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BSL Ltd.

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CIN : L24302RJ1970PLC002266

www.bslltd.com

REF: BSL/CS/2026-27/
Dated: 11th August, 2026

National Stock Exchange of India Ltd Listing Department Exchange Plaza Bandra Kurla Complex Bandra (E) Mumbai- 400 051 **NSE Symbol: BSL**	**BSE Ltd** Department of Corporate Services 25th Floor, Phiroze Jeejeebhoy Towers Dalal Street Kala Ghoda, Fort, Mumbai, Maharashtra 400 001 **BSE Scrip Code: 514045**

Subject: Press Release of the Company

Dear Sir/Ma'am,

Please find enclosed the press release being issued by the Company.

This will also be hosted on the Website of the Company www.bslltd.com.

This is for your information and records please.

Thanking you,

Yours Faithfully
For **BSL Limited**

SHUBHAM JAIN Digitally signed by SHUBHAM JAIN Date: 2026.08.11 17:59:47 +05'30'

Shubham Jain
Company Secretary
M. No.: ACS-49973
Enc: a/a

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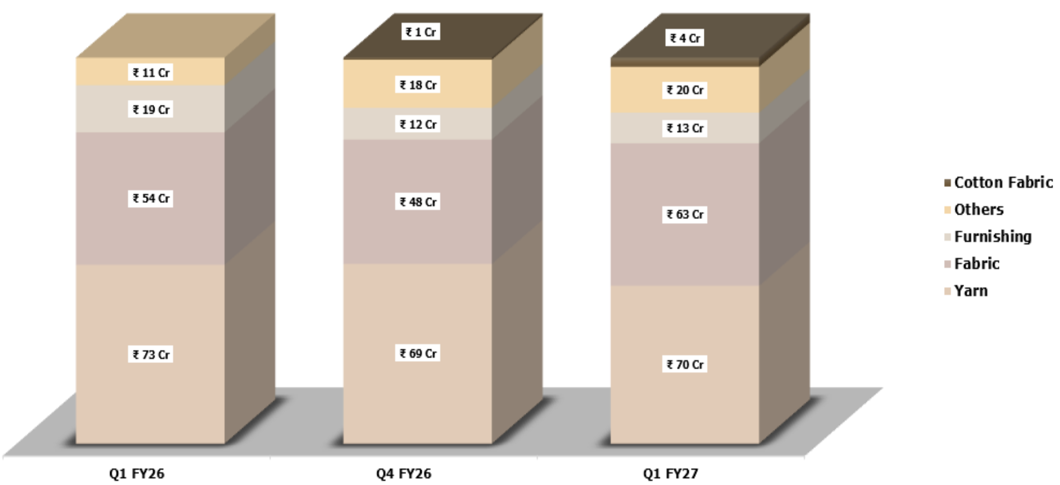
PRESS RELEASE

BSL Limited Q1 FY27 Results: Revenue Rises 7.4% YoY to ₹169.7 Cr; EBITDA Up 14.2% to ₹14.4 Cr; PAT at ₹1.7 Cr

11th August 2026, Bhilwara – BSL Limited (NSE: BSL/BSE: 514045), a pioneering company in the textile industry, operates as a vertically integrated unit encompassing spinning, weaving, processing, and manufacturing capabilities using state-of-the-art technologies sourced globally. The Company has announced its unaudited financial results for the Q1 FY27 period ended on June 30, 2026.

Q1 FY27 Quarterly Segmental Revenue:



Note: *Cotton Fabric business commenced in October 2025*

Q1 FY27 Key Financial Highlights:

- **Revenue:** Q1 FY27 revenue stood at ₹169.7 Cr, registering a healthy 14.8% QoQ growth and 7.4% YoY growth. The growth was supported by stronger business momentum in domestic market and an increase in export orders.
- **Gross Profit:** Q1 FY27 gross profit increased to ₹75.4 Cr, growing 10.9% QoQ and 9.4% YoY. Gross profit margin stood at 44.4%, supported by stable raw material prices and lower inventory levels.
- **EBITDA:** Q1 FY27 EBITDA stood at ₹14.4 Cr, registering strong growth of 39.4% QoQ and 14.2% YoY. EBITDA margin improved to 8.5%, expanding by 150 bps QoQ and 52 bps YoY, supported by higher revenue, improved operating efficiency and continued cost management.
- **PAT:** Q1 FY27 PAT stood at ₹1.7 Cr, compared with ₹0.5 Cr in Q1 FY26 and a loss of ₹1.0 Cr in Q4 FY26, marking a 3.7x YoY increase. PAT margin improved to 1.0%.

