ੴ ਸ੍ਰੀ ਵਾਹਿਗੁਰੂ ਜੀ ਕੀ ਫ਼ਤਹ ॥
पंजाब एण्ड सिंध बैंक
Punjab & Sind Bank
ਪੰਜਾਬ ਐਂਡ ਸਿੰਧ ਬੈਂਕ
पी.एस.बी (भारत सरकार का उपक्रम / A Govt. of India Undertaking)

प्र.का. लेखा एवं लेखा परिक्षा विभाग,
''शेयर कक्ष'', बैंक हाऊस, प्रथम तल,
21, राजेन्द्र प्लेस, नई दिल्ली-110008
H.O. Account & Audit Department,
"SHARES CELL", Bank House, Ist Floor,
21, Rajendra Place, New Delhi-110008
Phone : 011-25782926, 25812922, 25817353, 25728930 Telefax : 25781639, 25728919 Email:complianceofficer@psb.org.in

संदर्भ

Ref: PSB/HO/Shares Cell/ /2013-14

दिनांक/Dated:
December 24th, 2013

Bombay Stock Exchange Limited,
Department of Corporate Services,
25th floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai-400 001

FAX: 022-22723121 / 2039
SCRIP CODE : 533295
SCRIP ID : PSB
email: corp.relations@bse.com

National Stock Exchange of India Ltd.,
Exchange Plaza, C – 1, Block – G,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051.

FAX: 022-26598237 / 8238
SYMBOL: PSB
SERIES : EQ
email: cmlist@nse.co.in

Dear Sir,

Reg: Raising of Capital - Preferential Issue of Equity Shares to the Govt. of India

This is to inform that the Bank has allotted to the Government of India [GOI], on preferential basis, 2,12,63,023 Equity Shares of the face value of Rs. 10/- each at a issue price of Rs. 47.03 per Equity Share (including premium of Rs. 37.03 per equity share) determined in accordance with Regulation 76 of SEBI (ICDR) Regulations, 2009.

The summary of allotment is as under :

Number of Equity Shares	2,12,63,023
Consideration received	Rs. 99,99,99,971.69
Distinctive number (From – To)	25,40,21,190 - 27,52,84,212 [both inclusive]
Face Value Per Equity Share	Rs. 10/-
Premium per share	Rs. 37.03.
Issue Price Per Share	Rs. 47.03.
Total Face Value	Rs. 21,26,30,230.00
Total premium	Rs. 78,73,69,741.69
Total Equity Capital after the Present Issue	Rs. 275,28,42,120/-
Pre issue holding of Govt.of India	20,28,69,189 Equity Shares (79.86%).
Post Issue Holding of Govt.of India	22,41,32,212 Equity Shares (81.42%).

The information is being submitted in terms of Clause 22 and 36 of the Listing Agreement.

Yours faithfully,

A S Ahuja

[Ajit Singh Ahuja]
Company Secretary