SHRIRAM
Commercial Vehicle Finance
GETS YOU GOING

SEC/FILING/BSE-NSE/17-18/68A-B

February 23, 2018

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on February 23, 2018.

In furtherance to our letter dated February 01, 2018 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted 140 Unsecured Redeemable Rated Non-Convertible Subordinated Debt of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each, aggregating to Rs. 14 crore on private placement basis. The Meeting commenced at 2.00 p.m. and concluded at 2.30 p.m.

The details of the said allotment is mentioned in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY

SHRIRAM
Commercial Vehicle Finance
GETS YOU GOING

Annexure A

Issuer	Shriram Transport Finance Company Limited
Kinds of securities offered	Unsecured Redeemable Rated Listed Non-Convertible Subordinated debts in the nature of debenture on Private placement basis for an issue size of ₹ 14 Crores
ISIN	INE721A08CY4
Date of Allotment	23-February-2018
Nominal Amount per security (in Rs.)	₹ 10,00,000/-
Allotment Size	140 Debentures aggregating to ₹ 14 Crores
Past Issue size in same ISIN	₹ 100 Crores on 17th October 2017, ₹ 100 Crores on 29th November 2017, ₹ 35 Crores on 5th December 2017, ₹ 10 Crores on 20th December 2017 & ₹ 15 Crores on 28th December 2017
Current Issue Size	₹ 14 Crores
Tenure	9 years, 7 months and 22 days from the date of allotment (Original issuance for 10 years)
Interest/Coupon Rate	8.20% p.a.

SHRIRAM TRANSPORT FINANCE CO. LTD.