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BSL Ltd.

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CIN : L24302RJ1970PLC002266



www.bslltd.com

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Dated: 19th May, 2026

National Stock Exchange of India Ltd

Listing Department
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai- 400 051
NSE Symbol: BSL

BSE Ltd

Department of Corporate Services
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street
Kala Ghoda, Fort,
Mumbai, Maharashtra 400 001
BSE Scrip Code: 514045

Subject: Press Release of the Company

Dear Sir/Ma'am,

Please find enclosed the press release being issued by the Company.

This will also be hosted on the Website of the Company www.bslltd.com.

This is for your information and records please.

Thanking you,
Yours Faithfully
For **BSL Limited**

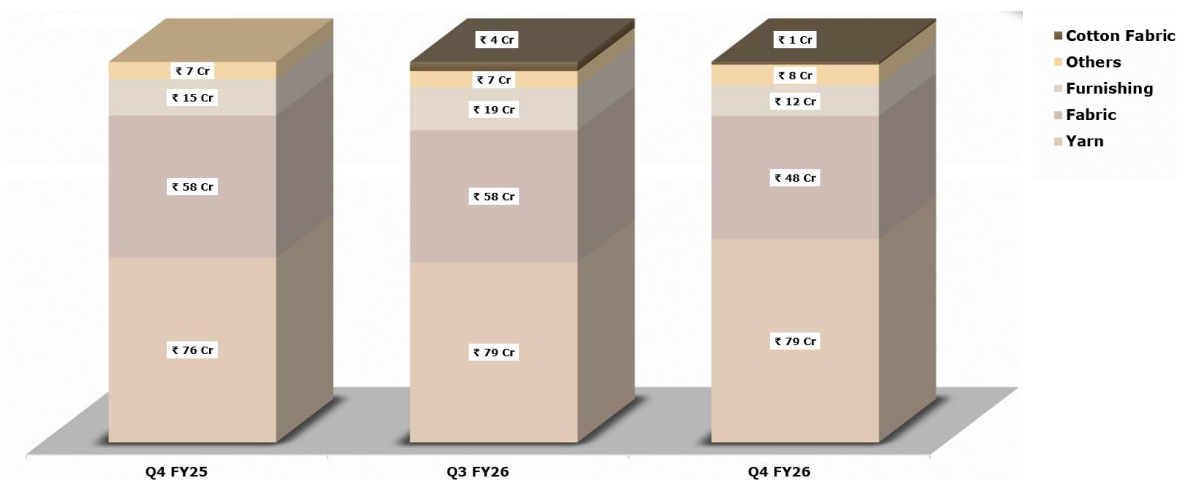
Shubham Jain
Company Secretary
M. No.: ACS-49973
Enc: a/a



BSL Limited Reports FY26 Revenue of ₹657 Cr, Gross Profit of ₹283 Cr and EBITDA of ₹50 Cr Amid a Volatile Industry Environment

19th May 2026, Bhilwara – BSL Limited (NSE: BSL/BSE: 514045), a pioneering company in the textile industry, operates as a vertically integrated unit encompassing spinning, weaving, processing, and manufacturing capabilities using state-of-the-art technologies sourced globally. The Company has announced its audited financial results for the Q4 and FY26 period ended on 31st March 2026.

Quarterly Segmental Revenue:



Note: Cotton Fabric business commenced in October 2025

Key Business Highlights:

- ▶ **Revenue:** Q4 FY26 revenue stood at ₹148 Cr, broadly stable YoY, supported by steady execution despite softer demand across domestic and export markets. FY26 revenue was ₹657 Cr, largely stable compared to FY25, reflecting the resilience of core operations.
- ▶ **Gross Profit:** Q4 FY26 gross profit stood at ₹68 Cr with gross margins at 45.9%, supported by disciplined inventory management and operational efficiency despite volatility in raw material prices. FY26 gross profit came in at ₹283 Cr with a margin of 43.0%, highlighting the Company's continued focus on value-added operations and manufacturing efficiency.
- ▶ **EBITDA:** Q4 FY26 EBITDA came in at ₹10 Cr, with margins at 7.0%, sustained through disciplined cost management and operating control. FY26 EBITDA stood at ₹50 Cr, with margins of 7.6%, as the Company continued to maintain operating efficiency amid pricing pressure and global uncertainty.
- ▶ **PAT:** The Company reported a net loss of ₹1.0 Cr in Q4 FY26, reflecting the impact of year-on-year pricing and demand moderation. FY26 PAT stood at ₹2.4 Cr, with margins of 0.4%, reflecting operational resilience amid a challenging business environment.



