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BSL Ltd.

REGD. OFFICE: Post Box No. 16-17
Mandpam, Bhilwara - 311001 (Rajasthan) INDIA

Tel. : (91-1482) 245000

E-mail: accounts@bslsuitings.com, Website : www.bslltd.com

CIN : L24302RJ1970PLC002266



www.bslltd.com

REF: BSL/CS/2025-26/
Dated: 12th November, 2025

National Stock Exchange of India Ltd Listing Department Exchange Plaza Bandra Kurla Complex Bandra (E) Mumbai- 400 051 NSE Symbol: BSL	BSE Ltd Department of Corporate Services 25 th Floor, Phiroze Jeejeebhoy Towers Dalal Street Kala Ghoda, Fort, Mumbai, Maharashtra 400 001 BSE Scrip Code: 514045
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Subject: Press Release of the Company

Dear Sir/Ma'am,

Please find enclosed the press release being issued by the Company.

This will also be hosted on the Website of the Company www.bslltd.com.

This is for your information and records please.

Thanking you,

Yours Faithfully
For **BSL Limited**

Shubham Jain
Company Secretary
M. No.: ACS-49973
Enc: a/a

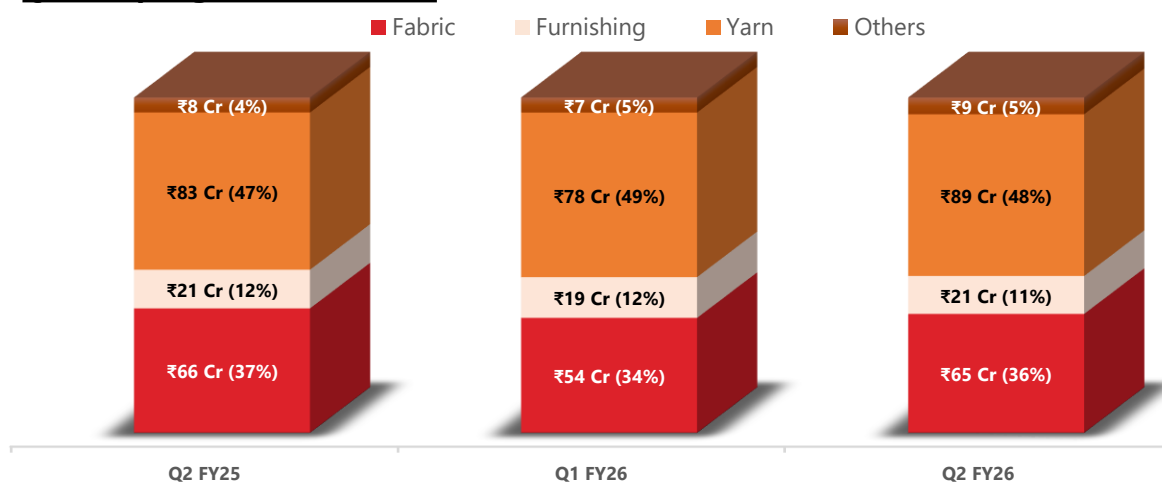




BSL reports ₹184 Cr Q2 FY26 revenue, driven by 16.7% growth, with EBITDA up 8.9% to ₹13.7 Cr and PAT rising 3.7x to ₹1.7 Cr QoQ.

12th November 2025, Bhilwara – BSL Limited (BSE: 514045/NSE: BSL), a pioneering company in the textile industry, operates a fully integrated unit encompassing spinning, weaving, processing, and manufacturing capabilities using state-of-the-art technologies sourced globally, and has published its Unaudited Financial Results for Q2 & H1 FY26 period ended on 30th September 2025.

Quarterly Segmental Revenue:



Key Financial Highlights:

► **Revenue:**

- BSL delivered a strong ₹184.3 crore in Q2 FY26 revenue, reflecting a robust 16.7% sequential growth and a 3.5% YoY increase.
- For H1 FY26, revenue stood at ₹342.4 crore, maintaining stability versus H1 FY25, a testament to the company's resilience amid industry challenges.

► **EBITDA:**

- EBITDA for Q2 FY26 reached ₹13.7 crore, representing an 8.9% QoQ increase, while margins narrowed to 7.5% for the quarter.
- H1 FY26 EBITDA totaled ₹26.4 crore, with EBITDA margin at 7.7%, contracting by 151 bps from the previous year.

► **PAT:**

- PAT for Q2 FY26 stood at ₹1.7 crore, rising 3.7x QoQ, supported by improved operational efficiencies and focused cost management.
- For H1 FY26, PAT was ₹2.2 crore with a margin of 0.6%, reflecting ongoing efforts to strengthen profitability despite a challenging cost environment.


