SHRIRAM
Commercial Vehicle Finance
GETS YOU GOING

SEC/FILING/BSE-NSE/16-17/68A-B

March 29, 2017

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on March 29, 2017.

In furtherance to our letter dated March 01, 2017 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted 11000 Secured Redeemable Rated Listed Non-Convertible Debenture of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each, aggregating to Rs. 1100 crore on private placement basis. The meeting commenced at 7.00 p.m. and concluded at 7.30 p.m.

The details of the said allotment is mentioned in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For SHRIRAM TRANSPORT FINANCE COMPANY LIMITED

VIVEK ACHWAL
COMPANY SECRETARY

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Annexure A

Issuer	Shriram Transport Finance Company Limited			
Kinds of securities offered	Secured Redeemable Rated Listed Non-Convertible Debentures (NCDs) on Private placement basis for an issue size of ₹ 1100 Crores			
Date of Allotment	29-March-2017			
Nominal Amount per security (inRs.)	₹ 10,00,000/-			
Allotment Size	11000 Debentures aggregating to ₹ 1100 Crores			
Tenure	Option I	Option II	Option III	Option IV
	3 years from the date of allotment	3 years from the date of allotment	3 years from the date of allotment	457 days from the date of allotment
Interest/Coupon Rate	Option I	Option II	Option III	Option IV
	Coupon Compounded Annually	Coupon Compounded Annually	8.10% p.a.	Zero Coupon
Put/Call Option	Put Option	Put Option	NA	NA

For SHRIRAM TRANSPORT FINANCE CO. LTD.

V. M. Achwal
Company Secretary