ICICI Bank

September 9, 2016

Mr. Girish Joshi
Senior General Manager – Listing
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Mr. Avinash Kharkar
Vice President
National Stock Exchange of India Limited
Exchange Plaza, 5th floor
Plot No. C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sirs,

Subject: Proposed IPO of our Subsidiary, ICICI Prudential Life Insurance Company Limited ("ICICI Pru Life")

This is further to the communication dated September 8, 2016 *vide* which we had informed about the proposed IPO of our subsidiary, ICICI Pru Life and the issue opening dates and price band for the same.

We would like to further inform you that the Offer includes a reservation of upto 18,134,105 Equity Shares for purchase by ICICI Bank Shareholders (the **"Reserved Category"**) who fall under the category of individuals and HUFs being public equity shareholders of the Bank (excluding such other persons not eligible under applicable laws, rules, regulations and guidelines and American depository receipt holders of the Bank) as on the date of the red herring prospectus (the **"Red Herring Prospectus"**) filed by ICICI Pru Life with the Registrar of Companies, Maharashtra, at Mumbai i.e. September 7, 2016.

For any further details about Reserved Category please refer to Red Herring Prospectus dated September 7, 2016, which will be made available on the website of Securities and Exchange Board of India at www.sebi.gov.in as well as on the websites of the Global Co-ordinators and Book Running Lead Managers, i.e., DSP Merrill Lynch Limited and ICICI Securities Limited at www.dspml.com and www.icicisecurities.com, respectively and the Book Running Lead Managers i.e., CLSA India Private Limited, Deutsche Equities India Private Limited, Edelweiss Financial Services Limited, HSBC Securities and Capital Markets (India) Private Limited, IIFL Holdings Limited, JM Financial Institutional Securities Limited, SBI Capital Markets Limited and UBS Securities India Private Limited at www.india.clsa.com, www.db.com/India, www.edelweissfin.com, http://www.hsbc.co.in/1/2/corporate/equities-globalinvestment-banking, www.iiflcap.com, www.jmfl.com, www.sbicaps.com and www.ubs.com/indianoffers, respectively.

This is for your information and records.

Yours faithfully,

V. Shanthi

Shanthi Venkatesan
Deputy General Manager

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