

CFL/LS/124/2018-19

June 25, 2018

BSE Limited PhirozeJeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001. Tel No.: 022 – 2272 2039/ 37/3121 BSE- Scrip Code: 532938	National Stock Exchange of India Limited Exchange Plaza, BandraKurlaComplex, Bandra (East) Mumbai – 400 051. Tel No.: 022 – 2659 8237/ 38 NSE - Symbol – CAPF
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Sub.: Intimation of issue of Non-Convertible Debentures

Dear Sir/ Madam

We wish to inform you that, the Debenture Committee at its meeting held today i.e. June 25, 2018, has inter – alia approved an issue of Rated, Listed, Secured, Redeemable, Non-Convertible Debentures of INR 75,00,00,000/- (Indian Rupees Seventy Five Crores) plus Green Shoe Option of INR 75,00,00,000/- (Indian Rupees Seventy Five Crores) on private placement basis.

We wish to submit the following details of the said issue:

i. size of the issue	Rs. 75 Crores plus green shoe option of Rs. 75 Crores
ii. whether proposed to be listed? If yes, name of the stock exchange(s);	Proposed to be listed on NSE
iii. tenure of the instrument - date of allotment and date of maturity;	1099 Days (Residual Tenor) Date of Allotment: June 27, 2018 Date of Maturity: June 30, 2021
iv. coupon/interest offered, schedule of payment of coupon/interest and principal	9.10% p.a. payable annually
v. charge/security, if any, created over the assets;	First pari - passu Charge on the certain immovable fixed asset owned by the company and First Pari-passu on present and future loan receivables from loan assets with an asset cover ratio of 1.10 time of the total amount outstanding, to be maintained during the tenor of the NCDs.
vi. special right/interest/privileges attached to the instrument and changes thereof	Nil
vii. delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal;	Additional interest of 2% p.a. calculated for the period from the date on which any payment is due by the Issuer until the date the payment is made
viii. details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any;	None


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ix. details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	For Debentures - Redemption amount at Par i.e. Rs 10 Lacs being Face Value of each NCD
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We request you to take the above on record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For Capital First Limited



Satish Gaikwad

Head – Legal, Compliance & Company Secretary



Capital First Limited