

From:

Mr. Bhushan Nemlekar

C-1205, Oberoi Woods Tower, Mohan Gokhale Road,
Near Oberoi International School, Off. W.E. Highway,
Goregoan (E), Mumbai - 400063

Date: 02nd February, 2026

To, Listing Department National Stock Exchange of India Limited Exchange Plaza, 5 th Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. Email id: takeover@nse.co.in	To, Board of Directors, Sumit Woods Limited B-1101, Express Zone, Diagonally Opp. to Oberoi Mall, W.E. Highway, Malad (East), Mumbai- 400 097.
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Subject: Disclosure under regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations"), as amended.

Dear Sir/Madam,

Please find enclosed disclosure under regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt of the same and update your records and oblige.

Thanking you,

Yours faithfully,

Mr. Bhushan Nemlekar

Encl.: as above

ANNEXURE-2

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Sumit Woods Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Bhushan Nemlekar - Promoter Person Acting in Concert (PAC) :		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange		
Details of the Acquisition as follows	Number	%w.r.t.total share/voting capital wherever applicable(*)	%w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights			
Mr. Bhushan Nemlekar	4109090	9.08	9.08
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/others)	N.A		
c) Voting rights(VR)otherwise than by shares	N.A		
d)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	N.A		
e) Total (a+b+c+d)	4109090	9.08	9.08
Details of Acquisition as follows			
a) Shares carrying voting rights acquired			
Mr. Bhushan Nemlekar	1295000	2.70	2.70

b)VRs acquired/sold otherwise than by shares	N.A		
c)Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N.A		
d)Shares encumbered /invoked/released by the acquirer	N.A		
e) Total (a+b+c+/-d)	1295000	2.70	2.70
After the Acquisition holding of:			
a)Shares carrying voting rights			
Mr. Bhushan Nemlekar	5404090	11.29	11.29
b)Shares encumbered with the acquirer	NA		
c) VRs otherwise than by shares	N.A		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N.A		
e) Total (a+b+c+d)	5404090	11.29	11.29
Mode of acquisition	Conversion of warrants into equity share		
Date of acquisition	723756 Shares Acquired on January 29, 2026 & 571244 Shares Acquired on January 31, 2026		
Equity share capital / total voting capital of the TC before the said acquisition	45268753		
Equity share capital/ total voting capital of the TC after the said acquisition	47858753		
Total diluted share/voting capital of the TC after the said acquisition	47858753		

*** The Percentage has been calculated on the basis of Pre Issued Capital**
The Percentage has been calculated on the basis of Post Issued Capital

(*) Total Share Capital/ Voting Capital to be taken as per the latest filling done by the Company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing obligation and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the Listing Agreement)

(**) Diluted Share/ Voting Capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity share of the TC

Signature

Mr. Bhushan Nemlekar

Place:Mumbai

Date: January 31, 2026