SHRIRAM
Commercial Vehicle Finance
GETS YOU GOING

SEC/FILING/BSE-NSE/18-19/68A-B

April 27, 2018

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sir,

Sub : Half Yearly Communication to Exchanges w. r. t. Our Public and Private Issue of Non-Convertible Debenture).

This is in continuation to our today's letter; we are enclosing herewith the certificates as required under Reg. 52(5) of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 received from IDBI Trusteeship, Catalyst Trusteeship Limited and Axis Trustee bearing reference no. 974/ITSL/OPR/2018-19, CTL/DEB/18-19/Noting Certificate/138 and ATSL/CO/2018-19/563 dated April 27, 2018 respectively.

Thanking you,

Yours faithfully

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY
Encl : a/a.

CC: -

M/s. IDBI Trusteeship Services Ltd.
Asian Building, Ground Floor
17, R. Kamani Marg
Ballard Estate
Mumbai – 400 001

M/s. AXIS Trustee Services Limited.
Axis house, 2nd Floor,
Bombay Dyeing Mills Compound,
Pandurang Budhkar Marg,
Worli, Mumbai – 400 025

M/s Catalyst Trusteeship Limited
Office No. 83 – 87, 8th floor,
'Mittal Tower', 'B' Wing,
Nariman Point,
Mumbai – 400021

IDBI Trusteeship Services Ltd
CIN : U65991MH2001GOI131154

Ref. No. 974/ITSL/ OPR/2018-19
April 27, 2018

To,

The Company Secretary
Shriram Transport Finance Co. Ltd.
G Block Bandra Kurla Complex,
Mumbai – 400 051

Kind Attn: Mr. Vivek Achwal

Dear Sir/Madam,

Subject: Certificate u/r 52(5) of SEBI (Listing Obligations & disclosure Requirements) Regulations, 2015, for Debentures Issue by Shriram Transport Finance Co. Ltd., for the half year ended March 31st, 2018.

We are acting as Debenture Trustee for the Secured, Redeemable Non-Convertible Debentures issued by Shriram Transport Finance Co. Ltd. ("The Company").

In terms of the provisions of Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we certify that we have taken note of the disclosures made by the Company in the letter enclosed hereto, under Regulation 52(4), without verification.

Thanking you.

Yours faithfully,

IDBI Trusteeship Services Limited

Authorized Signatory

Encl. As above

AXIS TRUSTEE

ATSL/CO/2018-19/563
April 27, 2018

To,
Shriram Transport Finance Company Limited
Wockhardt Towers, Level-3, West Wing, C-2,
Bandra (East), Mumbai 400051

Kind Attn.: Mr. Vivek Achwal

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015

Dear Sir/Madam,

We write in our capacity as the Debenture Trustee for the Non-Convertible Debentures (NCDs) issued by Shriram Transport Finance Company Limited ("Company") and listed on the BSE Limited and National Stock Exchange of India Limited ("**Listed Debt Securities**").

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company in terms of Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said information vide your letter dated 27th April, 2018 for the year ending 31st March, 2018 and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Further please note that we have not independently verified the contents submitted vide your above letter and the aforesaid noting is subject to the following:

1. The Debenture Trustee is relying on the information/status as submitted by the company for the purpose of submission to the Stock Exchange; without reconfirming.

2. Any commitment pertaining to the interest /principal payable on the future due dates are sole commitment on the company's part and Trustee is not liable in any manner if company fails to fulfill / does not fulfill its commitments.

Thanking You,

Yours Faithfully
For **Axis Trustee Services Limited**

Mangalagowri Bhat
Senior Manager

No.CTL/DEB/18-19/Noting Certificate/138

April 27, 2018

To Whomsoever It May Concern,

CERTIFICATE FOR RECEIPT AND NOTING OF INFORMATION

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, Catalyst Trusteeship Limited (**"Debenture Trustee"**) hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (**"Regulations"**), provided to us by **Shriram Transport Finance Company Limited ("the Company")** for the Half year ended March 31, 2018.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For **Catalyst Trusteeship Limited**

Authorised Signatory

Encl: Results submitted by Company