Financial Performance for Q4 & FY26:

Parameters (₹ in Cr.)	Quarterly					Yearly		
	Q4 FY26	Q3 FY26	QoQ	Q4 FY25	YoY	FY26	FY25	YoY
Revenue	147.8	166.9	(11.4%)	155.5	(4.9%)	657.0	667.1	(1.5%)
Gross Profit	68.0	72.8	(6.7%)	70.3	(3.3%)	282.9	297.6	(4.9%)
Gross Profit Margin	45.9%	43.6%	227 bps	45.2%	72 bps	43.0%	44.6%	(155 bps)
EBITDA	10.3	13.1	(21.3%)	12.5	(17.2%)	49.8	60.3	(17.4%)
EBITDA Margin	7.0%	7.9%	(89 bps)	8.0%	(105 bps)	7.6%	9.0%	(146 bps)
PAT	(1.0)	1.2	-	0.3	-	2.4	8.2	(70.9%)
PAT Margin	(0.7%)	0.7%	-	0.2%	-	0.4%	1.2%	(86 bps)

Commenting on the results, Mr. Nivedan Churiwal, Managing Director of BSL Limited, said,

"FY26 was a year of navigating a complex and volatile business environment for the textile industry. Persistent pressure on demand across domestic and international markets, rising cotton and raw material prices, and higher freight and logistics costs driven by geopolitical disruptions in the Western Asia region impacted industry-wide sentiment during the second half of the year. Amid these challenges, BSL Limited reported FY26 revenue of ₹657 Cr and EBITDA of ₹50 Cr, while Q4 FY26 revenue stood at ₹148 Cr with EBITDA of ₹10 Cr. The Company remained focused on maintaining operational continuity, prudent cost structures, efficient working capital management, and strengthening customer relationships across key business segments.

During the year, our emphasis remained on enhancing product mix, improving process efficiencies, and driving disciplined execution across manufacturing and supply chain operations. While near term demand visibility remains cautious, improving market enquiries, gradual normalisation in input costs, and better inventory alignment across the textile value chain provide encouraging signs for the coming quarters. With a strong manufacturing foundation and continued focus on operational agility, BSL remains committed towards sustainable growth and long-term value creation."

About BSL Ltd. (BSE: 514045/NSE: BSL):

BSL Limited has a proud history as a leader in the textile industry. Its vertically integrated unit combines spinning, weaving, processing, and manufacturing capabilities with cutting-edge technologies from around the world. The company offers a diverse range of products, including synthetic, worsted, and cotton yarns; synthetic and worsted suiting; and a variety of furnishings and fabrics. Since its establishment in 1971, BSL Limited has continuously grown and expanded.

Today, the Company is recognised for its high-quality synthetic blended fabrics under the brand name 'BSL Suiting' and premium worsted fabrics under the brand name 'Geoffrey Hammonds'. The company's extensive experience in textile manufacturing has earned it the ability to produce over 20 million metres of fabric annually across India and over 60 countries globally. The company is committed to providing the highest quality products, as evidenced by its ISO 9001:2015 certification. For more information, please visit the company website www.bslltd.com



About LNJ Bhilwara:

The esteemed journey of the LNJ Bhilwara Group began in 1960, when its founder, Mr. L. N. Jhunjhunwala, established a textile mill in Bhilwara, Rajasthan. The Group has completed more than 65 years of operations, and today, the single textile mills established in 1961 have expanded into several manufacturing plants. The Group's export earnings comprise 50% of its turnover and have strategically diversified over the period. It stands proudly as a multi-product and services conglomerate in textile, graphite electrodes, power generation, IT-enabled services, power engineering consultancy services, Energy storage solutions and Skill development.

LNJ Bhilwara Group is a well-diversified conglomerate & one of India's leading diversified business groups. The LNJ Bhilwara Group (www.lnjbhilwara.com) commands 20 production units, is strategically located, markets internationally, and employs over 28,000+ employees globally. HEG Limited is the group's flagship company and has the world's largest single-location graphite electrode manufacturing plant. The group also owns two hydroelectric projects under Bhilwara Energy Limited.

For further details, please contact:

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Safe Harbor:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential, and target dates for project-related issues, are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results, changed assumptions or other factors.