PRESS RELEASE

Q1 FY27 Financial Performance:

Parameters (₹ crore)	Quarterly					Yearly
	Q1 FY27	Q4 FY26	QoQ	Q1 FY26	YoY	FY26
Revenue	169.7	147.8	14.8%	158.0	7.4%	657.0
Total Income	169.8	148.1	14.7%	158.4	7.2%	657.7
Gross Profit	75.4	68.0	10.9%	68.9	9.4%	282.9
Margin	*44.4%*	*45.9%*	*(151 bps)*	*43.5%*	*86 bps*	*43.0%*
EBITDA	14.4	10.3	39.4%	12.6	14.2%	49.8
Margin	*8.5%*	*7.0%*	*150 bps*	*8.0%*	*52 bps*	*7.6%*
PAT	1.7	(1.0)	-	0.5	3.7x	2.4
Margin	*1.0%*	*(0.7%)*	-	*0.3%*	*72 bps*	*0.4%*

Commenting on the results, Mr. Nivedan Churiwal, Managing Director of BSL Limited, said,

"The first quarter of FY27 reflected meaningful improvement in operating performance, supported by stronger business activity and focused execution. Revenue from operations stood at ₹169.7 crore, registering growth of 7.4% YoY and 14.8% QoQ. EBITDA increased 14.2% YoY to ₹14.4 crore, with the margin improving to 8.5%. PAT stood at ₹1.7 crore, registering 3.7x growth YoY. Sequentially, EBITDA improved 39.4% QoQ, reflecting stronger operating leverage and the benefits of continued emphasis on execution, cost discipline and efficiency.

Looking ahead, our priorities remain focused on higher capacity utilisation, better product mix and cost efficiency. Export demand, particularly from Africa, has improved, creating scope to expand our international business. The evolving US tariff environment will become clearer in the coming quarters, while India's expanding trade network is opening new avenues for textile exports. The India–New Zealand FTA, signed in April 2026, and the India–Oman CEPA further support this outlook, subject to their respective entry-into-force processes. We remain optimistic about sustaining business momentum and improving profitability and margins in the coming quarters."

About BSL Ltd. (BSE: 514045/NSE: BSL):

BSL Limited has a proud history as a leader in the textile industry. Its vertically integrated unit combines spinning, weaving, processing, and manufacturing capabilities with cutting-edge technologies from around the world. The company offers a diverse range of products, including synthetic, worsted, and cotton yarns; synthetic and worsted suiting; and a variety of furnishings and fabrics. Since its establishment in 1971, BSL Limited has continuously grown and expanded.

Today, the Company is recognised for its high-quality synthetic blended fabrics under the brand name 'BSL Suiting' and premium worsted fabrics under the brand name 'Geoffrey Hammonds'. The Company has an annual fabric production capacity of over 20 million metres and serves customers across India and more than 60 countries globally. The company is committed to providing the highest quality products, as evidenced by its ISO 9001:2015 certification. For more information, please visit the company website www.bslltd.com

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PRESS RELEASE

About LNJ Bhilwara:

The esteemed journey of the LNJ Bhilwara Group began in 1960, when its founder, Mr. L. N. Jhunjhunwala, established a textile mill in Bhilwara, Rajasthan. The Group has completed more than 65 years of operations, and today, the single textile mills established in 1961 have expanded into several manufacturing plants. The Group's export earnings comprise 50% of its turnover and have strategically diversified over the period. It stands proudly as a multi-product and services conglomerate in textile, graphite electrodes, power generation, IT-enabled services, power engineering consultancy services, Energy storage solutions and Skill development.

LNJ Bhilwara Group is a well-diversified conglomerate & one of India's leading diversified business groups. The LNJ Bhilwara Group (www.lnjbhilwara.com) commands 20 production units, is strategically located, markets internationally, and employs over 28,000+ employees globally. HEG Limited is the group's flagship company and has the world's largest single-location graphite electrode manufacturing plant. The group also owns two hydroelectric projects under Bhilwara Energy Limited.

For further details, please contact:

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