



20th January 2016

BSE Ltd.
Department of Corporate Services
1st Floor, New Trading Ring,
Rotunda Building,
P J Towers, Dalal Street,
Fort, Mumbai - 400 001
Fax: 022-22723121/ 3719/ 2037/ 2039

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza
Bandra-Kurla Complex, Bandra (East)
Mumbai - 400 051
Fax: 022-26598237/8238

Dear Sir,

Sub: Allotment of 14,61,657 Equity Shares under the Scheme of Amalgamation of Aditya Birla Chemicals (India) Limited (ABCIL) with Grasim Industries Limited

Scrip Code: BSE 500300 :: NSE: GRASIM

This is to inform you that Stakeholders' Relationship Committee of the Board of Directors of the Company, in terms of Scheme of Amalgamation of Aditya Birla Chemicals (India) Limited (ABCIL) with the Company, has allotted 14,61,657 fully paid up equity shares of ₹10/- each of the Company bearing Distinctive Nos. 91868669 to 93330325 to the shareholders of erstwhile ABCIL, whose names appear in the list of allottees prepared by Sharepro Services (India) Private Limited, Registrars and Transfer Agents of the Company, in the ratio of one fully paid equity share of ₹ 10/- each of the Company, credited as fully paid up, for every sixteen fully paid up equity shares of ₹10/- each of ABCIL held by such member in ABCIL as on the Record Date, i.e. 15th January 2016.

The new equity shares allotted in the manner aforesaid, shall rank pari passu in all respects with the existing equity shares of the Company, including with respect to dividend, bonus, rights shares, voting rights and other corporate benefits and shall be subject to the provisions of the Memorandum and Articles of Association of the Company.

Pursuant to the Scheme of Amalgamation, the Company has not issued any fractional shares to the shareholders who become entitled to a fraction of an equity share but such fractions have been consolidated and 3,077 consolidated equity shares have been allotted to Mr. M. L. Apte, Trustee nominated by the Company, to hold these equity shares in trust for and on behalf of the shareholders entitled to such fractional entitlement and who shall distribute the net sale proceeds (after deduction of applicable taxes and other expenses incurred) to the shareholders entitled to the same in proportion as their respective fractional entitlements bears to the consolidated fractional entitlements.

The new equity shares issued and allotted as aforesaid will be listed on the BSE Limited and the National Stock Exchange of India Limited.

The above is for your information and record.

Thank you,

Yours faithfully,

Hutokshi Wadia
Sr. Vice President & Company Secretary