29th April, 2016

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Tel.: 22721233/4
Fax: 022 2272 2039
Scrip Code: 532538

The Manager
Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051.
Tel.: 26598236
Fax: 2659 8237 / 38.
Scrip Code: ULTRACEMCO

Reg: News clarification pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Company has been receiving enquiries about a reported proposal for raising of funds by way of equity for acquisition financing.

We wish to clarify that we are not aware of any such reports and there are no proposals relating to the above under consideration by the Company.

The same is for your information, please.

For UltraTech Cement Limited

S. K. Chatterjee
Company Secretary