



In the matter of M/S.BS Limited (CIN-L27109TG2004PLC042375) undergoing CIRP in CP (IB) No 278/7/HDB/2018 VIDE Order dated 01/11/2018/ by the Hon'ble NCLT, Hyderabad - Bench – II

November 22, 2018

To
Department General Manager
Bombay Stock Exchange Limited
Phiroze Jeejabhoy Towers
Dalal Street, Fort
Mumbai 400 001
Scrip Code:533276

To
Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot No.C/1,
G Block,Bandra Kurla Complex
Bandra (East), Mumbai 400 051
Scrip Code: BSLIMITED

Respected Sir/ Madam,

Sub: Notice of 1st Meeting of Committee of Creditors (COC)

Ref: Disclosure under Regulation 30 of SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015.

BS Limited (Corporate Debtor) is currently under Corporate Insolvency Resolution Process (CIRP) as per the provisions of the Insolvency and Bankruptcy Code, 2016 pursuant to an order of the Hon'ble National Company Law Tribunal dated November 1, 2018.

As per the provisions of Regulation 17 of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the Interim Resolution Professional (IRP) constituted COC on November 22, 2018.

BS Limited

CIN:L27109AP2004PLC042375

#504, Trendset Towers, Road No. 2, Banjara Hills, Hyderabad - 500 034, Telangana, India.

Phone: +91 40 4455 8888 | Fax: +91 40 2354 3704 | www.bslimited.in



In compliance with the said provisions, I would like to bring to your kind information that the First Meeting of the COC is scheduled to be held on Thursday, November 29, 2018 at 11.00 A.M at #304, 3rd Floor, Trendset Towers, Road No.2, Banjara Hills, Hyderabad 500 034.

This is for your information and records.

Thanking you,

Yours Truly,

A handwritten signature in black ink is positioned to the left of a circular professional stamp. The stamp contains the text "Dr. K.V. Srinivas" at the top, "IP Reg. No" followed by "IBBI/IPA-001" and "IP-P00520/2017-18/10945" in the center, and "Interim Resolution Professional" at the bottom.

Dr.K.V.Srinivas

Interim Resolution Professional

IBBI/IPA-001/IP-P00520/2017-18/10945

In the matter of BS Limited, a company under CIRP by the Order of NCLT dated November 1, 2018

BS Limited

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