Financial Performance for Q2 & H1 FY26:

Parameters (₹ in Cr.)	Quarterly					Half-Yearly		
	Q2 FY26	Q1 FY26	QoQ	Q2 FY25	YoY	H1 FY26	H1 FY25	YoY
Revenue	184.3	158.0	16.7%	178.1	3.5%	342.4	341.8	0.2%
EBITDA	13.7	12.6	8.9%	15.7	(12.6%)	26.4	31.5	(16.2%)
EBITDA Margin	7.5%	8.0%	(53 bps)	8.8%	(138 bps)	7.7%	9.2%	(151 bps)
PAT	1.7	0.5	3.7x	2.5	(31.8%)	2.2	4.8	(54.7%)
PAT Margin	0.9%	0.3%	64 bps	1.4%	(48 bps)	0.6%	1.4%	(77 bps)

Commenting on the results, Mr. Nivedan Churiwal, Managing Director of BSL Limited, said,

"The financial results for Q2 FY26 demonstrated consistent progress, with overall revenue reaching ₹184 Cr, a 16.7% QoQ increase and a 3.5% rise YoY. This strong performance was supported by robust market demand and higher production volumes across key business categories. EBITDA stood at ₹14 Cr, rising 8.9% QoQ and moderating 12.6% YoY due to temporary input cost pressures and price adjustments. Consequently, the EBITDA margin remained healthy at 7.5%, compared to 8.0% in Q1 FY26 and 8.8% in Q2 FY25. We continue to drive process optimization, strategic sourcing, and efficiency initiatives to enhance profitability. PBT grew sharply to ₹2 Cr, up 3.6x QoQ, while PAT advanced to ₹1.7 Cr, showing 3.7x growth QoQ.

Looking ahead, we maintain a positive outlook, anticipating a gradual rebound in profitability supported by stable raw material costs driven by softer cotton prices, improved capacity utilization, and continued cost-control initiatives. Our focus on operational excellence, innovation, and customer-centric strategies will remain central to driving sustainable growth and long-term value creation for all stakeholders."

About BSL Ltd. (BSE: 514045/NSE: BSL):

BSL Limited has a proud history as a leader in the textile industry. Its vertically integrated unit seamlessly integrates spinning, weaving, processing, and manufacturing capabilities with the aid of cutting-edge technologies from around the world. The company boasts a diverse range of products, including synthetic, worsted, and cotton yarns, as well as synthetic and worsted suiting and a variety of furnishings fabrics. Since its establishment in 1971, BSL Limited has continuously grown and expanded.

Today, the company is recognised for its high-quality synthetic blended fabrics under the brand name BSL Suiting and premium worsted fabrics under the brand name Geoffrey Hammonds. The company's extensive experience in textile manufacturing has earned it the ability to produce over 20 million meters of fabric annually across India and 60 countries around the world. The company is committed to providing the highest quality products, as evidenced by its IS/ISO 9001-2008 certification. For more information, please visit the company website www.bslltd.com



About LNJ Bhilwara:

The esteemed journey of the LNJ Bhilwara Group began in 1960, when its founder, Mr. L. N. Jhunjhunwala, established a textile mill in Bhilwara, Rajasthan. The Group has completed more than 60 glorious years, and today, the single textile mills of 1961 have expanded into several plants. The Group's export earnings comprise 50% of its turnover and have strategically diversified over the period. It stands proudly as a multi-product and services conglomerate in textile, graphite electrodes, power generation, IT-enabled services, power engineering consultancy services, Energy storage solutions and Skill development.

LNJ Bhilwara Group is a well-diversified conglomerate & one of India's largest setups on the corporate horizon. The \$967 million LNJ Bhilwara Group (www.lnjbhilwara.com) commands 20 production units, is strategically located, markets internationally, and employs over 28,000+ employees globally. HEG Limited is the group's flagship company and has the world's largest single-location graphite electrode manufacturing plant. The group also owns two hydroelectric projects under Bhilwara Energy Limited.

For further details, please contact:

BSL LIMITED CIN: L24302RJ1970PLC002266		
Mr. Nivedan Churiwal <i>Managing Director,</i> <i>BSL Limited</i> E: nivedan@bslltd.com W: www.bslltd.com	Mr. Praveen Jain <i>CFO & Director (Operations),</i> <i>BSL Limited</i> E: praveenjain@bslsuitings.com W: www.bslltd.com	Mr. Ritesh S Singh <i>Investor Relations Consultant,</i> <i>Rik Capital</i> M: 083293 85762 E: ritesh.singh@rikcapital.in W: www.rikcapital.in

Safe Harbor:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential, and target dates for project-related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results, changed assumptions or other factors.