capacity of the Debenture Trustee for non-convertible debentures (NCDs) having ISINs as listed in Schedule I, we refer to the Facilities, Debenture Trust Deeds and other Transactions Documents executed with respect to the non-convertible debentures ("NCDs") issued by SFL with us as the Debenture Trustee of such NCDs ("**Financing Arrangements**"), your Request Letter, our In-principle NOC in respect of the Scheme and the Order passed by the NCLT.
2. We have noted the contents of the copy of the Scheme of arrangement between SCL and SFL and their respective shareholders and creditors under Sections 230 to 232 read with Section 52, Section 66 and other applicable provisions of the Companies Act, 2013 and rules made thereunder.
3. Pursuant to the terms of the Financing Arrangements, we hereby provide our consent/no objection to the Scheme.
4. The consent provided in Paragraph 3 above shall be subject to the following conditions:
 - (a) That the stipulated security cover is maintained at all times during the tenure of the NCDs;
 - (b) The rights of the debenture holders under the terms of the Financing Arrangements shall remain unchanged and be binding and remain in full force; and
 - (c) The Scheme will not have any adverse impact on the rights of the holders of the NCDs and adequately safeguard the interests of the holders of the NCDs.



BEACON TRUSTEESHIP LIMITED

Registered Office & Corporate Office : 5W, 5th Floor, The Metropolitan, E-Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400 051

Phone : +91 95554 49955 Email : contact@beacontrustee.co.in

Website : www.beacontrustee.co.in CIN : L74999MH2015PLC271288

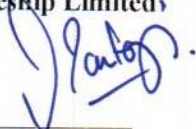
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DFo 775

5. This letter shall be deemed to form a part of and shall not be read in conflict with the terms of the Financing Arrangements. Capitalised terms used but not defined herein, shall have the meaning ascribed to such terms in the Request Letter or in the Scheme, as the case may be.

Yours Faithfully,

For Beacon Trusteeship Limited,



Authorized Signatory

Name: Ms. Vaishnavy Rastogi

Designation: Senior Associate



SCHEDULE I

Sr. No	Debenture Trust Deed Date	ISIN	Outstanding Amount as on Date (in Rs.)
1.	07/03/2025	INE244L07606 & INE244L07614	500000000 & 200000000
2.	13/12/2024	INE244L07606	500000000
3.	06/09/2024	INE244L07598	300000000
4.	16/07/2024	INE244L07580	0
5.	25/04/2023	INE244L07499, INE244L07507, INE244L07523, INE244L07531, INE244L07549, INE244L07556, INE244L07564	17983562, 22062036, 708564, 300000, 39384000, 39384000, 8700000,
6.	02/02/2023	INE244L07283, INE244L07309, INE244L07317, INE244L07333, INE244L07390, INE244L07408, INE244L07416	29216400, 0, 200000000, 0, 0, 400000, 43845600,
7.	22/09/2021	INE244L07242	12000000000
8.	04/07/2018	INE244L08059	1000000000
9.	28/03/2018	INE244L08042	50000000
10.	05/01/2018	INE244L08034	500000000
11.	30/11/2017	INE244L08026	400000000
12.	08/11/2017	INE244L08018 & INE244L08026	600000000 & 400000000
13.	14/05/2019	INE244L08042	1050000000

